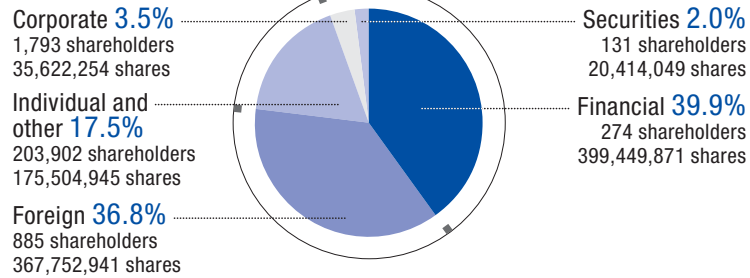


Stock and Shareholders

(As of March 31, 2008)

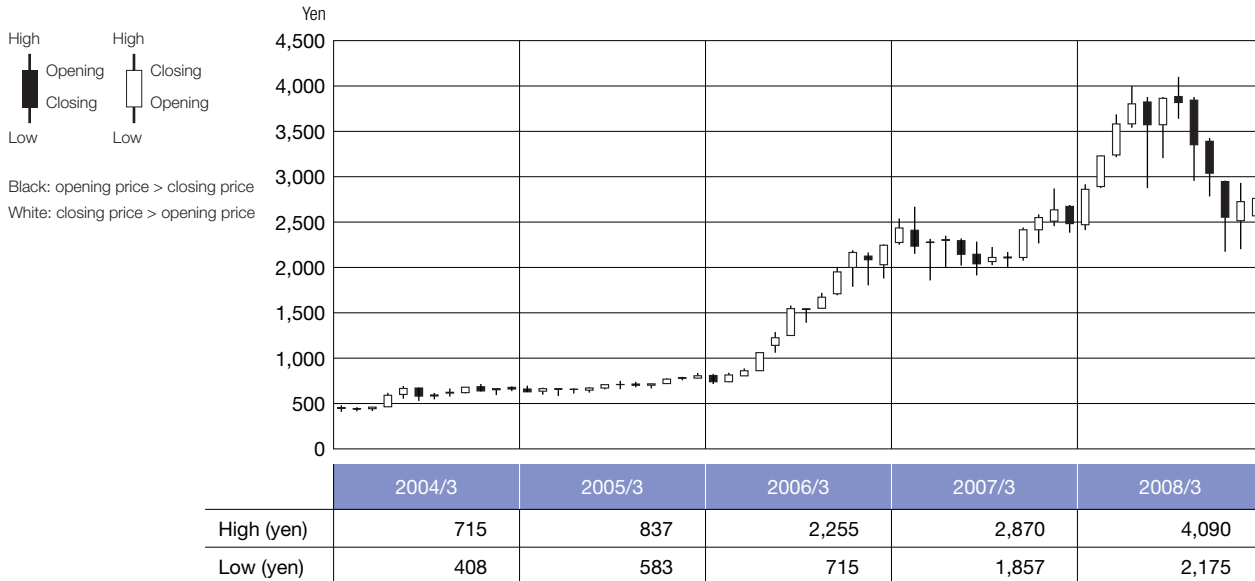
Stock Listings	Tokyo, Osaka
Stock Code	6301
Shares of Common Stock Issued and Outstanding	998,744,060 shares
One Unit (tangen) of Shares	100
Number of Shareholders	206,985

Shareholders

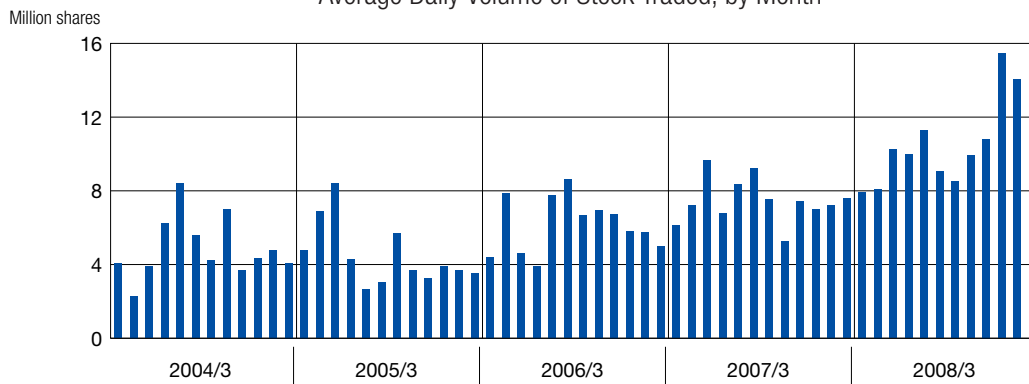


Note: Fractions of percentages falling at the second and lower decimal places are omitted.

Stock Prices on the Tokyo Stock Exchange



Average Daily Volume of Stock Traded, by Month



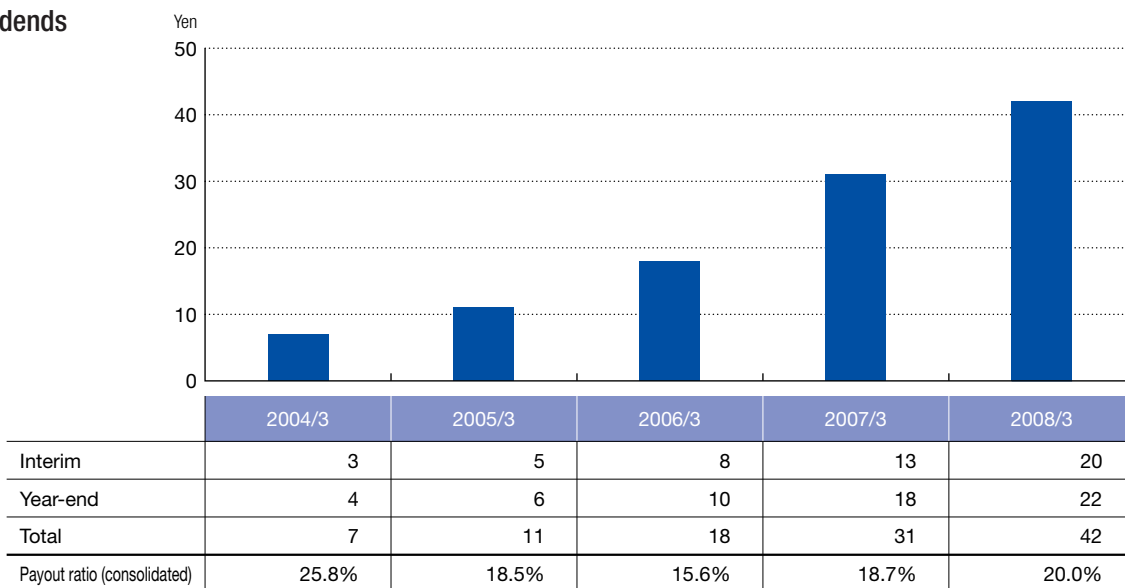
Cash Dividends and Rating

Cash Dividends

Basic Policy

Komatsu is building a sound financial position and flexible and agile corporate strength to increase its corporate value. Concerning cash dividends to shareholders, the Company maintains the policy of redistributing profits by first striving to continue stable dividends and then considering consolidated business results, while working for the goal of a consolidated payout ratio of 20% or higher.

Annual Cash Dividends



Rating

	2004/3	2005/3	2006/3	2007/3	2008/3
Moody's	Baa1	A2			
R&I	A-	A		A+	AA-
S&P	BBB-	BBB	BBB+	A-	A

R&I: Rating and Investment Information, Inc.
S&P: Standard & Poor's