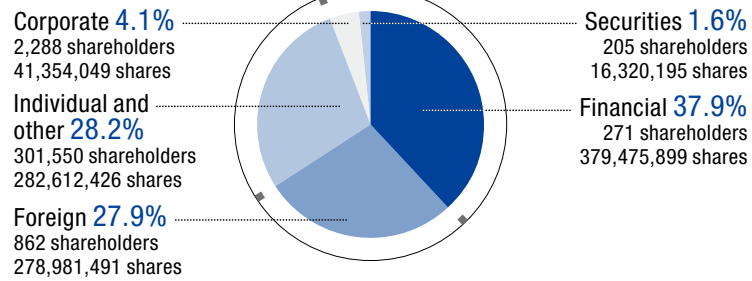


# Stock and Shareholders

(As of March 31, 2009)

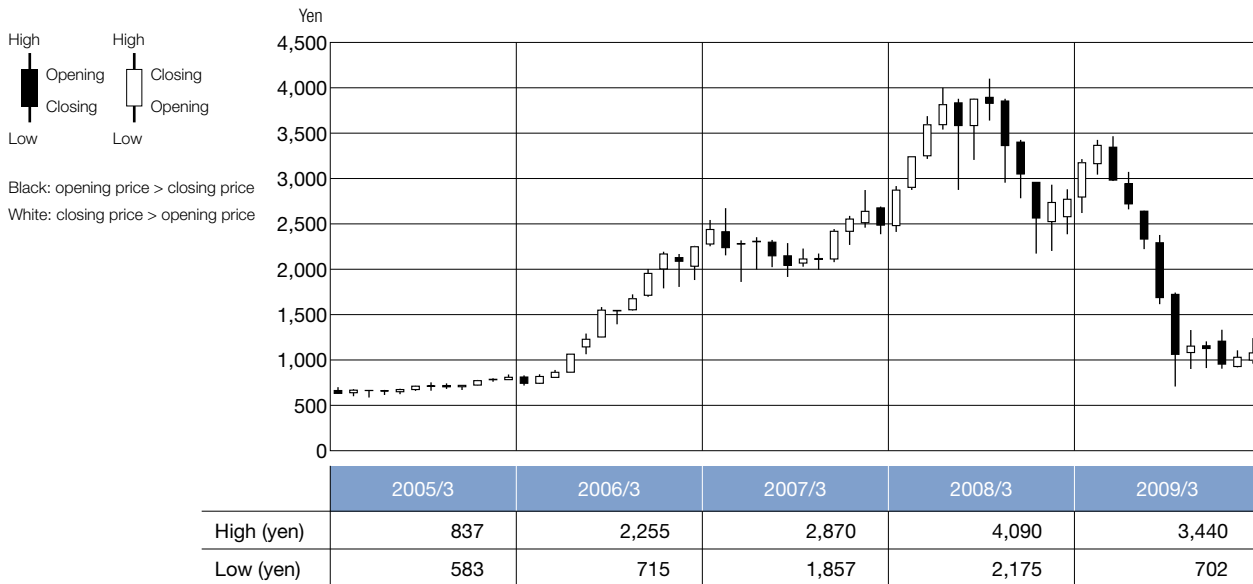
<b>Stock Listings</b>	Tokyo, Osaka
<b>Stock Code</b>	6301
<b>Shares of Common Stock Issued and Outstanding</b>	998,744,060 shares
<b>One Unit (tangen) of Shares</b>	100
<b>Number of Shareholders</b>	305,176

## Shareholders

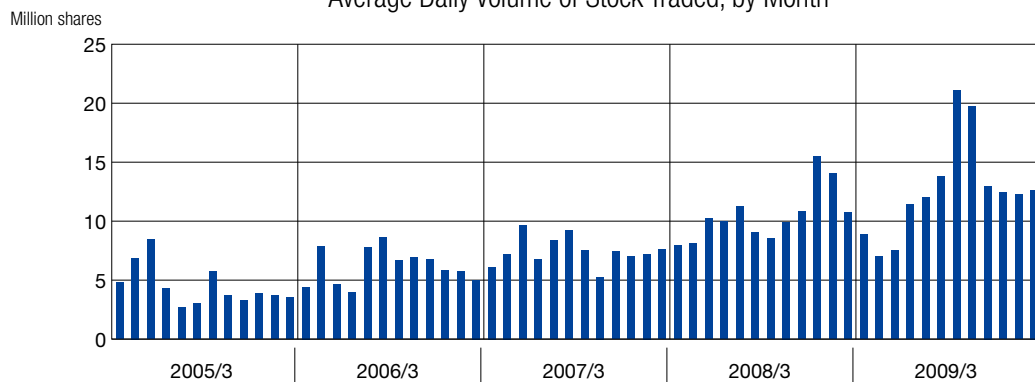


Note: Fractions of percentages falling at the second and lower decimal places are omitted.

## Stock Prices on the Tokyo Stock Exchange



## Average Daily Volume of Stock Traded, by Month



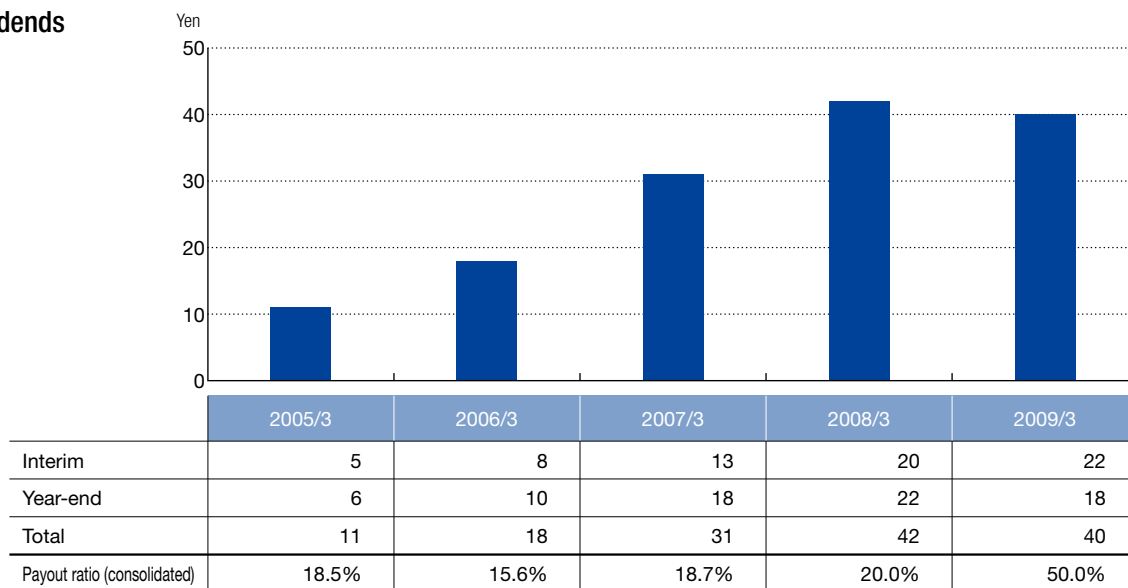
# Cash Dividends and Rating

## Cash Dividends

### Basic Policy

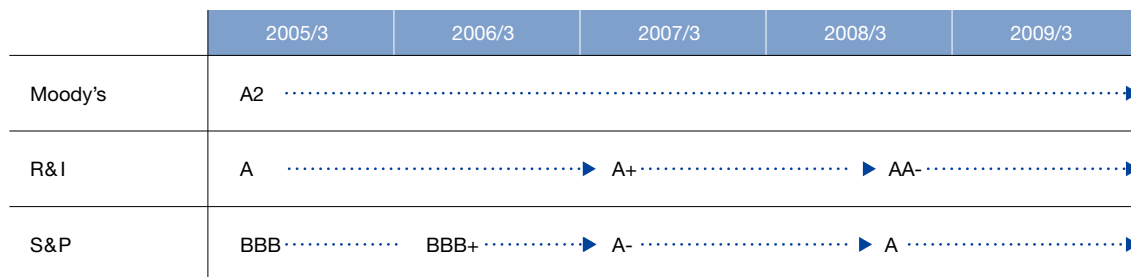
Komatsu is building a sound financial position and flexible and agile corporate strengths to increase its corporate value. Concerning cash dividends to shareholders, the Company maintains the policy of redistributing profits by considering consolidated business results and continuing stable dividends. Specifically, the Company has set the goal of a consolidated payout ratio of 20% or higher, and maintains the policy of not decreasing dividends, as long as a consolidated payout ratio will not surpass 40%.

### Annual Cash Dividends



Note: Regarding FY2008 ended March 31, 2009, the consolidated payout ratio is 40%, not factoring in expenses incurred for structural reforms (JPY 32.3 billion at operating income, JPY 19.6 billion at net income).

### Rating (As of March 31, 2009)



R&I: Rating and Investment Information, Inc.  
S&P: Standard & Poor's