

Profile

Company Name

Komatsu Ltd.

President and Chief Executive Officer

Kunio Noji

Established

May 13, 1921

Head Office

2-3-6, Akasaka, Minato-ku, Tokyo 107-8414, Japan

Main Businesses

Construction and mining equipment, utility equipment (compact machines), forest machines, industrial machinery, and others

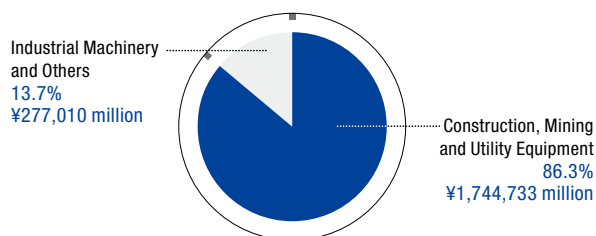
Common Stock

Consolidated: ¥67,870 million (US\$ 686 million) *
(In accordance with generally accepted accounting principles in the United States of America.)
Non-Consolidated: ¥70,120 million (US\$ 708 million) *

Net Sales (Fiscal Year ended March 31, 2009)

Consolidated: ¥ 2,021,743 million (US\$ 20,422 million) *
Non-Consolidated: ¥ 787,028 million (US\$ 7,950 million) *

Sales by Operation (Consolidated)



Affiliated Companies (As of March 31, 2009)

Komatsu group consists of Komatsu Ltd. and 205 other companies.

- Consolidated subsidiaries: 164
- Companies accounted for by the equity method: 41

Number of Employees (As of March 31, 2009)

Consolidated: (Total number of employees of Komatsu Ltd. and the 164 consolidated subsidiaries) 39,855

Non-Consolidated:
Number of Employees: 7,818
Average Age: 38.6
Average Years of Service: 15.9

Note: The company observes compulsory retirement at age 60.

*U.S. dollar amounts are converted at the rate of ¥99 = US\$1.00, the prevailing rate announced by the Federal Reserve Bank of New York on March 31, 2009.

[Reference] Fiscal Years

from to	April, 1999 March, 2000	April, 2000 March, 2001	April, 2001 March, 2002	April, 2002 March, 2003	April, 2003 March, 2004	April, 2004 March, 2005	April, 2005 March, 2006	April, 2006 March, 2007	April, 2007 March, 2008	April, 2008 March, 2009
Fiscal years ended March 31	Fiscal year ended March 31, 2000	Fiscal year ended March 31, 2001	Fiscal year ended March 31, 2002	Fiscal year ended March 31, 2003	Fiscal year ended March 31, 2004	Fiscal year ended March 31, 2005	Fiscal year ended March 31, 2006	Fiscal year ended March 31, 2007	Fiscal year ended March 31, 2008	Fiscal year ended March 31, 2009
Abbreviation	2000/3	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3