

July 28, 2011

Komatsu Ltd.

Appendix; Sales and profits for the first quarter of the fiscal year ending March 31,2012

Millions of yen

	First quarter ended June 30, 2011	First quarter ended June 30, 2010	Changes
Net sales	494,177	447,140	10.5%
Operating income	68,369	54,075	26.4%
Income before income taxes and equity in earnings of affiliated companies	68,441	50,104	36.6%
Net income attributable to Komatsu Ltd.	55,706	30,697	81.5%

Exchange rates for the US dollar

Millions of US dollar

	First quarter ended June 30, 2011 USD1=JPY81	First quarter ended June 30, 2010 USD1=JPY88	Changes
Net sales	6,101	5,081	20.1%
Operating income	844	614	37.4%
Income before income taxes and equity in earnings of affiliated companies	845	569	48.4%
Net income attributable to Komatsu Ltd.	688	349	97.2%

Exchange rates for Euro

Millions of Euro

	First quarter ended June 30, 2011 EUR1=JPY117	First quarter ended June 30, 2010 EUR1=JPY108	Changes
Net sales	4,224	4,140	2.0%
Operating income	584	501	16.7%
Income before income taxes and equity in earnings of affiliated companies	585	464	26.1%
Net income attributable to Komatsu Ltd.	476	284	67.5%

` The translation of Japanese yen amounts into US dollar and Euro amounts has been made at their approximate rates of exchange at June 30, 2011 and 2010.