

2nd QUARTER INFORMATION SHEET Fiscal Year, ending March31, 2011(FY2010) (Consolidated)

The first six-month period (April-September) is expressed as the first half period in this presentation.

FINANCIAL HIGHLIGHTS

	FY 2006	FY 2007	FY 2008	FY 2009	Billions of Yen	
	(Apr.06-Mar.07)	(Apr.07-Mar.08)	(Apr.08-Mar.09)	(Apr.09-Mar.10)	FY 2009 1st half (Apr.09-Sept.09)	FY 2010 1st half (Apr.10-Sept.10)
Net sales	1,893.3	2,243.0	2,021.7	1,431.5	645.9	859.7
Segment profit	249.7	334.5	188.6	80.7	21.3	105.1
Operating income	244.7	332.8	151.9	67.0	19.7	103.9
Income from continuing operations before income taxes	236.4	322.2	128.7	64.9	18.4	100.1
Net income *	164.6	208.7	78.7	33.5	8.1	63.7
Shareholders' equity	776.7	887.1	814.9	833.9	801.8	842.9
Total assets	1,843.9	2,105.1	1,969.0	1,959.0	1,911.7	1,922.5
Shareholders' equity ratio	42.1%	42.1%	41.4%	42.6%	41.9%	43.8%
Shareholders' equity per share	¥ 781.57	¥ 891.49	¥ 842.04	¥ 861.51	¥ 828.30	¥ 871.06
Net income * per share	¥ 165.70	¥ 209.87	¥ 79.95	¥ 34.67	¥ 8.47	¥ 65.89
Payout ratio	18.7%	20.0%	50.0%	46.1%		
ROA	13.5%	16.3%	6.3%	3.3%		
ROE	23.5%	25.1%	9.3%	4.1%		

(Note) * "Net income" is equivalent to "Net income attributable to Komatsu Ltd." in accordance with the FASB Accounting Standard Codification™ (ASC) 810.

SALES TRENDS BY OPERATION/REGION

		FY 2009		FY 2010 Projection		FY 2009	FY 2010	Changes
		(Apr.09-Mar.10)		(Apr.10-Mar.11)		1st half (Apr.09-Sept.09)	1st half (Apr.10-Sept.10)	
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Billions of yen	Billions of yen
Construction, Mining and Utility Equipment	Japan	228.5	16.0	240.0	13.6	106.5	117.4	10.8
	North America	135.5	9.5	165.0	9.4	67.8	83.1	15.2
	Latin America	170.5	11.9	195.0	11.1	75.3	107.0	31.7
	Europe & CIS	122.0	8.5	150.0	8.5	58.8	71.7	12.8
	China	244.5	17.1	310.0	17.6	104.5	152.8	48.2
	Asia & Oceania	281.8	19.7	375.0	21.3	117.3	181.8	64.5
	Middle East & Africa	85.5	6.0	106.0	6.0	39.0	49.5	10.5
	Overseas	1,040.0	72.7	1,301.0	73.9	463.0	646.2	183.1
	Total	1,268.5	88.6	1,541.0	87.6	569.6	763.6	194.0
Industrial Machinery and Others	Japan	95.3	6.7	109.0	6.2	44.2	45.7	1.4
	Overseas	67.6	4.7	110.0	6.3	32.1	50.4	18.2
	Total	162.9	11.4	219.0	12.4	76.3	96.1	19.7
Total	Japan	323.8	22.6	349.0	19.8	150.7	163.1	12.3
	Overseas	1,107.7	77.4	1,411.0	80.2	495.2	696.6	201.4
	Total	1,431.5	100.0	1,760.0	100.0	645.9	859.7	213.8

EXCHANGE RATE

Yen

		FY 2009 (Apr.09-Mar.10)	FY 2010 Assumption (Apr.10-Mar.11)	Changes	FY 2009 1st half (Apr.09-Sept.09)	FY 2010 1st half (Apr.10-Sept.10)	Changes
Average exchange rate	U.S.dollar	93	85	(8)	95	88	(7)
	Euro	131	114	(17)	133	113	(20)
	RMB	13.6	12.6	(1.0)	13.9	13.0	(0.9)
Exchange rate as of the end of financial period	U.S.dollar	93	82	(11)	90	84	(6)
	Euro	125	114	(11)	132	114	(18)
	RMB	13.6	12.3	(1.3)	13.2	12.5	(0.7)

CAPITAL INVESTMENT

Billions of Yen

	FY 2009 (Apr.09-Mar.10)	FY 2010 Projection (Apr.10-Mar.11)	Changes	FY 2009 1st half (Apr.09-Sept.09)	FY 2010 1st half (Apr.10-Sept.10)	Changes
Construction, Mining and Utility Equipment	92.9	92.4	(0.5)	51.2	39.0	(12.1)
Industrial Machinery and Others	3.2	5.2	2.0	1.5	1.7	0.2
Total	96.1	97.7	1.5	52.8	40.8	(11.9)
Depreciation	81.5	83.5	1.9	39.8	38.7	(1.0)

RESEARCH AND DEVELOPMENT EXPENSES

Billions of Yen

	FY 2009 (Apr.09-Mar.10)	FY 2010 Projection (Apr.10-Mar.11)	Changes	FY 2009 1st half (Apr.09-Sept.09)	FY 2010 1st half (Apr.10-Sept.10)	Changes
Construction, Mining and Utility Equipment	40.3	43.5	3.1	19.7	19.6	(0.1)
Industrial Machinery and Others	6.0	7.5	1.4	2.6	3.4	0.7
Total	46.4	51.0	4.5	22.4	23.0	0.6
Ratio to total sales	3.2%	2.9%	(0.3%)	3.5%	2.7%	(0.8%)

NUMBER OF EMPLOYEES

	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009	Mar. 31, 2010	Sept. 30, 2010
Number of employees	33,863	39,267	39,855	38,518	40,113
Number of consolidated subsidiaries (including Komatsu Ltd.)	146	166	165	144	144

FORECAST FOR FY 2010

Billions of Yen

	FY 2009 (Apr.09-Mar.10)	FY 2010 Projection (Apr.10-Mar.11)	Changes
Net sales	1,431.5	1,760.0	328.4
Segment profit	80.7	206.0	125.2
Operating income	67.0	200.0	132.9
Net income before income taxes	64.9	192.0	127.0
Net income *	33.5	120.0	86.4

(Note) "Net income" is equivalent to "Net income attributable to Komatsu Ltd." in accordance with ASC 810.