

**Business Results for Three and Six Months
ended September 30, 2010
and
Tasks and Projection for FY2010
ending March 31, 2011**

**October 28, 2010
Corporate Planning Division
Komatsu Ltd.**

Highlights of the First Six-Month Period ended September 30, 2010

1. Sales & Profits: Sales and profits increased in both Construction, Mining & Utility Equipment and Industrial Machinery & Others businesses. Operating income surpassed 100 billion yen, and operating income ratio improved to 12.1%.

	1 st half, FY2009	1 st half, FY2010	Vs. 1 st half, FY2009
Net sales	645.9 bil yen	859.7 bil yen	+33.1%
Operating income	19.7 bil yen	103.9 bil yen	5.3 times
Operating income ratio	3.1%	12.1%	+9.0 pts
Net income ^{*1}	8.1 bil yen	63.7 bil yen	7.8 times
ROE ^{*2}	2.0%	15.2%	+13.2 pts
Net D/E ratio (Excl. consolidated retail finance Subsidiaries)	0.69 (0.46)	0.52 (0.26)	-0.17 pts (-0.2 pts)

*1. "Net income" is equivalent to "Net income attributable to Komatsu Ltd." per the FASB Accounting Standards Codification (ASC) 810 ,

*2. ROE is obtained after doubling net income for the first -half period.

2. Review of two business segments

Construction, Mining & Utility Equipment:

Demand for construction and mining equipment remained strong in our Strategic Markets such as China, Asia and Latin America. Demand in Japan, North America and Europe recorded moderate recovery. Sales expanded by 33.9% over the corresponding six-month period.

While the Japanese currency appreciated sharply against the US dollar, euro and Renminbi, segment profit expanded by 4.9 times from the previous first 6-month period, mainly reflecting price realization and improved productivity in addition to expanded sales volume.

Industrial Machinery & Others:

Sales of wire saws to the solar cell manufacturing industry remained buoyant, and sales of this segment increased by 19.9% from the previous first 6-month period. Segment profit improved by 67.1%. Received brisk orders and inquiries for large presses from automakers especially in China, India and Brazil.

3. Interim cash dividend: 18 yen (FY2009 interim: 8 yen)

Note: "First half period" (1st half or 1H) is used to indicate the first 6-month period (April – September, 2010) in this presentation material.

Sales and Profits for Three Months (July – September, 2010)

% : Profit ratio

[] ; Sales after elimination of inter-segment transactions

Billions of yen

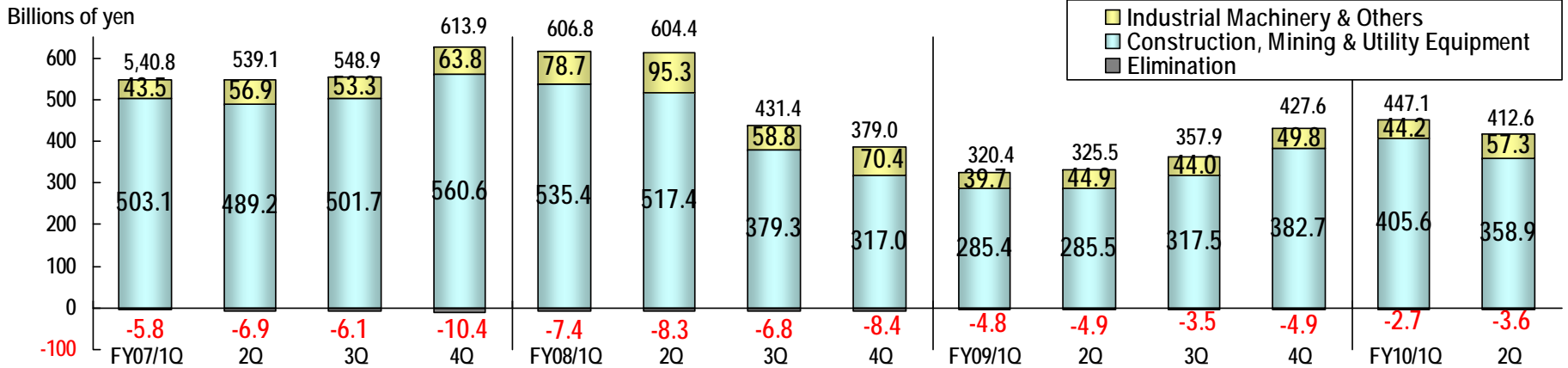
	Jul. – Sep., 2009 (A) 1USD=93 yen 1EUR=133 yen 1RMB=13.6 yen	Apr. – Jun., 2010 (B) 1USD=91 yen 1EUR=115 yen 1RMB=13.4 yen	Jul. – Sep., 2010 (C) 1USD=85 yen 1EUR=111 yen 1RMB=12.6 yen	Vs. Jul. – Sep., 2009 (C-A)		Vs. Apr. – Jun., 2010 (C-B)	
				Increase (decrease)	% change	Increase (decrease)	% change
Net sales	325.5	447.1	412.6	+87.0	26.8%	(34.5)	(7.7)%
Construction, Mining & Utility Equipment	[284.9] 285.5	[405.2] 405.6	[358.4] 358.9	[73.5] 73.4	[+25.8%] 25.7%	[(46.7)] (46.6)	[(11.5)%] (11.5)%
Industrial Machinery & Others	[40.6] 44.9	[41.9] 44.2	[54.1] 57.3	[13.5] 12.3	[+33.4%] 27.6%	[12.2] 13.0	[29.2%] 29.6%
Elimination	(4.9)	(2.7)	(3.6)	1.2	-	(0.9)	-
Segment profit	4.0% 12.9	12.2% 54.3	12.3% 50.7	37.8	+292.9%	(3.5)	(6.5)%
Construction, Mining & Utility Equipment	4.7% 13.3	13.4% 54.2	13.4% 48.0	34.6	+259.8%	(6.2)	(11.5)%
Industrial Machinery & Others	1.8% 0.7	4.6% 2.0	7.2% 4.0	3.3	+416.8%	2.0	101.4%
Corporate & elimination	(1.2)	(1.9)	(1.3)	(0.1)	-	0.6	-
Other operating income (expenses)	(1.4)	(0.2)	*1 (0.9)	0.4	-	(0.7)	-
Operating income	3.5% 11.5	12.1% 54.0	12.1% 49.8	38.3	+332.9%	(4.2)	(7.8)%
Other operating income (expenses)	(1.7)	(3.9)	0.1	1.9	-	4.1	-
Net income before income taxes	9.7	50.1	50.0	40.2	+414.3%	(0)	(0.2)%
Net income *2	3.4	30.6	33.0	29.6	+862.6%	2.3	7.7%

*1 Including structural reform expenses 1.0 billion yen

*2 Upon adoption of ASC 810, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."

Quarterly Sales and Operating Income

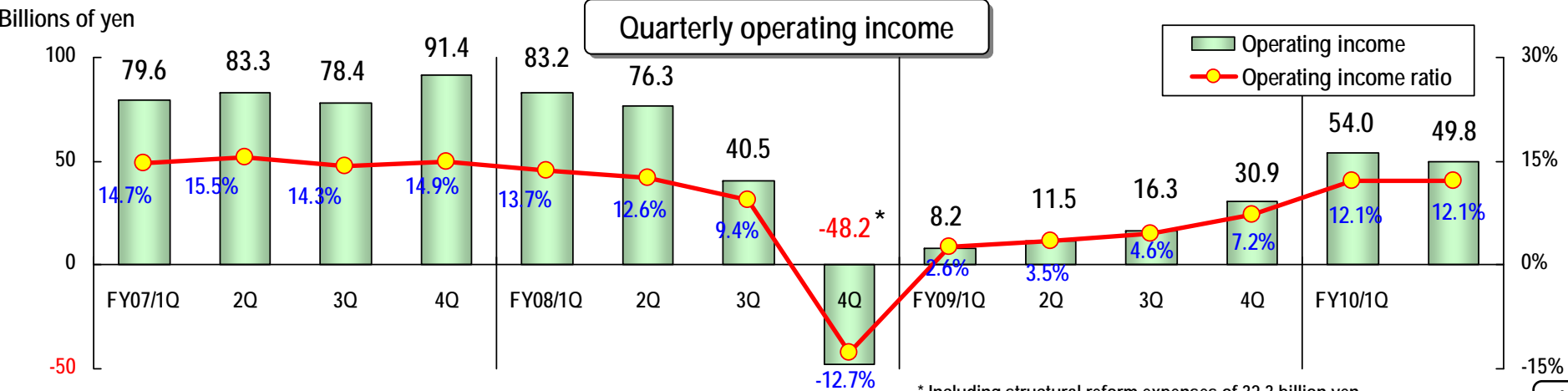
Quarterly sales



Exchange rates

	07/1Q	07/2Q	07/3Q	07/4Q	08/1Q	08/2Q	08/3Q	08/4Q	09/1Q	09/2Q	09/3Q	09/4Q	10/1Q	10/2Q
1USD	122yen	117yen	113yen	104yen	105yen	107yen	95yen	95yen	97yen	93yen	90yen	91yen	91yen	85yen
1EUR	164yen	162yen	165yen	158yen	165yen	159yen	126yen	123yen	133yen	133yen	133yen	124yen	115yen	111yen
1RMB	15.9yen	15.5yen	15.3yen	14.6yen	15.2yen	15.7yen	13.9yen	13.9yen	14.2yen	13.6yen	13.2yen	13.3yen	13.4yen	12.6yen

Quarterly operating income



Construction, Mining & Utility Equipment: Sales (To outside Customers) for Three Months by Region

Billions of yen

		Jul. – Sep., 2009 (FY09/2Q) (A)	Apr. – Jun., 2010 (FY10/1Q) (B)	Jul. – Sep., 2010 (FY10/2Q) (C)	Vs. Jul. – Sep., 2009 (C-A)		Vs. Apr. – Jun., 2010 (C-B)	
					Increase (decrease)	Change %	Increase (decrease)	Change %
Traditional Market	Japan	54.7	54.4	62.9	8.2	15.0%	8.5	15.7%
	North America	32.3	41.0	42.1	9.7	30.2%	1.1	2.9%
	Europe	20.7	26.8	21.8	1.0	5.1%	(4.9)	(18.5)%
Strategic Market	Latin America	38.0	57.2	49.8	11.7	30.9%	(7.4)	(13.0)%
	CIS	5.9	12.7	10.2	4.3	72.4%	(2.4)	(19.5)%
	China	49.0	98.4	54.3	5.2	10.7%	(44.1)	(44.9)%
	Asia & Oceania	62.9	92.9	88.8	25.9	41.2%	(4.0)	(4.4)%
	Middle East & Africa	20.8	21.4	28.0	7.2	34.5%	6.6	30.9%
Total		284.9	405.2	358.4	73.5	25.8%	(46.7)	(11.5)%

Sales and Profits for the First Six-Month Period ended September 30, 2010

%

: Profit ratio

[]: Sales after elimination of inter-segment transactions

< >: Projection of July 2010

Billions of yen

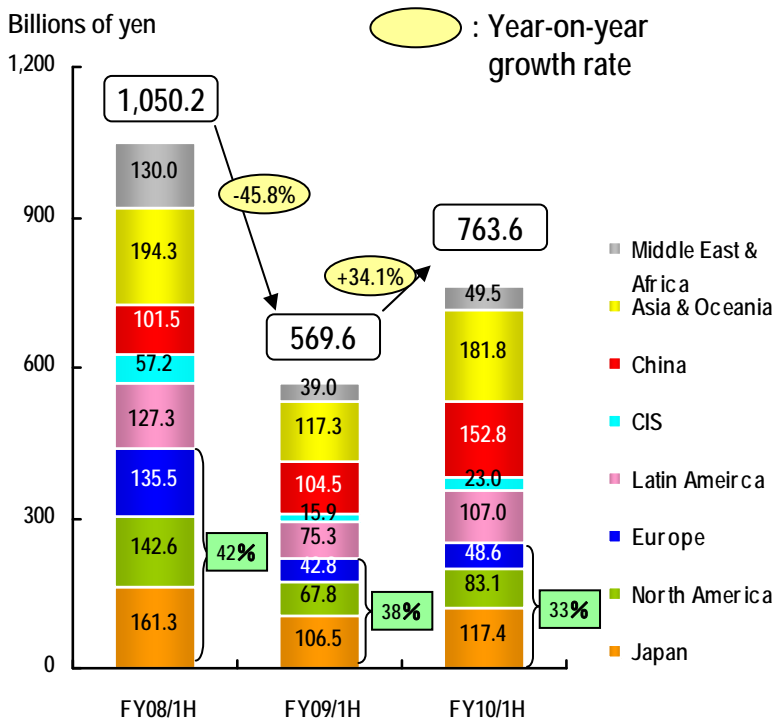
	1 st half, FY2009		1 st half, FY2010		Increase (decrease)		
	1USD=95 yen 1EUR=133 yen 1RMB=13.9 yen		1USD=88 yen < 89yen> 1EUR=113 yen < 112yen> 1RMB=13.0 yen < 13.2yen>				
Net sales	645.9		<870.0>	859.7	213.8	33.1%	
Construction, Mining & Utility Equipment	[569.6]	571.0	<780.0>	[763.6] 764.6	[194.0] 193.6	[34.1%] 33.9%	
Industrial Machinery & Others	[76.3]	84.6	<97.0>	[96.1] 101.5	[19.7] 16.8	[25.9%] 19.9%	
Elimination	(9.7)		<7.0>	(6.4)	3.3	-	
Segment profit	3.3%	21.3	<94.0>	12.2%	105.1	83.7	391.3%
Construction, Mining & Utility Equipment	3.6%	20.7	<95.0>	13.4%	102.3	81.5	392.1%
Industrial Machinery & Others	4.3%	3.6	<3.0>	6.0%	6.1	2.4	67.1%
Corporate & elimination	(3.0)		<(4.0)>	(3.2)	(0.2)	-	
Other operating income (expenses)	(1.6)		<(4.0)>	*1 (1.2)	0.3	-	
Operating income	3.1%	19.7	<90.0>	12.1%	103.9	84.1	425.2%
Other income (expenses)	(1.3)		<(4.0)>	(3.8)	(2.4)	-	
Net income before income taxes	18.4		<86.0>	100.1	81.6	442.5%	
Net income *2	8.1		<52.0>	63.7	55.5	677.8%	
Cash dividends per share	8 yen		<14 yen>	18yen	10yen		

*1 Including structural reform expenses of 2.2 billion yen.

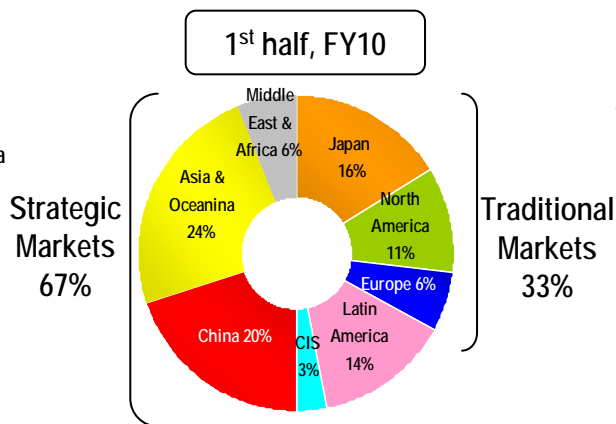
*2 Upon adoption of ASC 810, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."

Construction, Mining & Utility Equipment: Sales by Region and Segment Profit for the First Six-Month Period

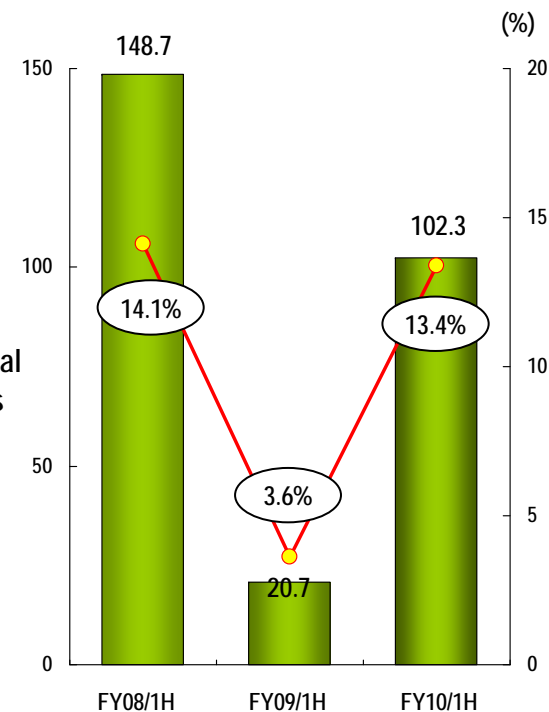
Sales by region (to outside customers)



Breakdown (%)



Segment profit



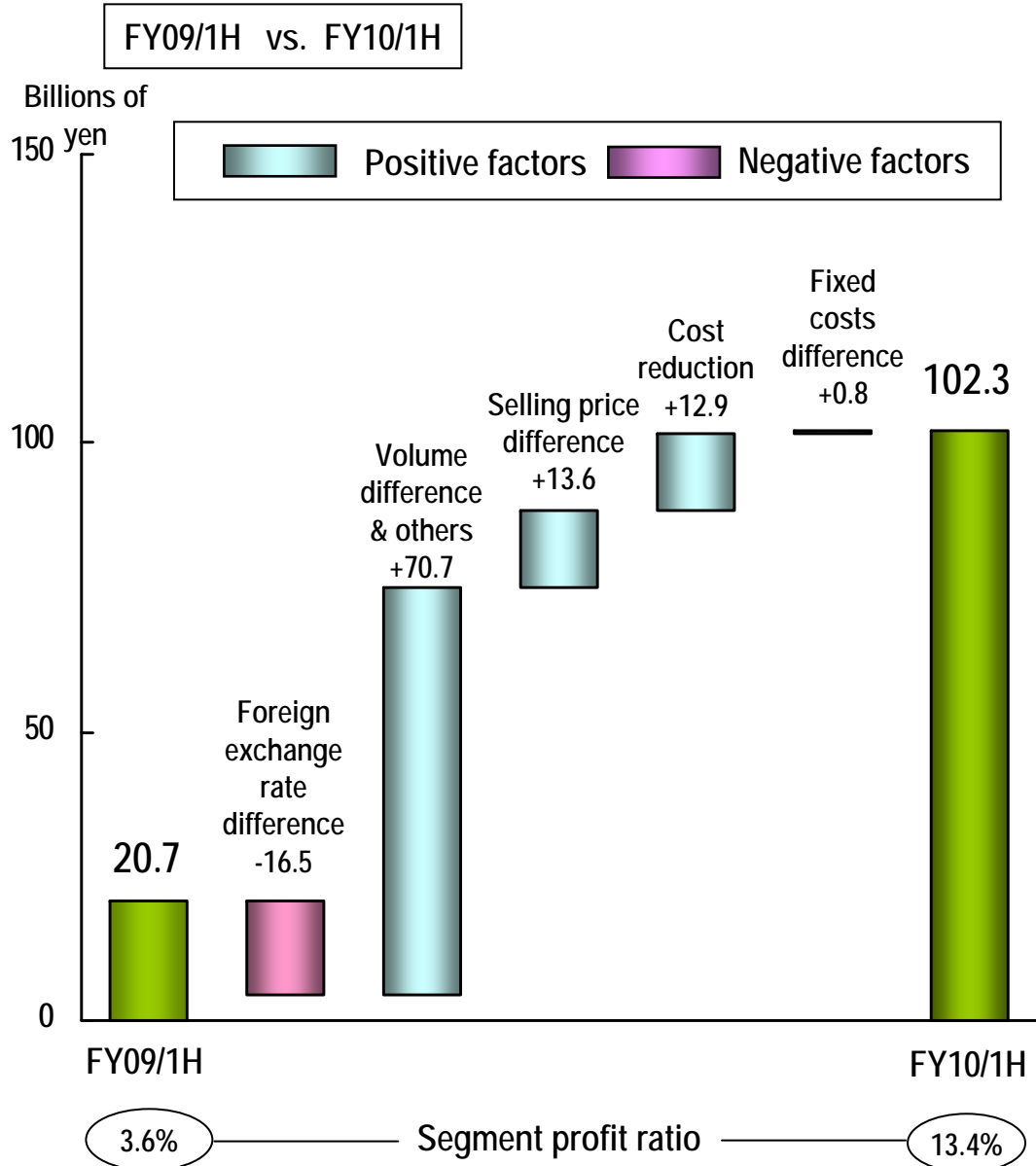
106 yen/USD 95 yen/USD 88 yen/USD
 162 yen/EUR 133 yen/EUR 113 yen/EUR
 15.4 yen/RMB 13.9 yen/RMB 13.0 yen/RMB

○ Segment profit ratio
 Sales before elimination of inter-segment transactions

Year-on-year growth rate of sales by region

	Japan	North America	Europe	Latin America	CIS	China	Asia & Oceania	Middle East & Africa	Total
1st half, FY09	-34.0%	-52.4%	-68.4%	-40.8%	-72.1%	+2.9%	-39.6%	-70.0%	-45.8%
1st half, FY10	+10.2%	+22.5%	+13.4%	+42.1%	+44.7%	+46.1%	+55.0%	+26.9%	+34.1%

Construction, Mining & Utility Equipment: Causes for Difference in Segment Profit



[Positive factors]

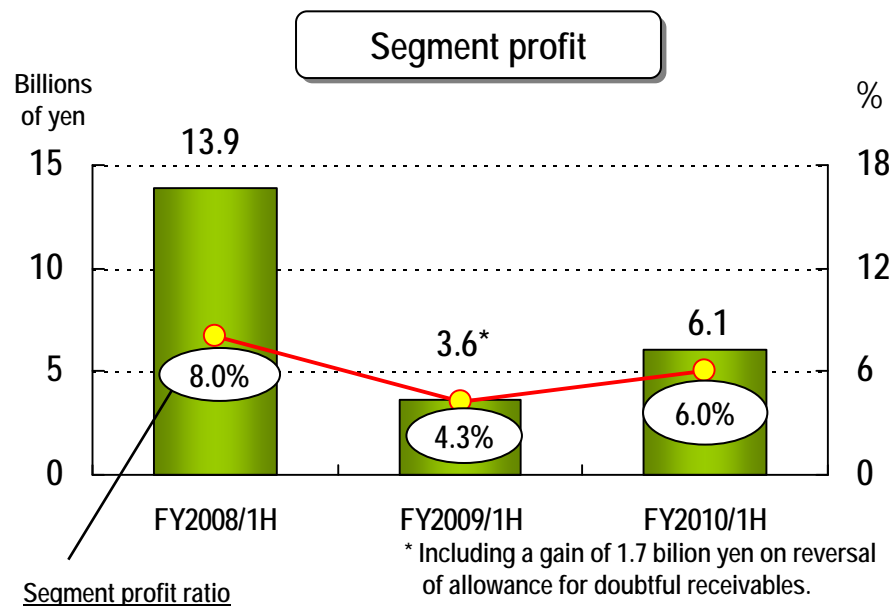
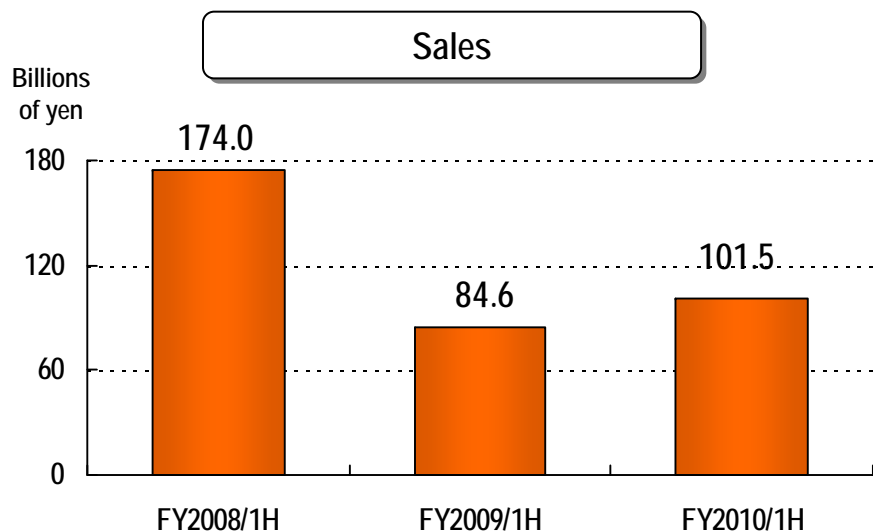
Volume difference & others:	+ ¥70.7 billion
Selling price difference:	+ ¥13.6 billion
Cost reduction:	+ ¥12.9 billion
Fixed cost difference:	+ ¥ 0.8 billion

[Negative factors]

Foreign exchange rate difference:	- ¥16.5 billion
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	<FY09/1H>	<FY10/1H>
1USD	95 yen	88 yen
1EUR	133 yen	113 yen
1RMB	13.9yen	13.0 yen

Industrial Machinery & Others: Sales and Segment Profit



Segment profit ratio

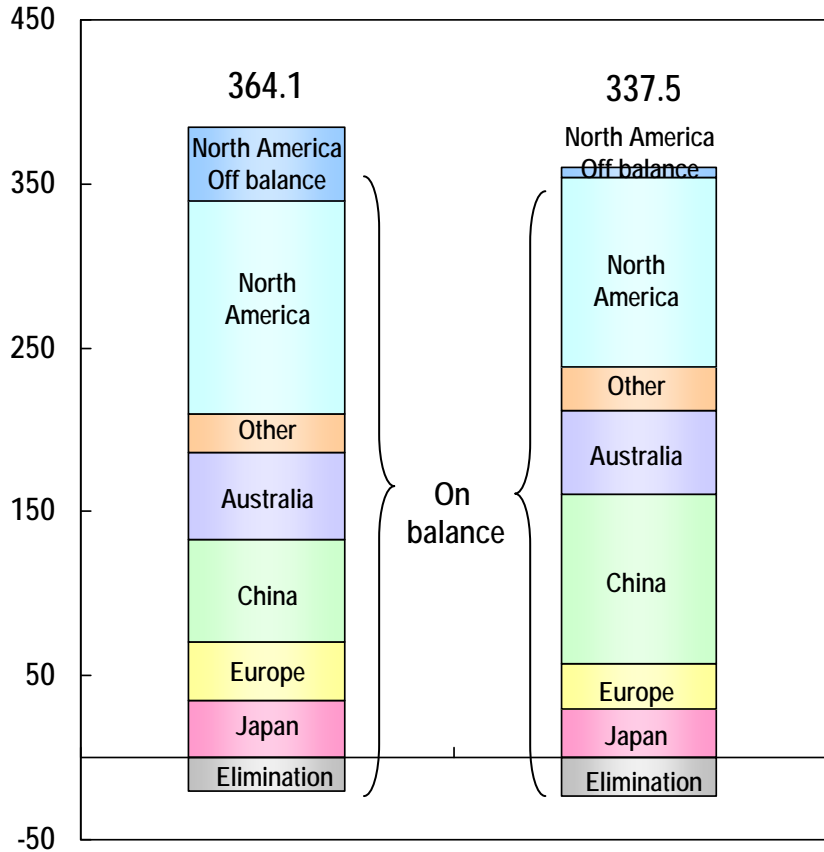
Breakdown of sales and segment profit: FY2009/1H vs. FY2010/1H

Billions of yen

	Sales		
	FY09/1H	FY10/1H	Increase (decrease)
Press and sheet metal machines	19.7	14.8	(4.9)
Komatsu NTC Ltd.	26.3	46.0	19.7
Others	38.7	40.7	2.1
Total	84.6	101.5	16.8

Consolidated retail finance subsidiaries (internal-use data)

Billions of yen **1. Assets**



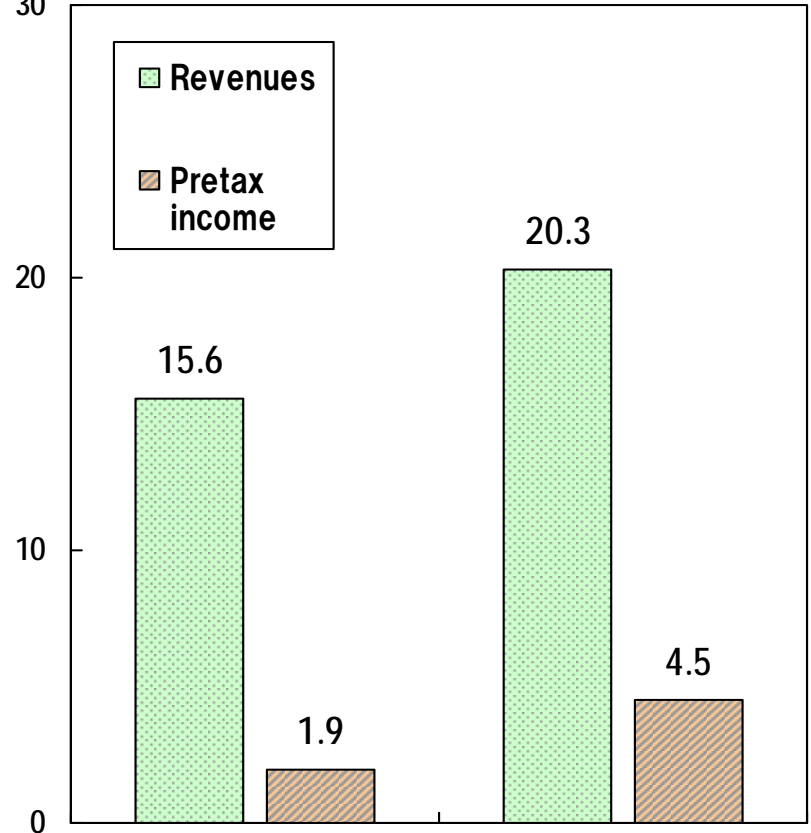
September 30, 2009

September 30, 2010

1USD 90 yen
1EUR 132 yen
1RMB 13.2 yen

84 yen
114 yen
12.5 yen

Billions of yen **2. Revenues**



FY09/1H

FY10/1H

1USD 95 yen
1EUR 133 yen
1RMB 13.9 yen

88 yen
113 yen
13.0 yen

Consolidated Balance Sheets

○ Net D/E ratio

Billions of yen

	Mar. 31, 2010 93 yen/USD 125 yen/EUR 13.6 yen/RMB	Sep. 30, 2010 84 yen/USD 114 yen/EUR 12.5 yen/RMB	Increase (decrease)
Cash & deposits (Incl. time deposits) [a]	83.5	91.2	7.6
Accounts receivable (Incl. long-term trade receivables) <Excl. those of consolidated retail finance subsidiaries>	598.6 <338.1>	569.7 <309.2>	(28.9) <(28.8)>
Inventories	396.4	412.8	16.4
Tangible fixed assets	525.1	499.5	(25.5)
Other assets	355.3	349.0	(6.2)
Total assets	1,959.0	1,922.5	(36.5)
Accounts payable	207.0	248.4	41.4
Interest-bearing debt [b] <Excl. that of consolidated retail finance subsidiaries>	586.3 <351.1>	525.9 <286.5>	(60.4) <(64.6)>
Other liabilities	288.8	261.8	(26.9)
Total liabilities	1,082.2	1,036.2	(45.9)
[Shareholders' equity ratio]	[42.6%]	[43.8%]	[+1.2 pts]
Komatsu Ltd. shareholders' equity	833.9	842.9	9.0
Noncontrolling interests	42.8	43.2	0.4
Liabilities & Equity	1,959.0	1,922.5	(36.5)
Interest-bearing debt, net [b-a]	○ 0.60 502.8	○ 0.52 434.6	(68.1)
Net D/E ratio excluding cash and interest-bearing debt of consolidated retail finance subsidiaries	○ 0.36	○ 0.26	

Outline of Projection for FY2010 ending March 31, 2011

1. Sales and profits: Revising upward the projections of July this year.
Projecting 1,760 billion yen for sales and 200 billion yen for operating income.

Billions of yen

	FY2009 ended March 31, 2010	Projection for FY2010 ending March 31, 2011	Vs. FY2009
Net sales	1,431.5	1,760	Up 22.9%
Operating income	67.0	200	3.0 times
Operating income ratio	4.7%	11.4%	Up 6.7points
Net income*	33.5	120	3.6 times
ROE	4.1%	14.0%	Up 9.9 points
Net D/E Ratio (excluding retail finance companies)	0.60 (0.36)	0.52 (0.25)	-0.08 points (- 0.11points)

* "Net income" is equivalent to "Net income attributable to Komatsu Ltd." per the FASB Accounting Standards Codification (A) 810.

2. Outlook of two business segments

- Construction, Mining & Utility Equipment: Demand will continue to increase steadily in our Strategic Markets such as China and Asia, and demand will recover moderately in our Traditional Markets centering on North America. Sales should advance by 21.5% from FY2009, and segment profit should double.
- Industrial Machinery & Others: Sales should increase by 28.8% from FY2009, supported mainly by expanded sales of wire saws to the solar cell manufacturing industry in China. Segment profit should also increase sharply.

	FY2009	FY2010	Change
Interim	8 yen	18 yen	+10 yen
Year-end	8 yen	18* yen	+10 yen
Total	16 yen	36* yen	+20 yen

* Projected

3. Cash dividends

- Projecting annual cash dividends of 36 yen per share.
(Consolidated payout ratio should translate into 29% of net income attributable to Komatsu Ltd.)

Projection for FY2010, ending March 31, 2011

% Profit ratio []:Sales to outside customers < >:Figures announced in July 2010 Exchange rates for 2nd half Billions of yen

	FY2009 Results		FY2010 Projection			Increase (decrease)	
	1USD = 93 yen 1 EUR = 131 yen 1 RMB = 13.6 yen		1USD = 85 yen 1EUR = 114 yen 1RMB = 12.6 yen	<89 yen> <111 yen> <13.1 yen>	82 yen 114yen 12.3 yen		
Net sales	1,431.5		<1,715.0>	1,760.0		328.4	22.9%
Construction, Mining & Utility Equipment	[1,268.5]	1,271.2	<1,545.0>	[1,541.0]	1,545.0	[272.4]	273.7
Industrial Machinery & Others	[162.9]	178.6	<187.0>	[219.0]	230.0	[56.0]	51.3
Elimination	(18.3)		<(17.0)>	(15.0)		3.3	-
Segment profit	5.6%	80.7	<185.0>	11.7%	206.0	125.2	155.2%
Construction, Mining & Utility Equipment	6.5%	83.0	<188.0>	12.6%	195.0	111.9	134.8%
Industrial Machinery & Others	1.7%	2.9	<4.0>	7.8%	18.0	15.0	500.4%
Elimination	(5.3)		<(7.0)>	(7.0)		1.6	-
Other operating income (expenses)	(13.6) *1		<(6.0)>	(6.0) *2		7.6	-
Operating income	4.7%	67.0	<179.0>	11.4%	200.0	132.9	198.4%
Other income (expenses)	(2.0)		<(8.0)>	(8.0)		5.9	-
Income before income taxes	64.9		<171.0>	192.0		127.0	+195.5%
Net income *3	33.5		<105.0>	120.0		86.4	+257.6%
Cash dividends per share	16 yen		<28 yen>	36 yen		20 yen	

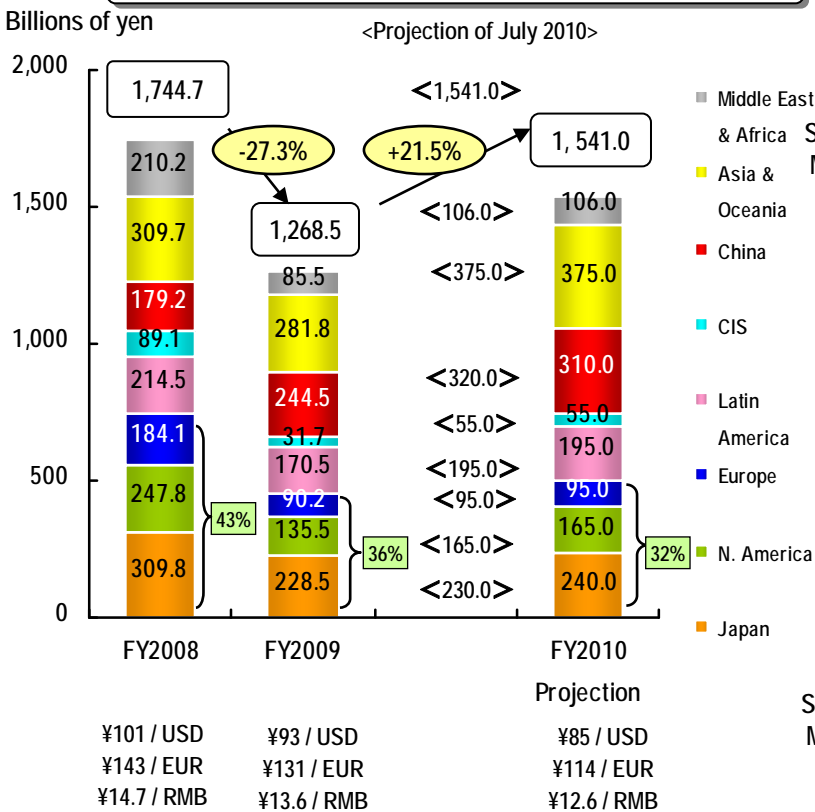
*1 Including 12.0 billion yen as structural reform expenses. *2 Including 4.0 billion yen as structural reform expenses.

*3 "Net income" is equivalent to "Net income attributable to Komatsu Ltd." per the FASB Accounting Standards Codification (A) 810.

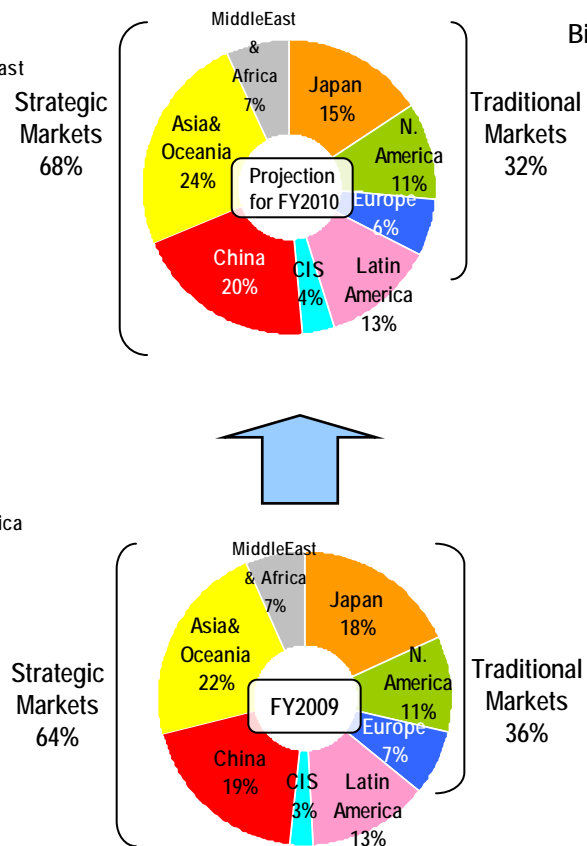
Construction, Mining & Utility Equipment Business: Market Environment and Outlook

Construction, Mining & Utility Equipment: Sales by Region and Segment Profit

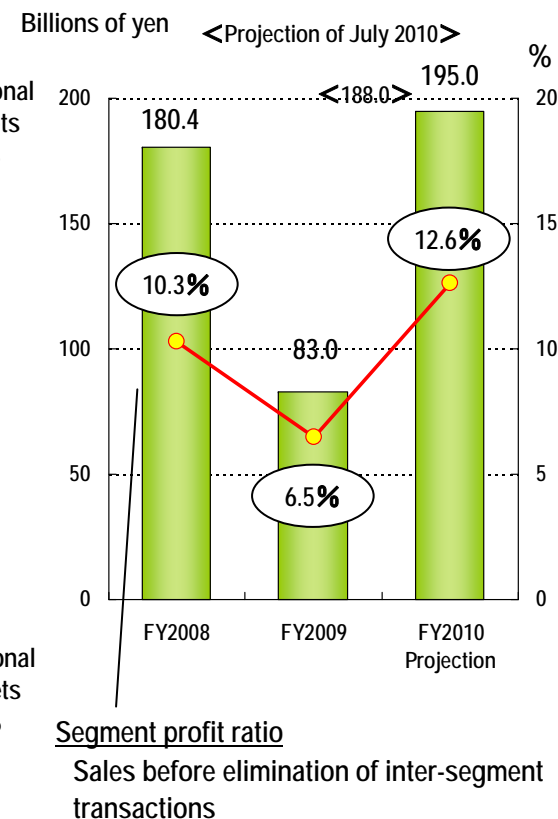
Sales by region (to outside customers)



Breakdown (%)



Segment profit



Rate of growth (year-on-year basis)

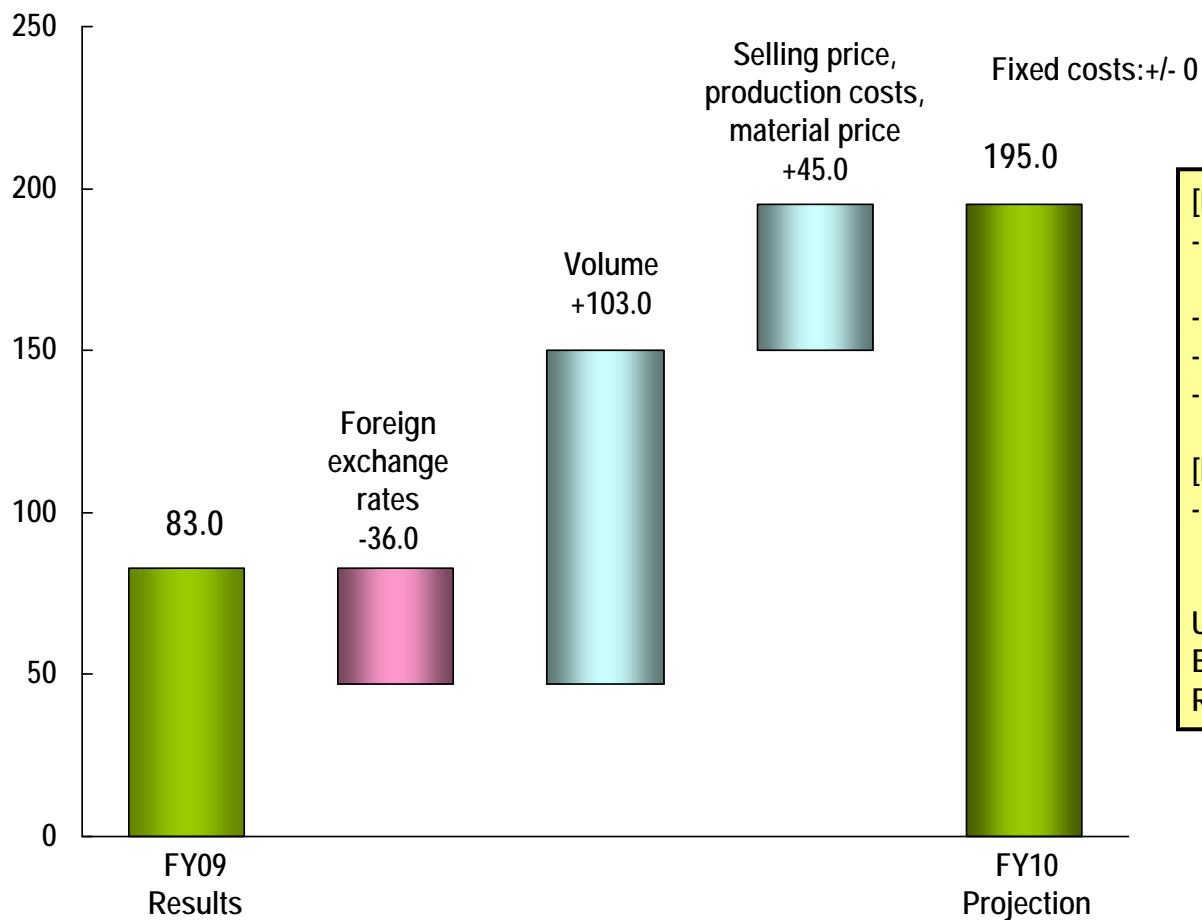
%	Japan	N. America	Europe	Latin America	CIS	China	Asia & Oceania	Middle East & Africa	Total
FY09	-26.3	-45.3	-51.0	-20.5	-64.4	36.4	-9.0	-59.3	-27.3
FY10 (Projection of July)	0.7	21.7	5.2	14.3	73.3	30.9	33.0	23.9	21.5
FY10 (Current projection)	5.0	21.7	5.2	14.3	73.3	26.8	33.0	23.9	21.5

Construction, Mining & Utility Equipment: Causes for Difference in Projected Segment Profit

FY2009 Results vs. FY2010 Projection

Billions of yen

Positive factors Negative factors



[Positive factors]	
- Volume:	+ 103.0 billion yen
- Selling price:	} + 45.0 billion yen
- Production costs:	
- Fixed costs:	
[Negative factor]	
- Foreign exchange rates:	- 36.0 billion yen

	[FY09 Results]	[FY10 Projection]
USD	93 yen	85 yen
EUR	131 yen	114 yen
RMB	13.6 yen	12.6 yen

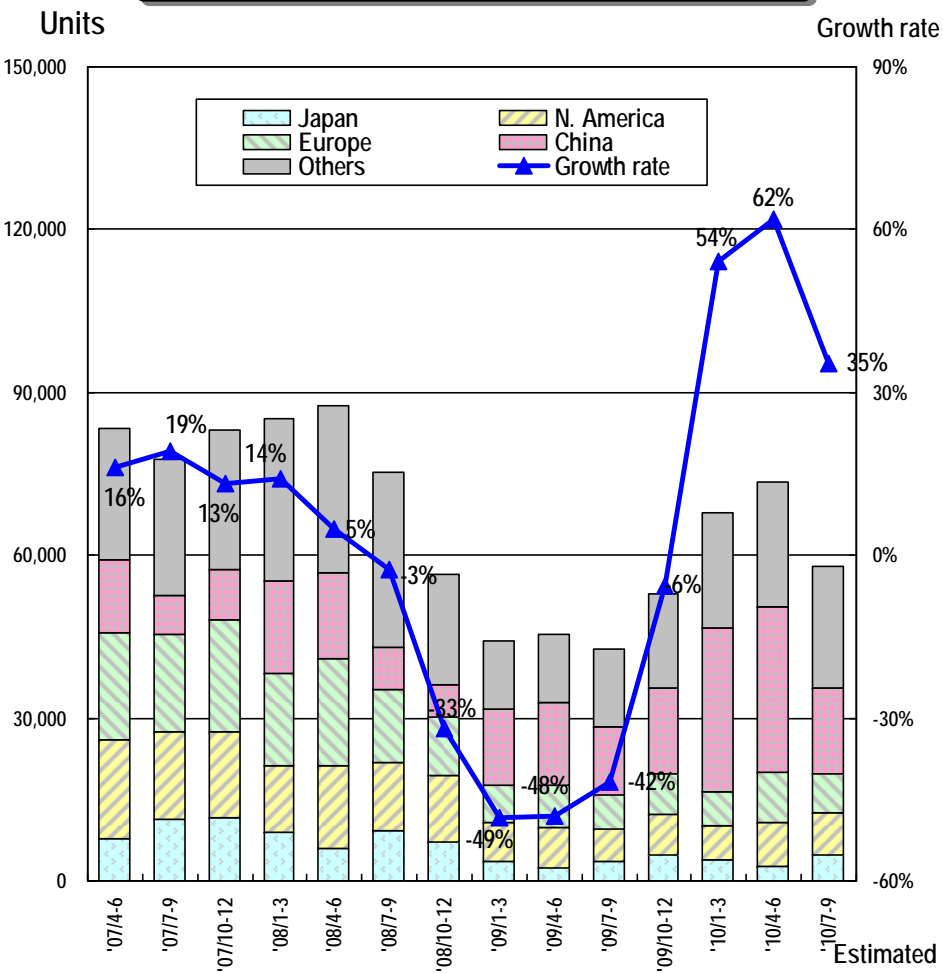
6.5% Segment profit ratio 12.6%

Construction, Mining & Utility Equipment: Demand for 7 Major Products

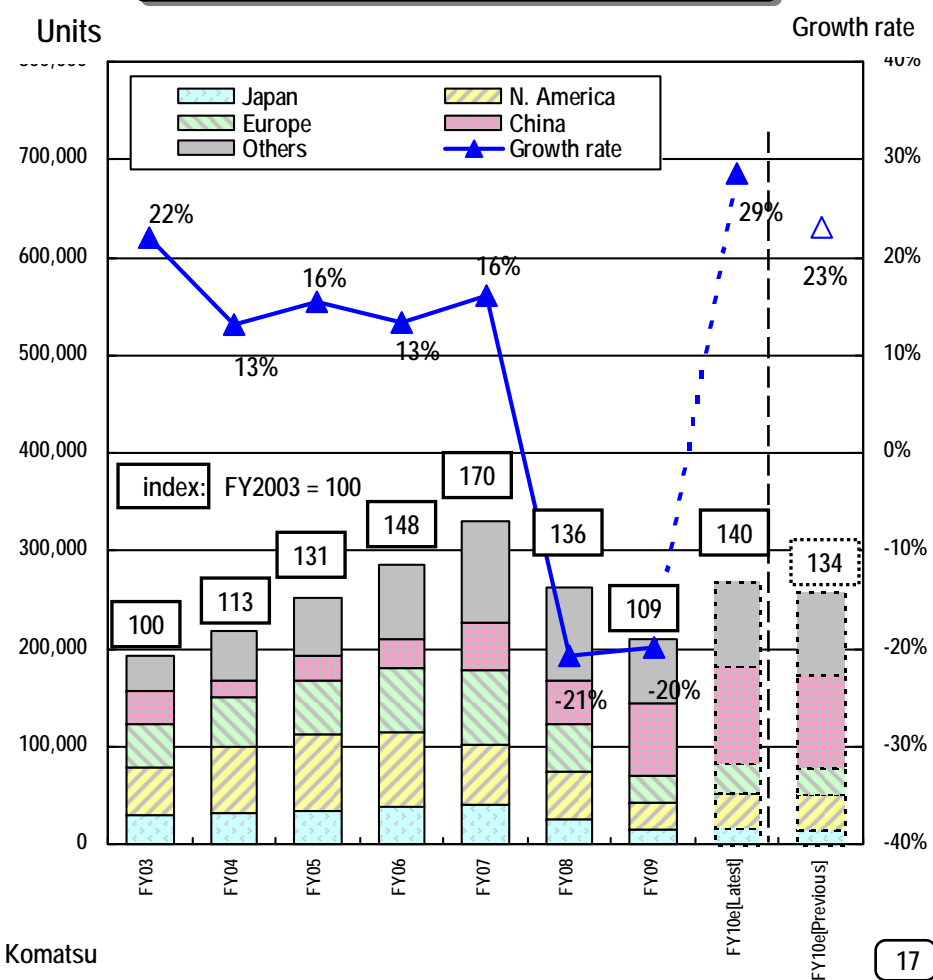
[Results] - While global demand in the second quarter declined from the first quarter, as affected by a seasonal factor in China, demand remained strong in other Strategic Markets and Traditional Markets. As a result, second-quarter demand increased by 35% from the previous second quarter, and first 6-month demand advanced by 49% from the previous 6-month period.

[Projection] - Demand in Strategic Markets centering on China should remain strong, and demand should increase more than last projection in Traditional Markets centering on North America. As a result, annual global demand should advance by 29% from FY2009.

Quarterly demand for 7 major products



Annual demand for 7 major products

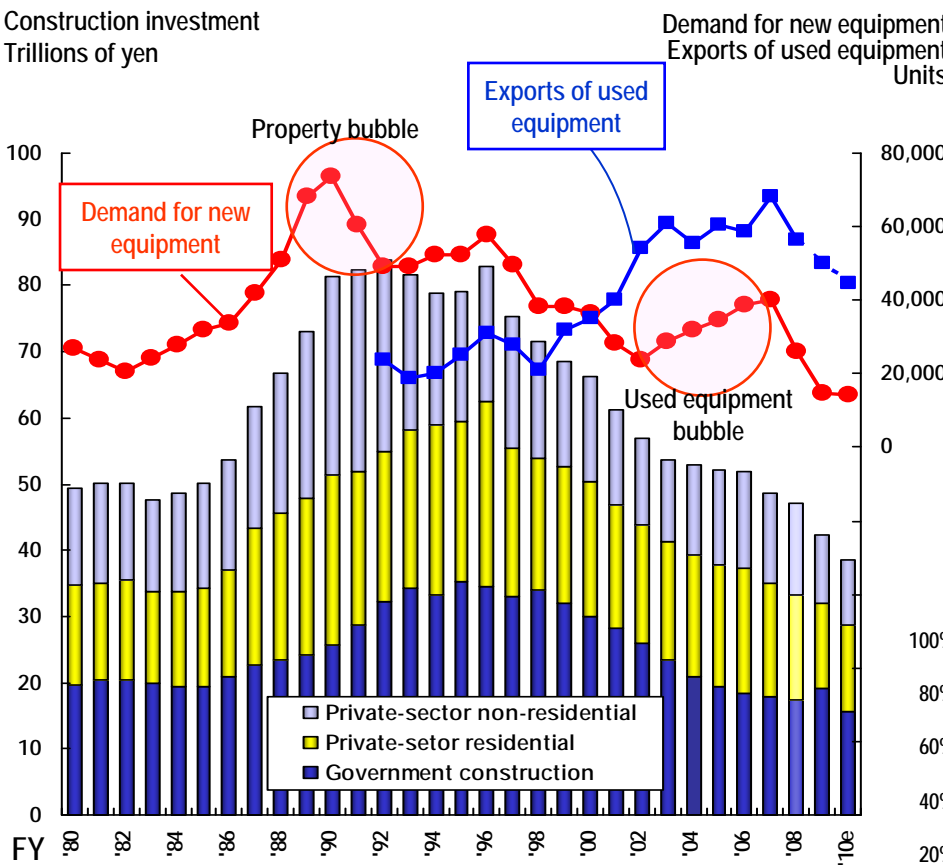


Estimated by Komatsu

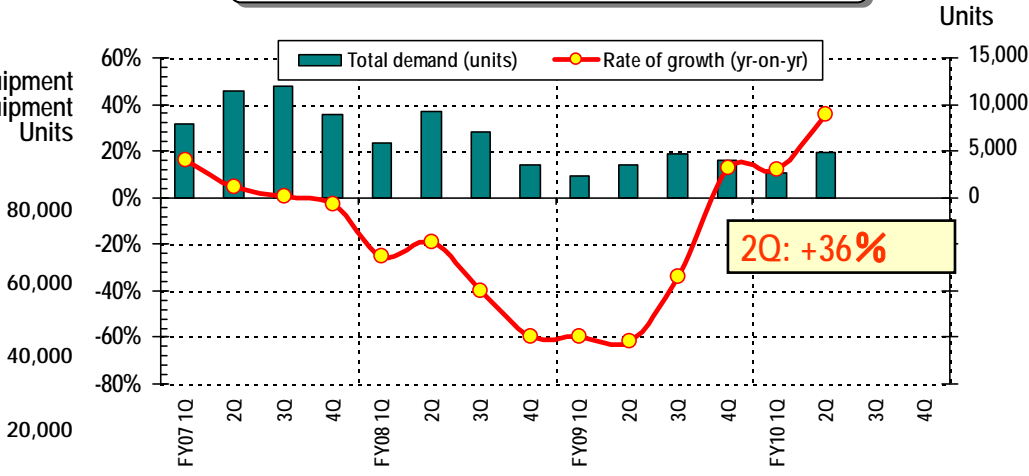
Construction, Mining & Utility Equipment: Demand in Major Markets and Outlook (1) Japan

- Demand in the second quarter (Jul-Sep) expanded by 36% from the previous second quarter, supported by strong demand in the rental equipment sector. This second-quarter demand still remains at about 40% level of the last peak year of 2007.
 - Annual demand should increase by 10% from FY2009.

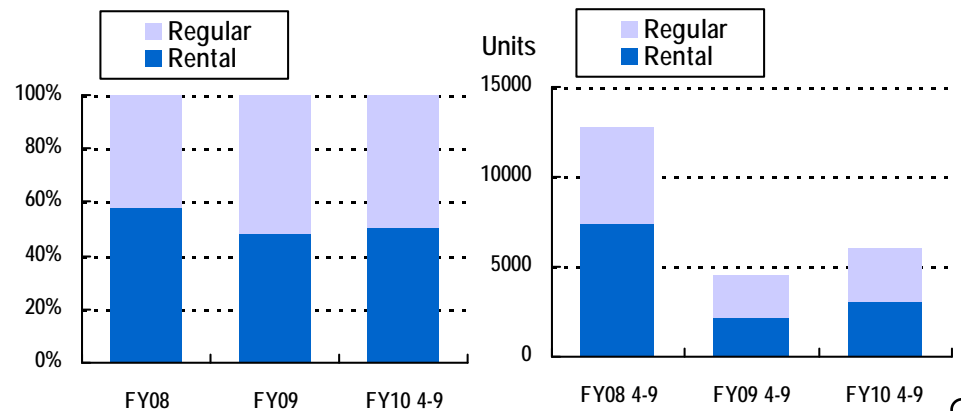
Demand for new equipment and construction investment



Quarterly demand for 7 major products



Demand for hydraulic excavators and Rental ratio



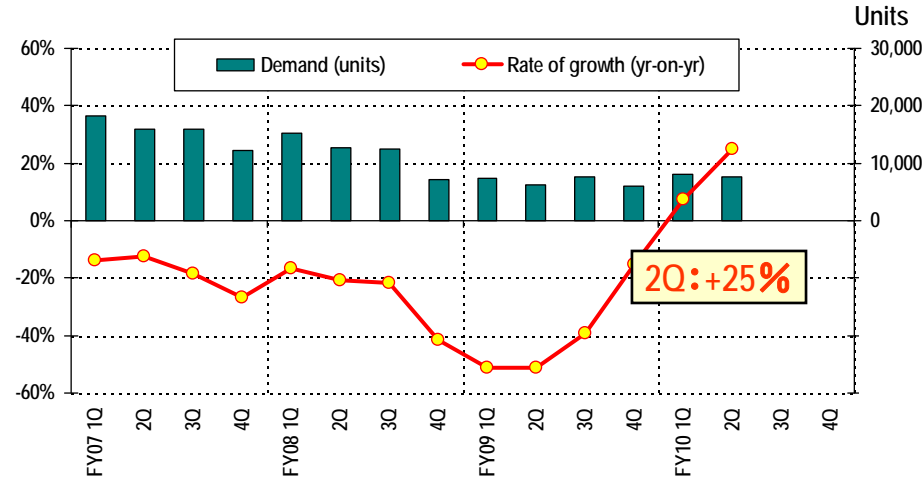
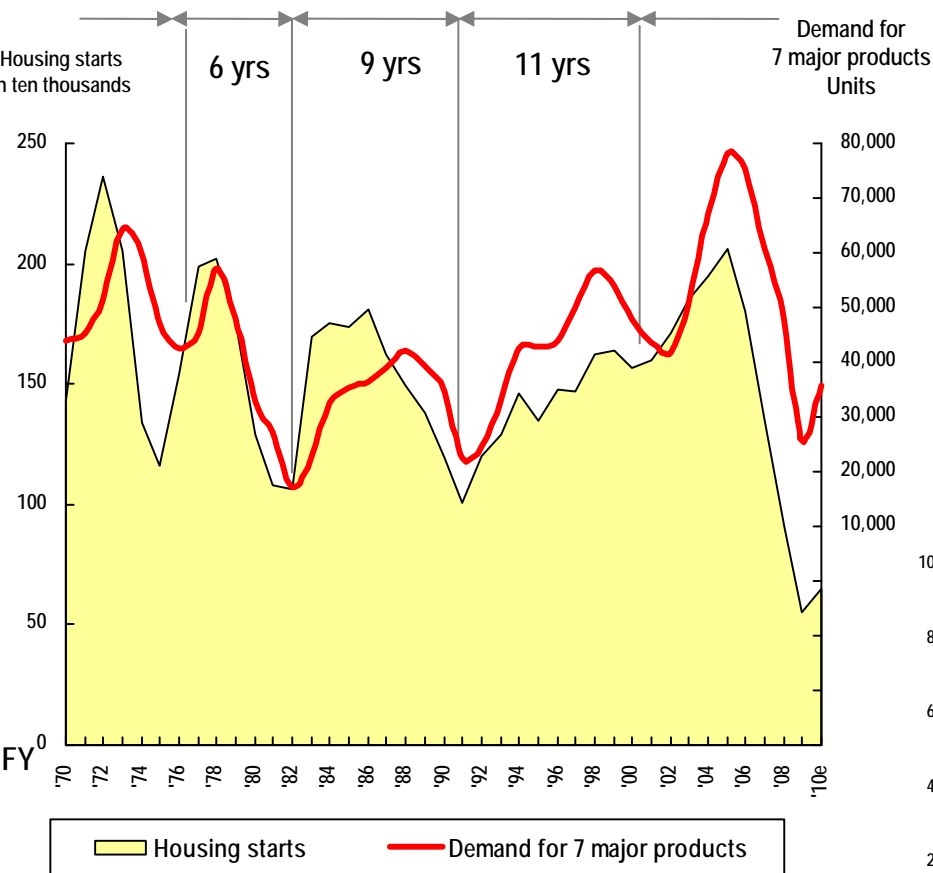
【Sources】 Construction investment by the Ministry of Land, Infrastructure, Transport & Tourism , and Research Institute of Construction and Economy
 Demand for 7 major products estimated by Komatsu
 No. of used equipment estimated by Komatsu

Construction, Mining & Utility Equipment: Demand in Major Markets and Outlook (2) North America

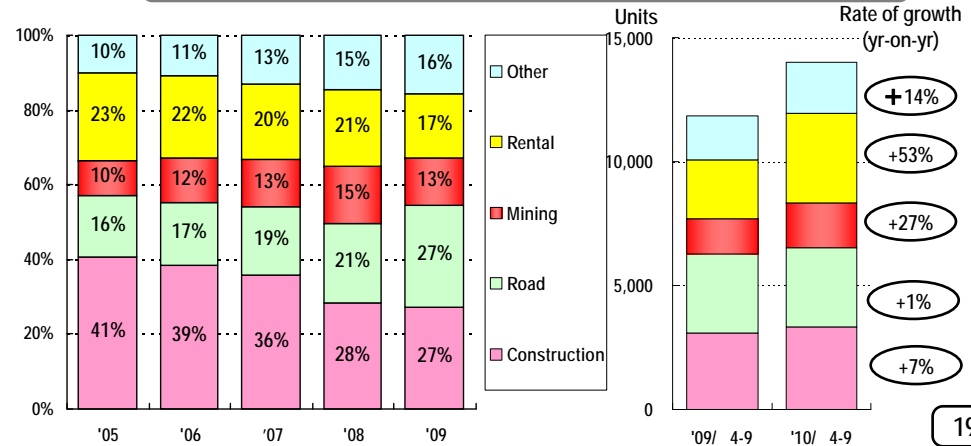
- Demand in the second quarter advanced by 25%, reflecting recovery of demand in the rental equipment and mining sectors.
 Yet, this second-quarter demand is at about 40% level of the last peak year of FY2006.
 - Annual demand should improve by 30% from FY2009.

Demand for 7 major products and US housing starts

Quarterly demand for 7 major products



Breakdown of demand by segment (Unit based)

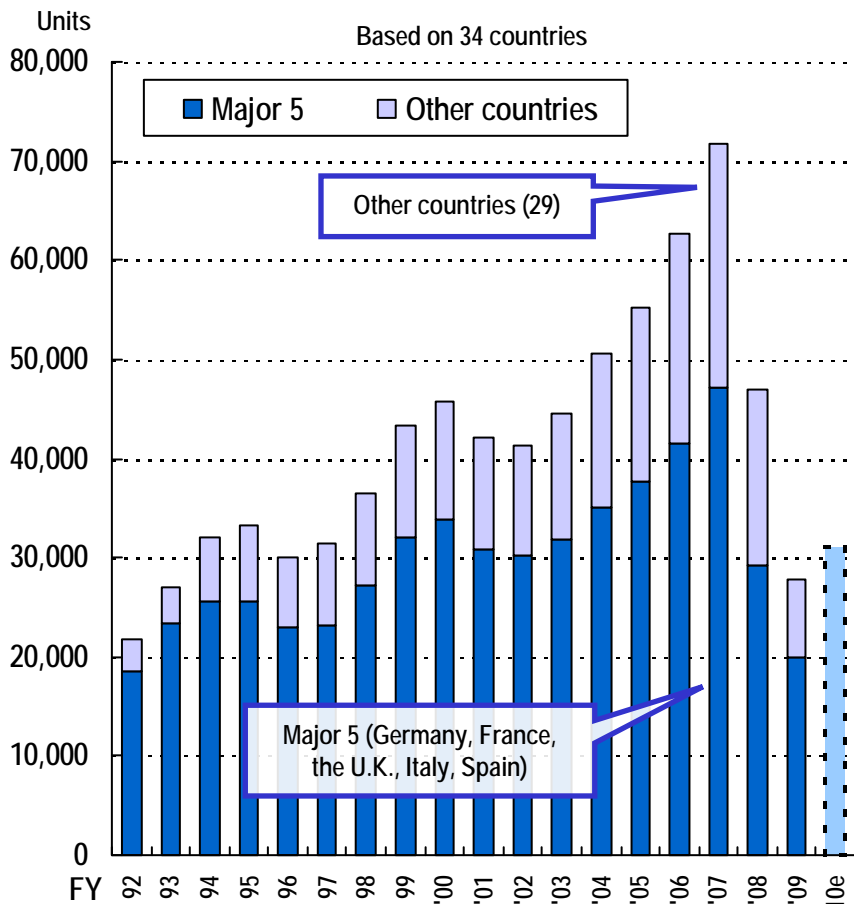


Sources: Housing starts by U.S. Department of Commerce
 Demand for 7 major products estimated by Komatsu

Construction, Mining & Utility Equipment: Demand in Major Markets and Outlook (3) Europe

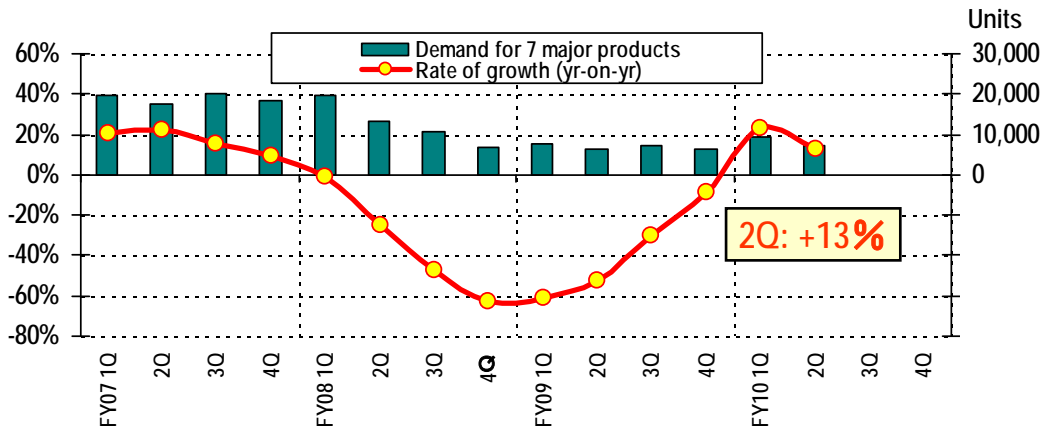
- Demand in the second quarter improved by 13% from the previous second quarter, supported by steady recovery of demand in western Europe centering on Germany and the U.K. Yet, this second-quarter demand is at about 40% level of the last peak year of FY2007.
 - Annual demand should increase by 10% from FY2009.

Annual demand for 7 major products



* Estimated by Komatsu

Quarterly demand for 7 major products



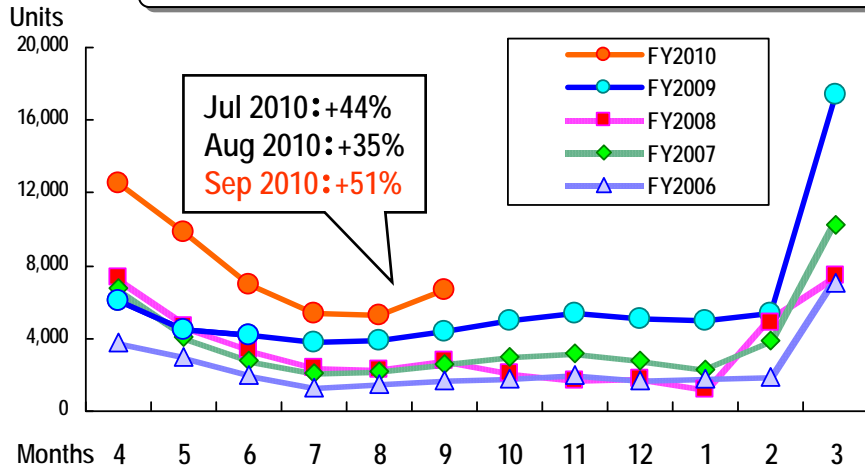
Demand for 7 major products: Yr-on-yr rate of growth

	2009 Apr - Sep	2010 Apr - Sep
Germany	-59 %	+40 %
U.K.	-41 %	+24 %
France	-68 %	+41 %
Italy	-47 %	+31 %
Spain	-73 %	+5 %
Poland	-42 %	+8 %
Hungary	-58 %	-47 %
Slovakia	-61 %	-26 %

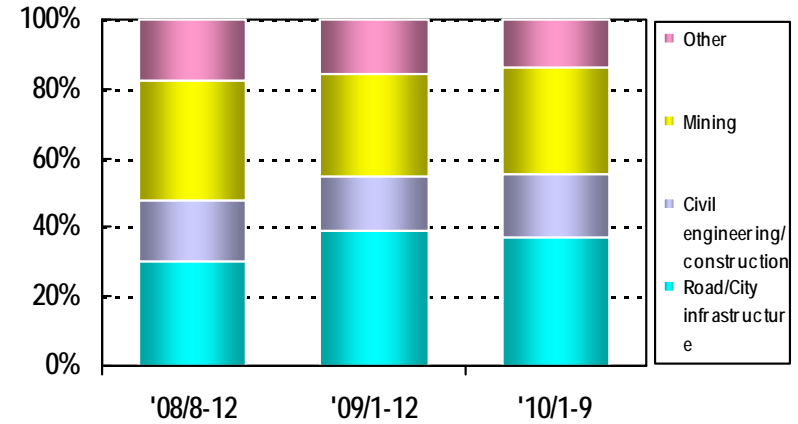
Construction, Mining & Utility Equipment: Demand in Major Markets and Outlook – 4) China

- Demand in the second quarter expanded by 43%* from the previous second quarter, as demand remained strong in infrastructure development and mining. (* Foreign manufacturers' 6-ton and larger hydraulic excavators)
- Annual growth rates of demand are gradually declining, but demand in FY2010 should increase by 30% from FY2009.

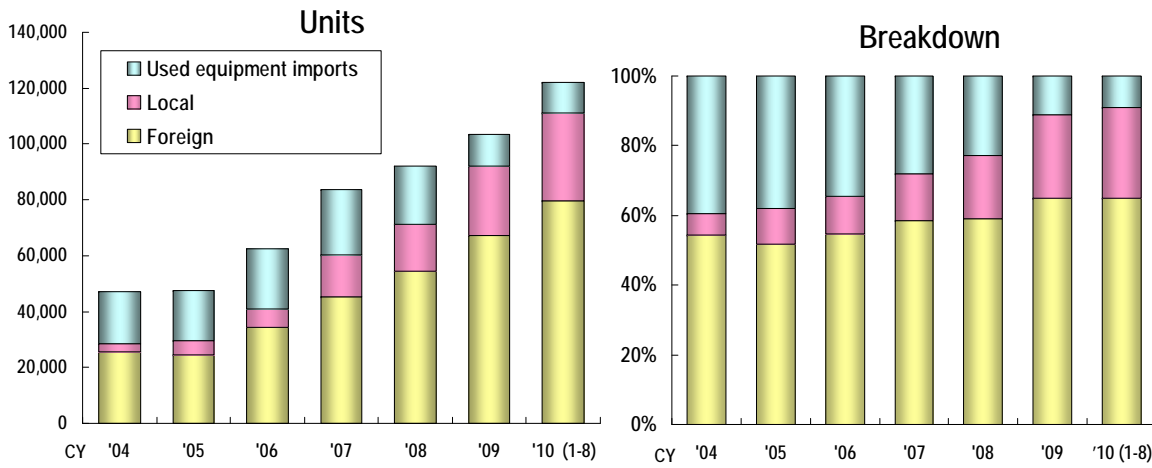
Monthly demand for hydraulic excavators
(Foreign makers: Sum of 6-ton and larger models)



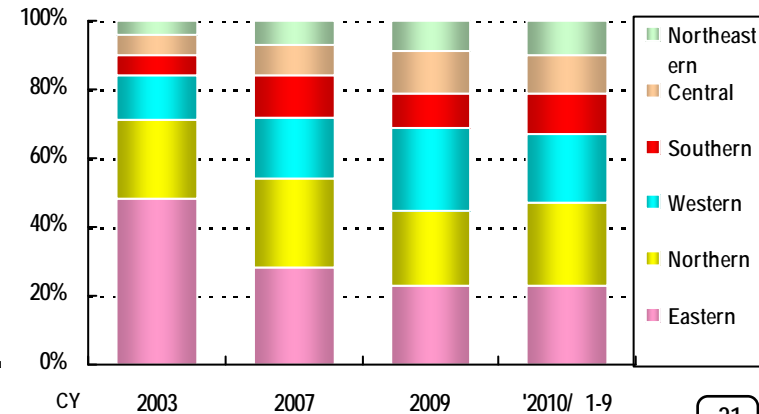
Breakdown of units sold by sector



Demand for hydraulic excavators (incl. mini models): Local and foreign makers and used equipment imports



Demand for hydraulic excavators (incl. mini models and those made by foreign makers): Breakdown by region

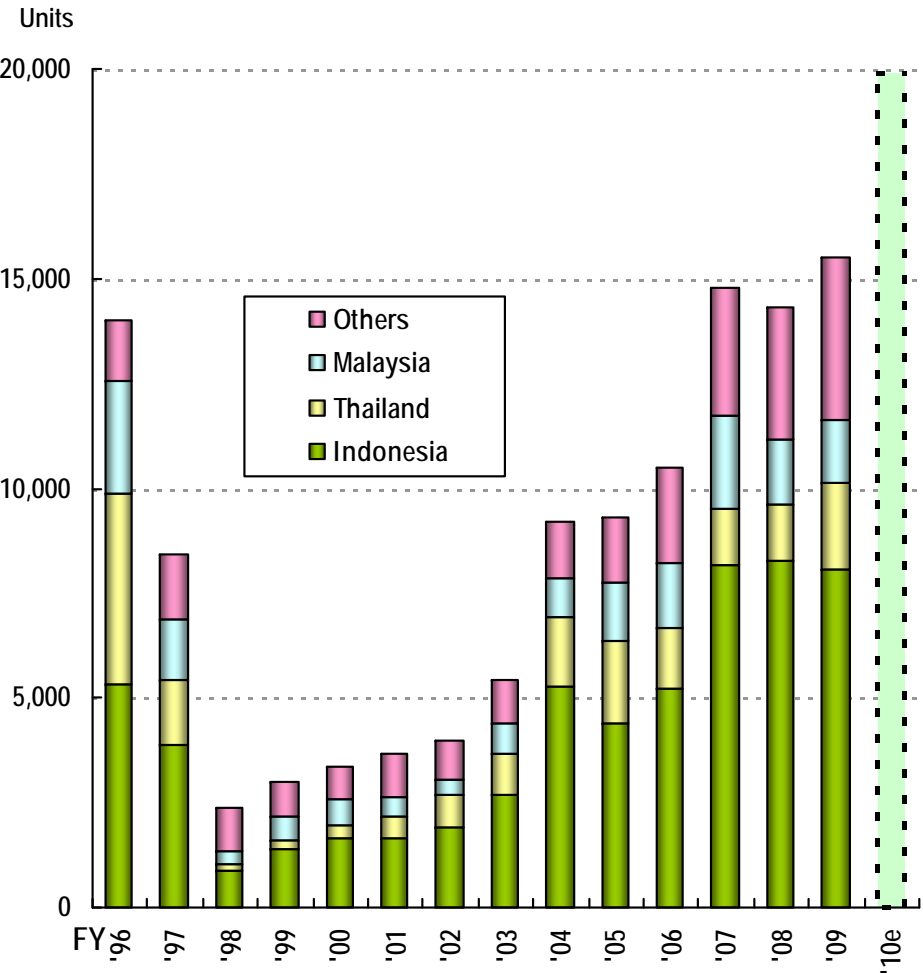


* Estimated by Komatsu

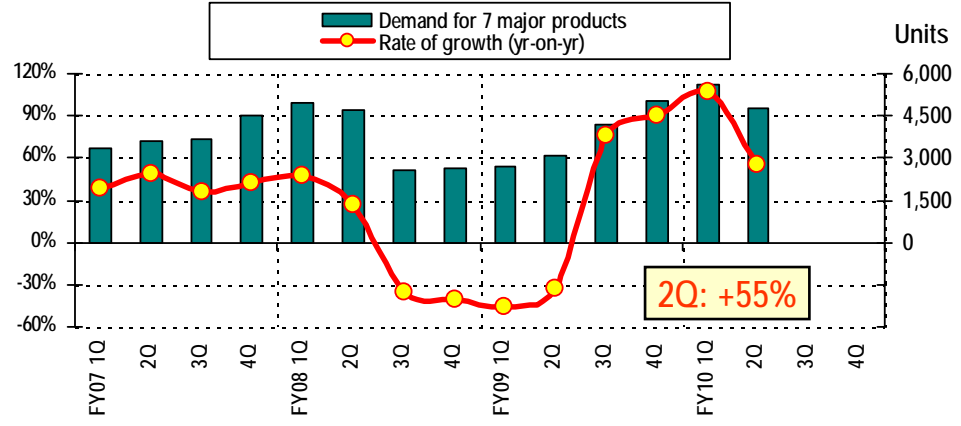
- Demand in the second quarter advanced by 55% from the previous second quarter, driven by mining equipment in Indonesia. This second-quarter demand recovered to surpass the last peak second quarter of FY2008.

- Annual demand should increase by 30% from FY2009.

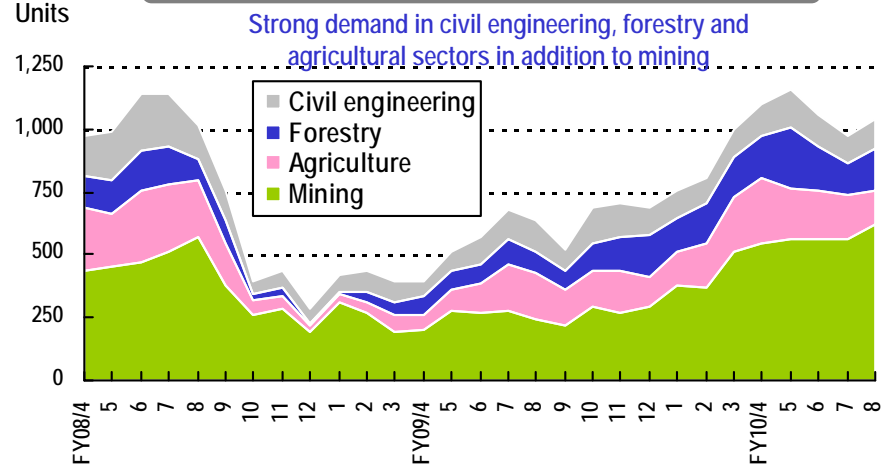
Annual demand for 7 major products



Quarterly demand for 7 major products



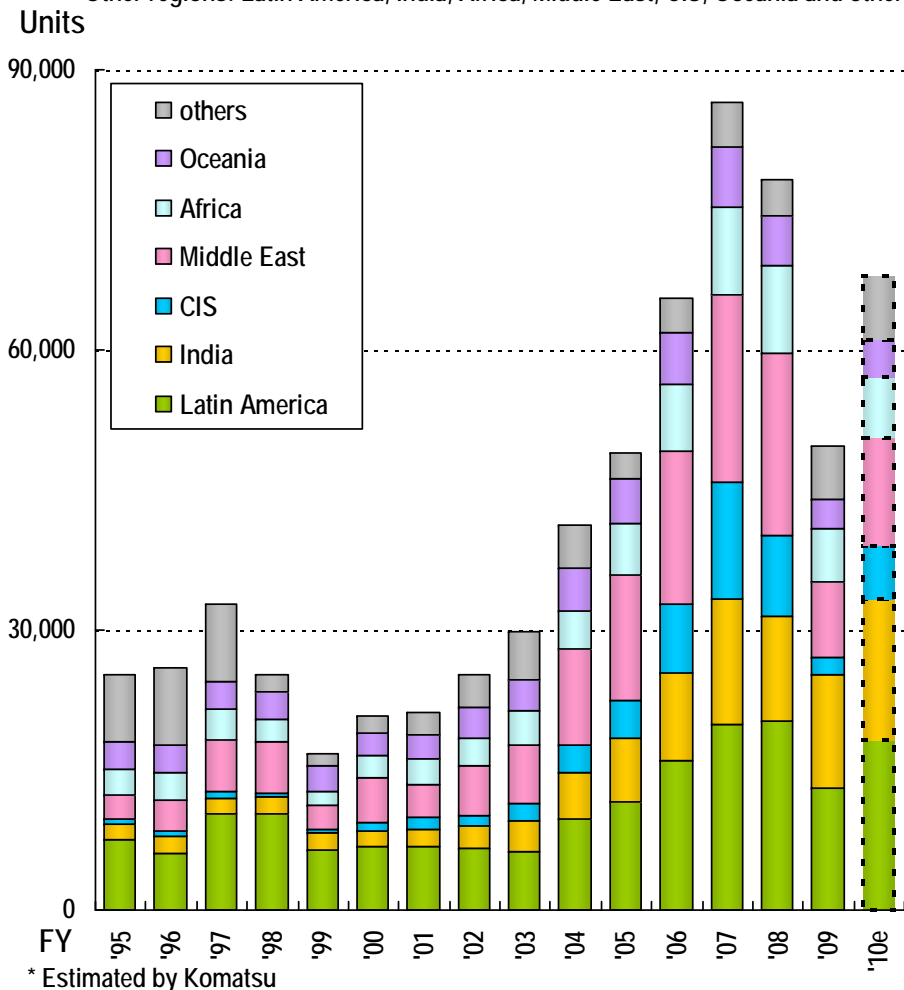
Breakdown of demand in Indonesia by sector



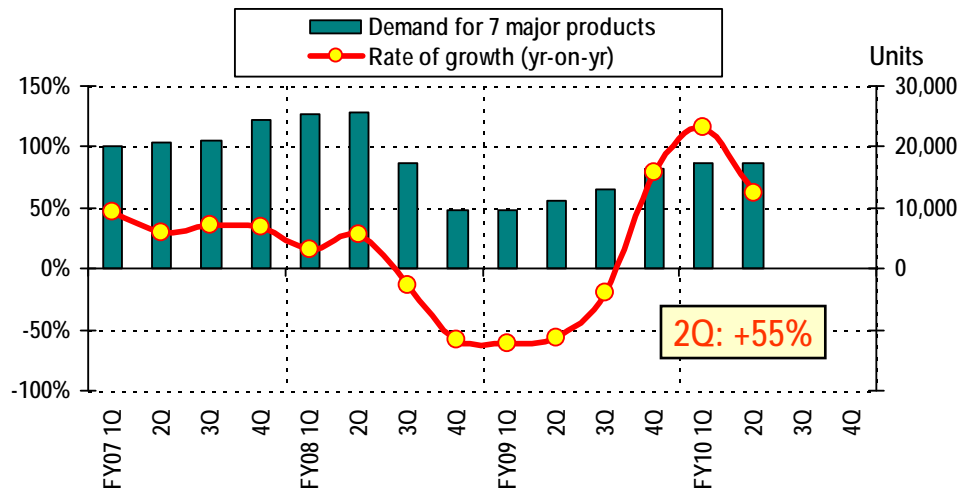
- Demand in the second quarter advanced by 55% from the previous second quarter, mainly driven by mining equipment in Latin America. Total demand in Other Regions recovered to about 80% of the last peak year of FY2007.
- Annual demand should advance by 35% from FY2009.

Demand for 7 major products

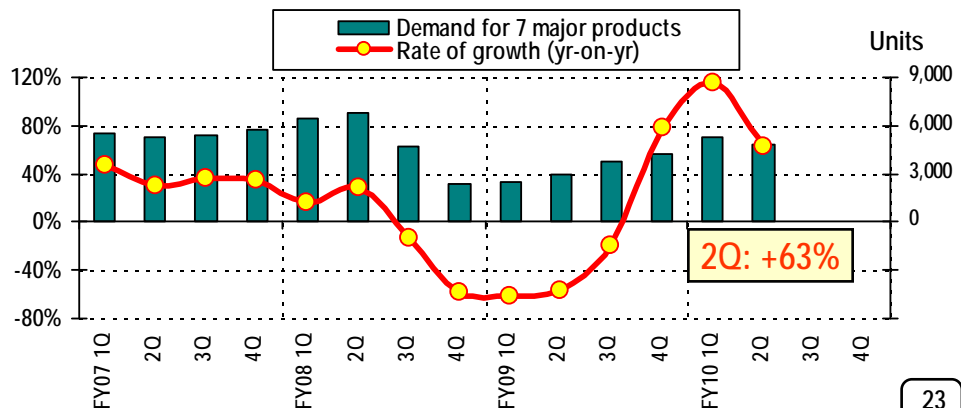
Other regions: Latin America, India, Africa, Middle East, CIS, Oceania and others



Quarterly demand for 7 major products



Quarterly demand for 7 major products in Latin America

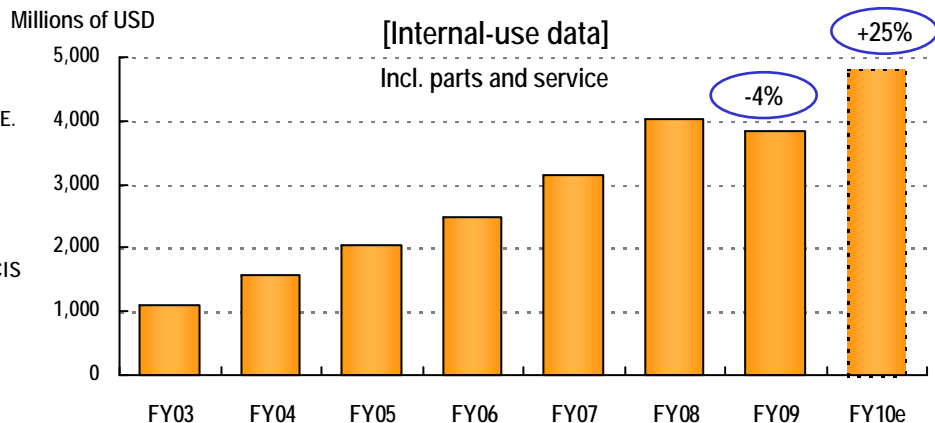
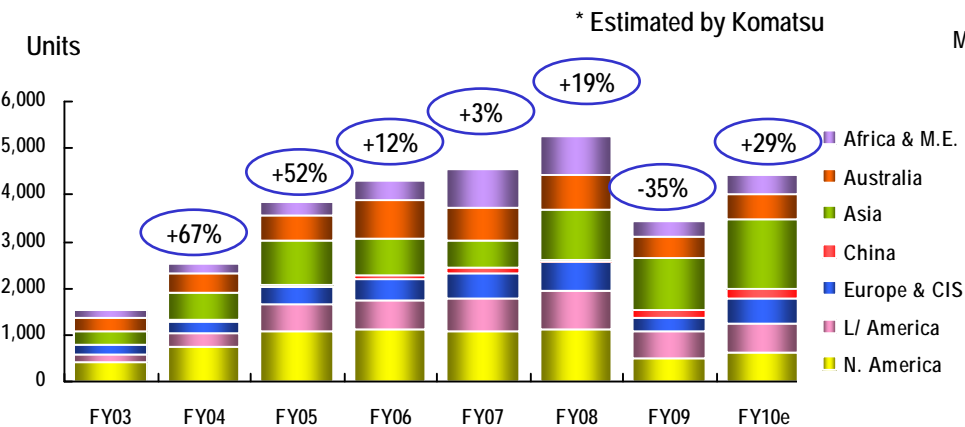


Construction, Mining & Utility Equipment: Outlook of Mining Equipment Business

- Demand for mining equipment continues to grow steadily centering on Latin America and Indonesia against the backdrop of thriving demand for commodities.
- Projected annual demand; Up 29% from FY2009. Projected sales for FY2010: Up 25% from FY2009.

Demand by region (Units)

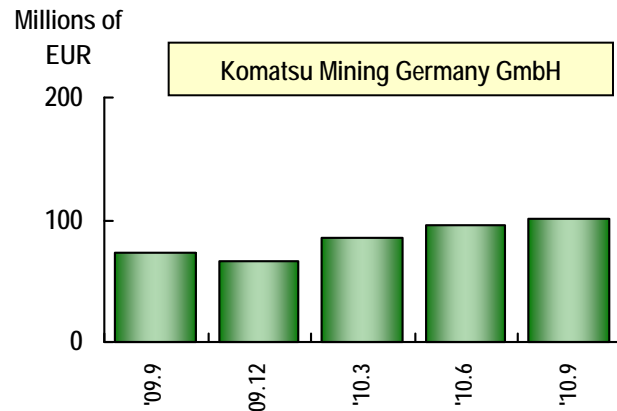
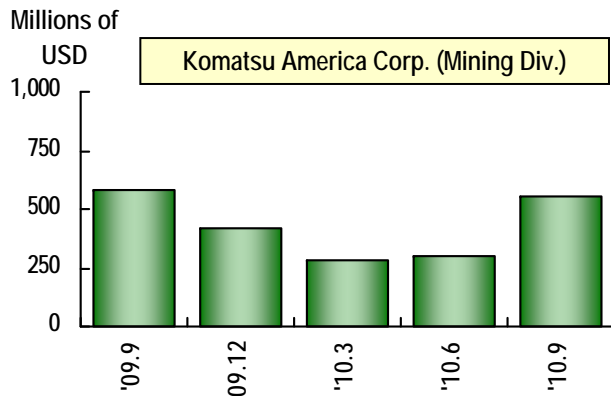
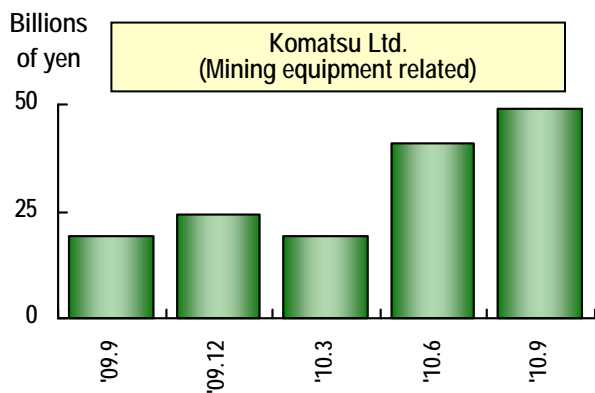
Sales of mining equipment business



Dump trucks; 75ton (HD785)and larger -Bulldozers; 525HP (D375) and larger -Excavators; 150ton (PC1600)and larger - Wheel loaders: 500HP (WA700)and larger - Motor graders: 280HP (GD825)and larger

Backlog orders

* Finished products excluding parts and service

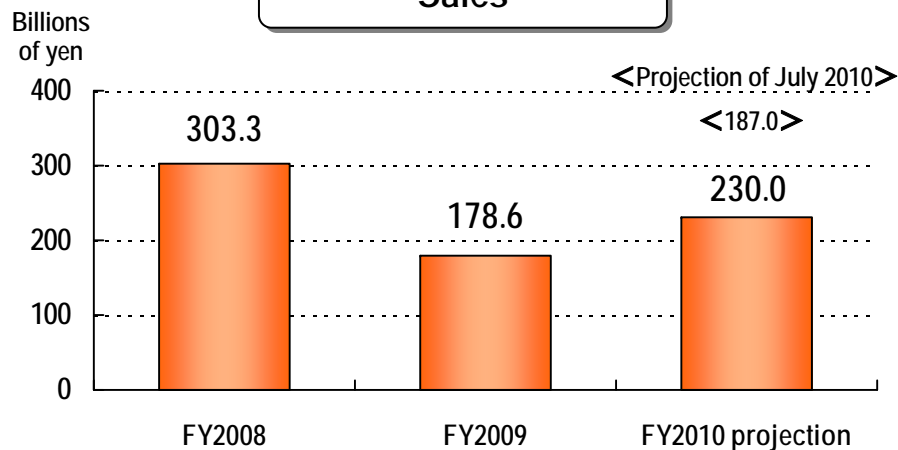


Industrial Machinery & Others Business: Market Environment and Outlook

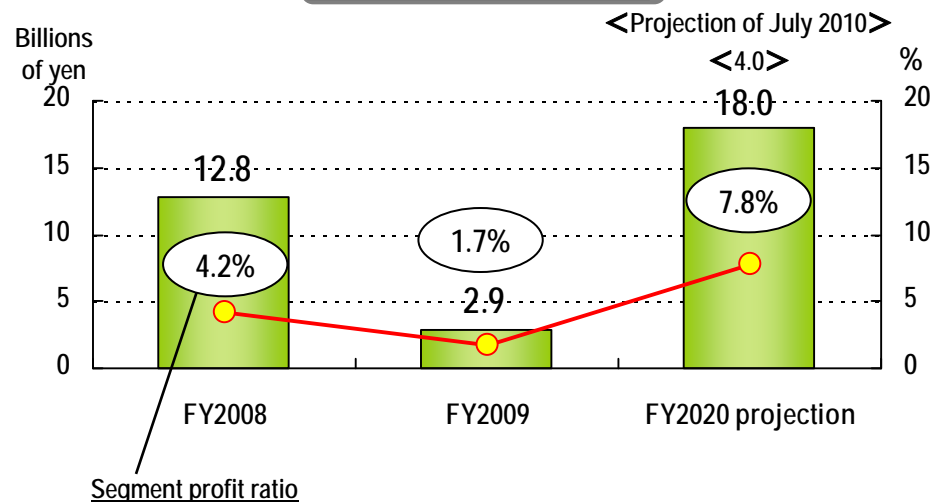
Industrial Machinery & Others: Sales and Segment Profit

- Komatsu NTC Ltd. should improve both sales and segment profit substantially with expanded sales of wire saws.
- Revising upward the projections of July 2010 for the Industrial Machinery & Others business.

Sales



Segment profit



Causes for Difference in Sales (FY2009 vs. FY2010 projection)

	Sales		
	FY09	FY10 projection	Increase (decrease)
Press and sheet metal machines	42.7	33.0	(9.7)
Komatsu NTC Ltd.	51.2	117.0	65.8
Other businesses	84.7	80.0	(4.7)
Total	178.6	230.0	51.3

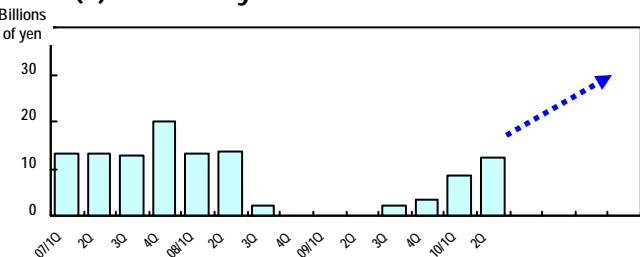
Industrial Machinery & Others: Orders Received for Industrial Machinery and Projection of Sales

1. Presses and machine tools

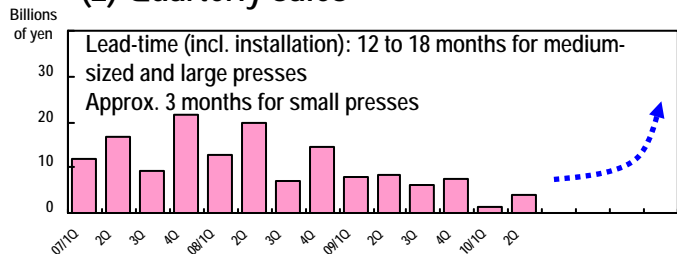
Inquiries and orders are growing rapidly in tandem with recovering volume of automobile production. Sales should recover starting in the next fiscal year because lead-time to delivery is long.

1) Presses

(1) Quarterly orders received

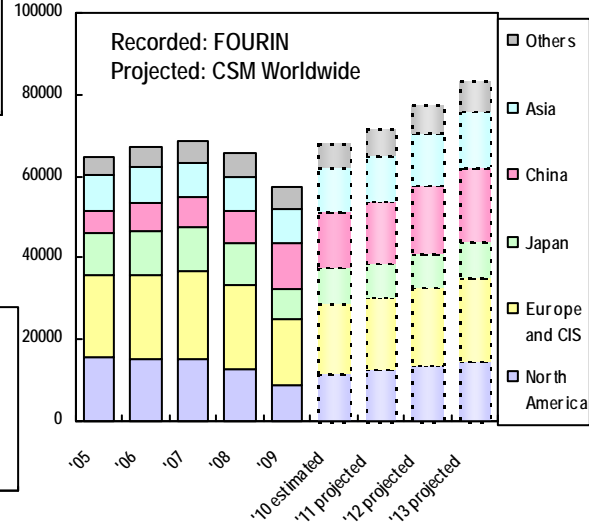


(2) Quarterly sales



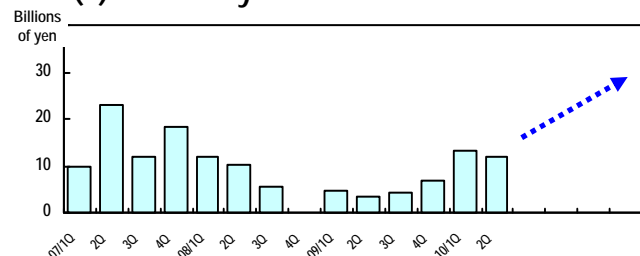
Thousands of units

Automobile production volume

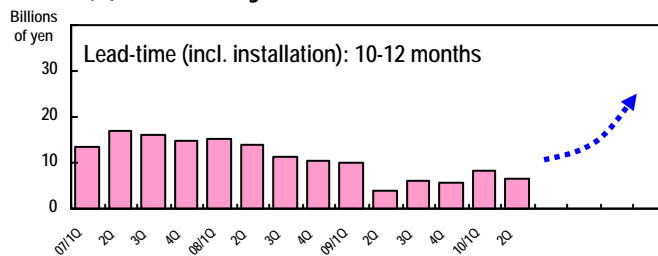


2) Machine tools

(1) Quarterly orders received



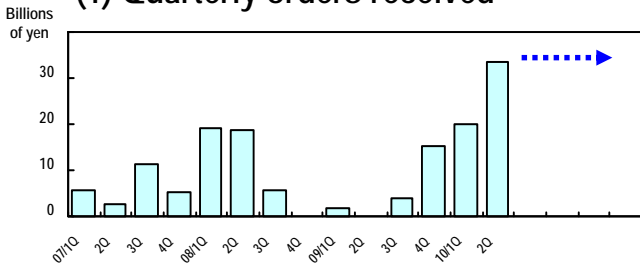
(2) Quarterly sales



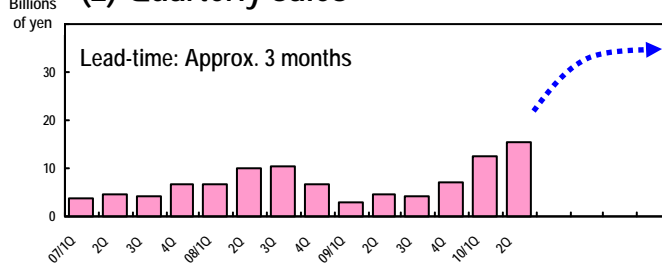
2. Wire saws

Inquires and orders received for wire saws are also growing rapidly in tandem with growth of the solar cell industry. Steady and stable sales should remain into the future.

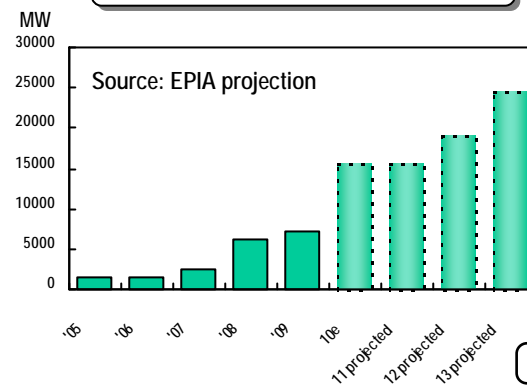
(1) Quarterly orders received



(2) Quarterly sales



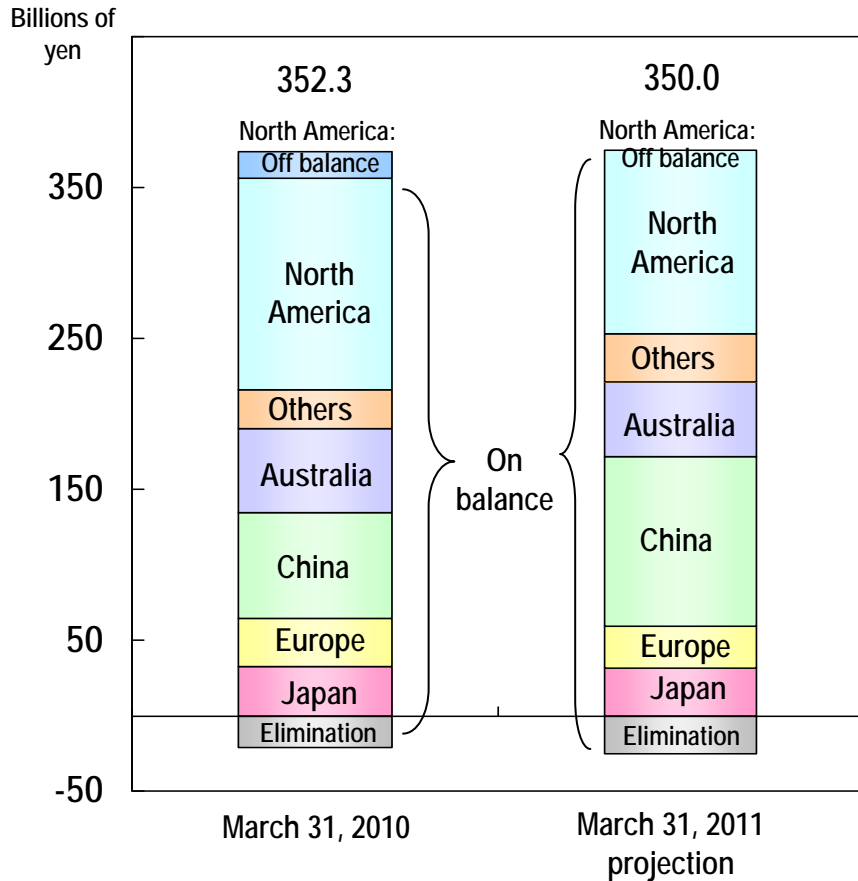
Market size of solar cells



Retail Finance Business, Capital Expenditures,
Depreciation, R&D Expenses and
Main activities

Consolidated retail finance subsidiaries (internal-use data)

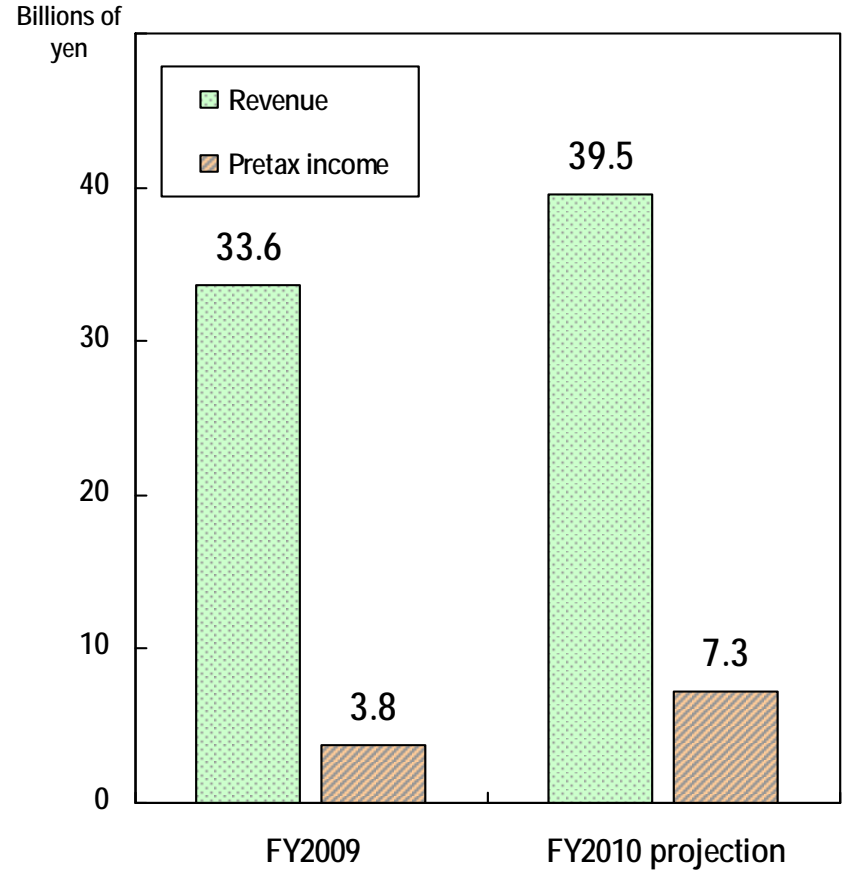
1. Assets



1USD 93 yen
 1EUR 125 yen
 1RMB 13.6 yen

82 yen
 114 yen
 12.3 yen

2. Revenues

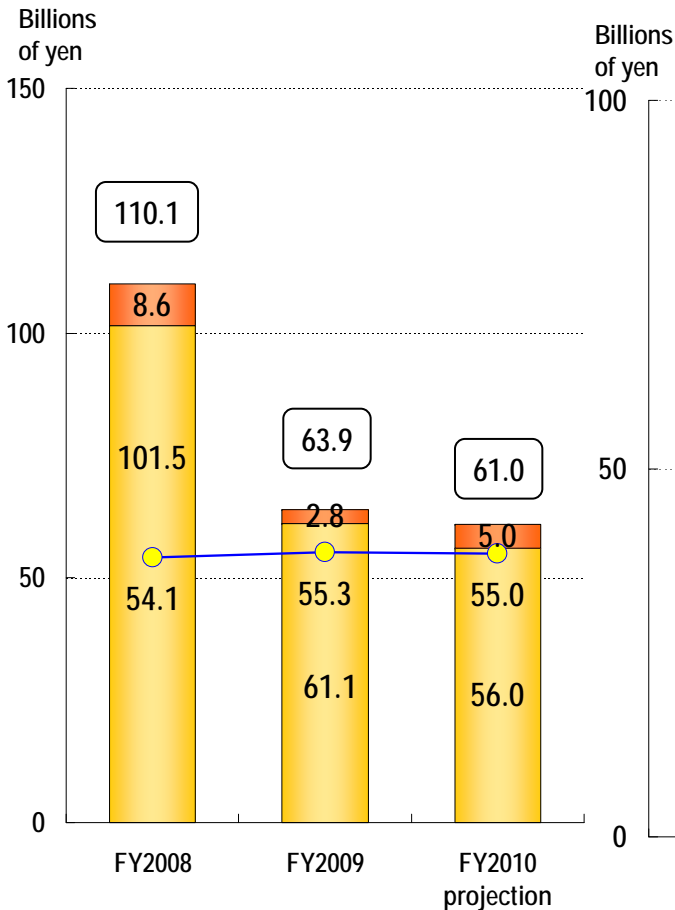


1USD 93 yen
 1EUR 131 yen
 1RMB 13.6 yen

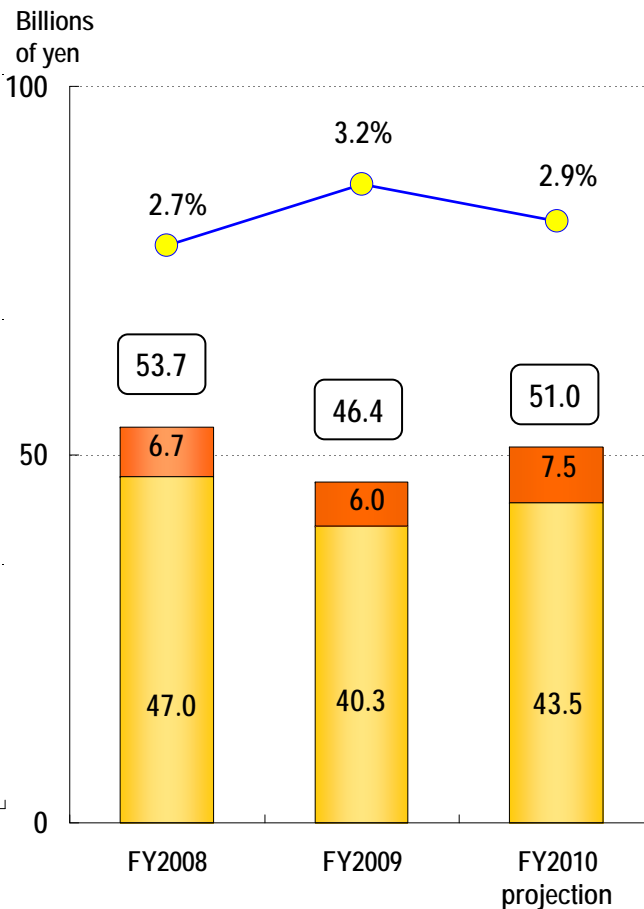
85 yen
 114 yen
 12.6 yen

Capital Expenditures, Depreciation and R&D Expenses

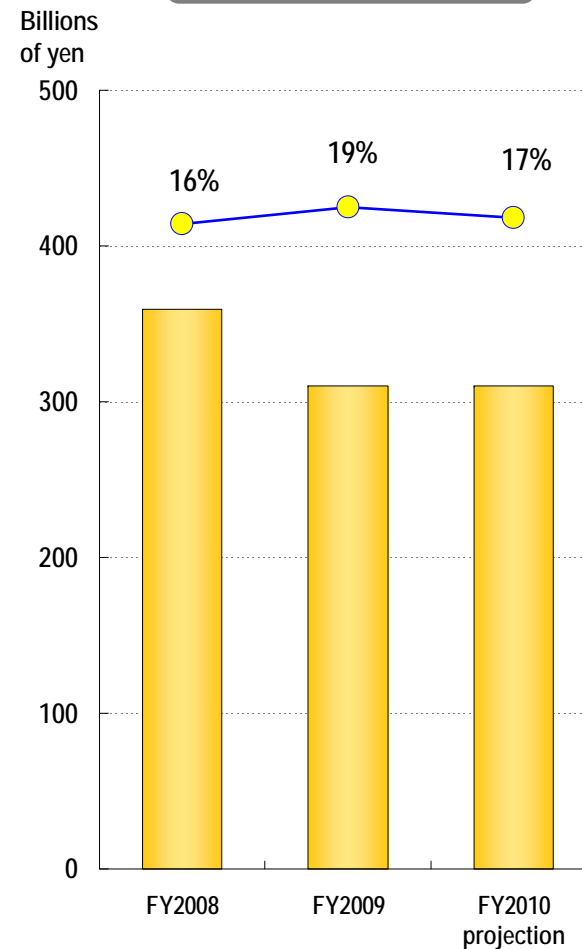
Investment in production and other facilities* and depreciation



R&D Expenses



Fixed costs



■ Industrial Machinery & Others
■ Construction, Mining & Utility Equipment
● Depreciation

■ Industrial Machinery & Others
■ Construction, Mining & Utility Equipment
● % of sales

■ Fixed costs
● % of Sales

* Excl. investment in rental assets

Main Activities: 1) ICT Applications to Products and Parts

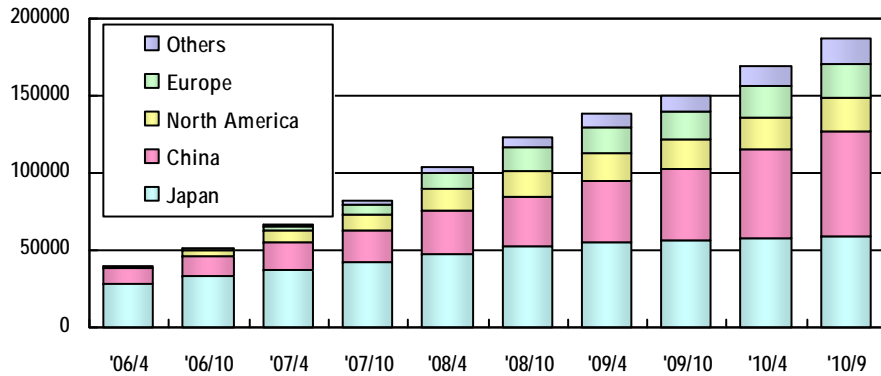
1. Evolution of KOMTRAX

1) KOMTRAX

(1) Market introduction

Approx. 190,000 units in some 60 countries (as of Sep. 30, 2010)

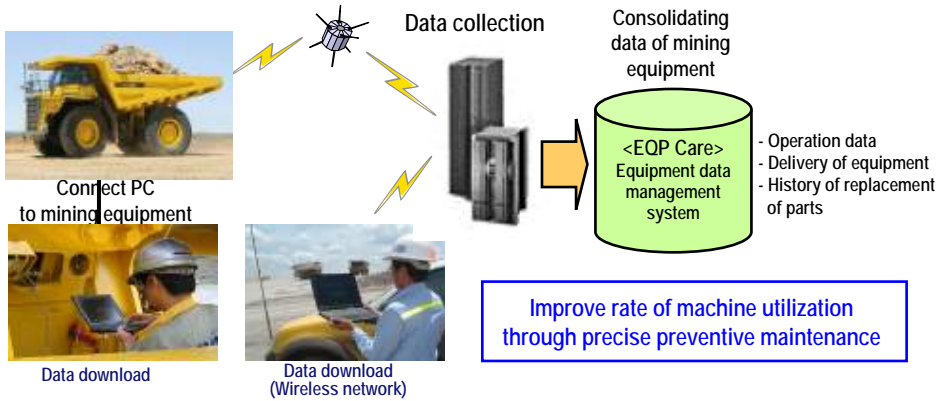
(2) Expanding KOMTRAX to other regions



2) KOMTRAX Plus

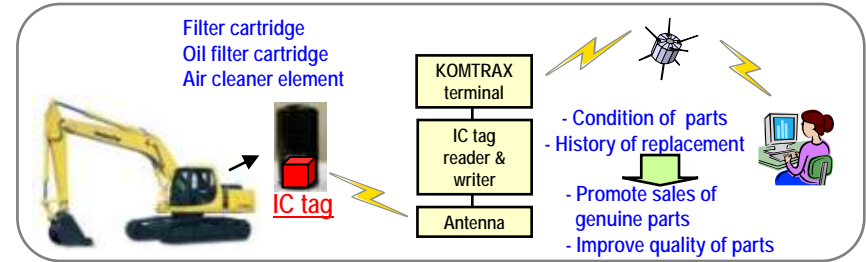
(1) Precise product support -> Improved rate of machine utilization and reduced repair costs

(2) Proposals for improving customer operation based on data analyses -> Reduced fuel consumption through improved machine operation



3) KOMTRAX Parts (system for monitoring the use of parts)

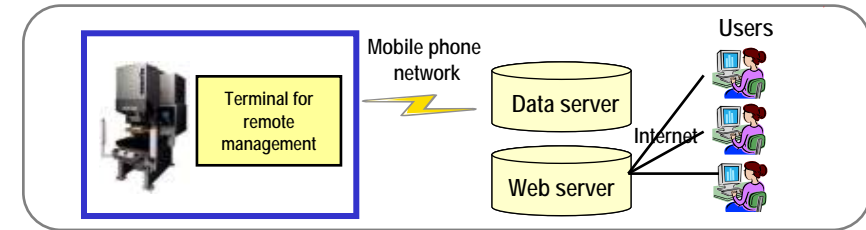
To understand the conditions of parts in use, including the history of replacements by using RFID (radio-frequency identification).



4) KOMTRAX for industrial machinery

Obtaining information about machine operation via mobile phone network

Delivered: 300 units in Japan (as of Sep. 30, 2010)



2. Evolution of AHS (Autonomous Haulage System)

(1) Market introduction

Total of 20 units introduced in Chile and Australia

(2) Expanding introduction to other mines



1. Hybrid hydraulic excavators

- 1) PC200-8 Hybrid
Approx. 650 units sold worldwide (as of Sep. 30, 2010)
- 2) Market introduction of HB205
(Model-change version of PC200-8 Hybrid)
 - (1) Features/merits
 - Improved operability (improved operation modes, etc.)
 - Use of a diverse range of attachments for different applications
 - (2) Market introduction (plan)
 - Launching sales in Japan in Dec. 2010
 - Launching sales steadily in overseas markets (planned)
 - (3)Expansion of the model range
 - Developing 30-ton class hybrid hydraulic excavator

HB205 hybrid hydraulic excavator



2. Meeting next emission regulations

- 1) Regulation schedule
(The regulation will take effect starting in 130 - 560kW category, and will adapt sequentially to other categories.)
 - Japan: October 2011
 - USA/Europe: January 2011Final stage enforcement is scheduled to start in Japan, USA and Europe in 2014.

Komatsu's new engine complied with the next emission regulation in Japan, U.S.A. and Europe



3. Others

- 1) Biodiesel fuel project
 - Constructing a fuel refinery plant in Adaro's mine in Indonesia
- 2) Improved safety of mining equipment
 - R&D of a surrounding area monitor system and drowsy driving detection device.
- 3) Development of environment-friendly forklift trucks
 - Medium-sized: To reduce fuel consumption by equipping the hydro-static transmission (HST).
 - Small: To improve the performance of capacitor hybrid models.

1. Expanding sales of strategic parts

(GET, UC, Reman, parts for routine replacement)

1) Improvement of product mix

(Development of application-specific products)

- Buckets for hydraulic excavators ("Me bucket")
- > Reduced wear and improved fuel efficiency by changing the shapes

2) Expanding production capacity of Reman (Re-manufacturing) and rebuild centers

- Expanding production capacity of large-size reman engines at PT Komatsu Reman Indonesia
FY09 -> FY10: +30%
- Establishing new rebuild center in China (Changzhou)
-> Jan. 2011 (plan)

2. Reinforcement of jobsite-linked service operation

1) Introduction of the distributor resource management system to more regions

- Already introduced to distributors in 5 Asian countries -> more

2) Improvement of next-morning delivery by increasing parts depots

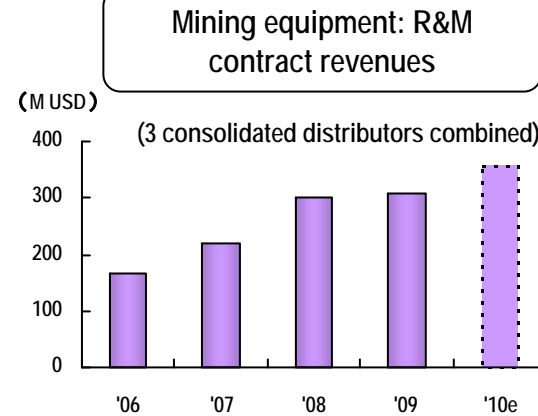
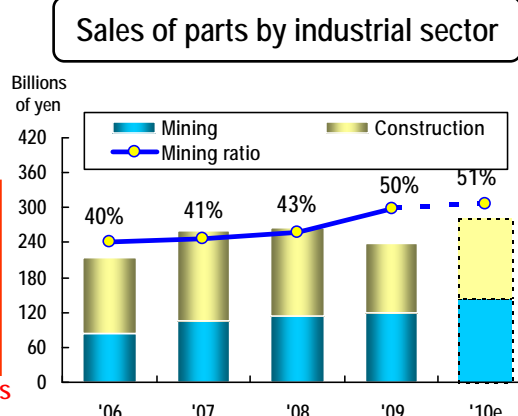
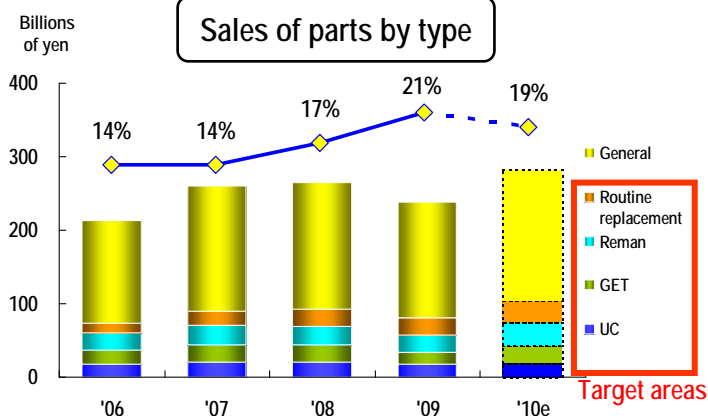
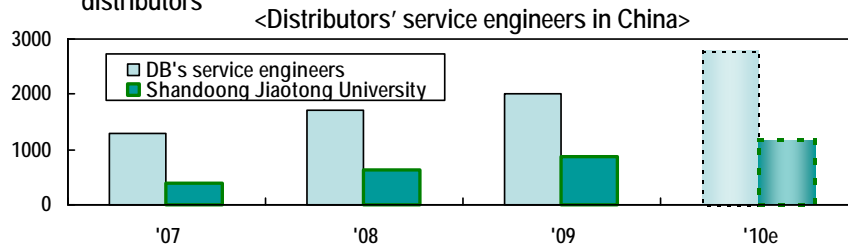
- New parts depots established in 1st half, FY10: Thailand, China

3) Reinforcement of product support capability by establishing more support centers

- New service support centers established in 1st half, FY10: Brazil, Australia

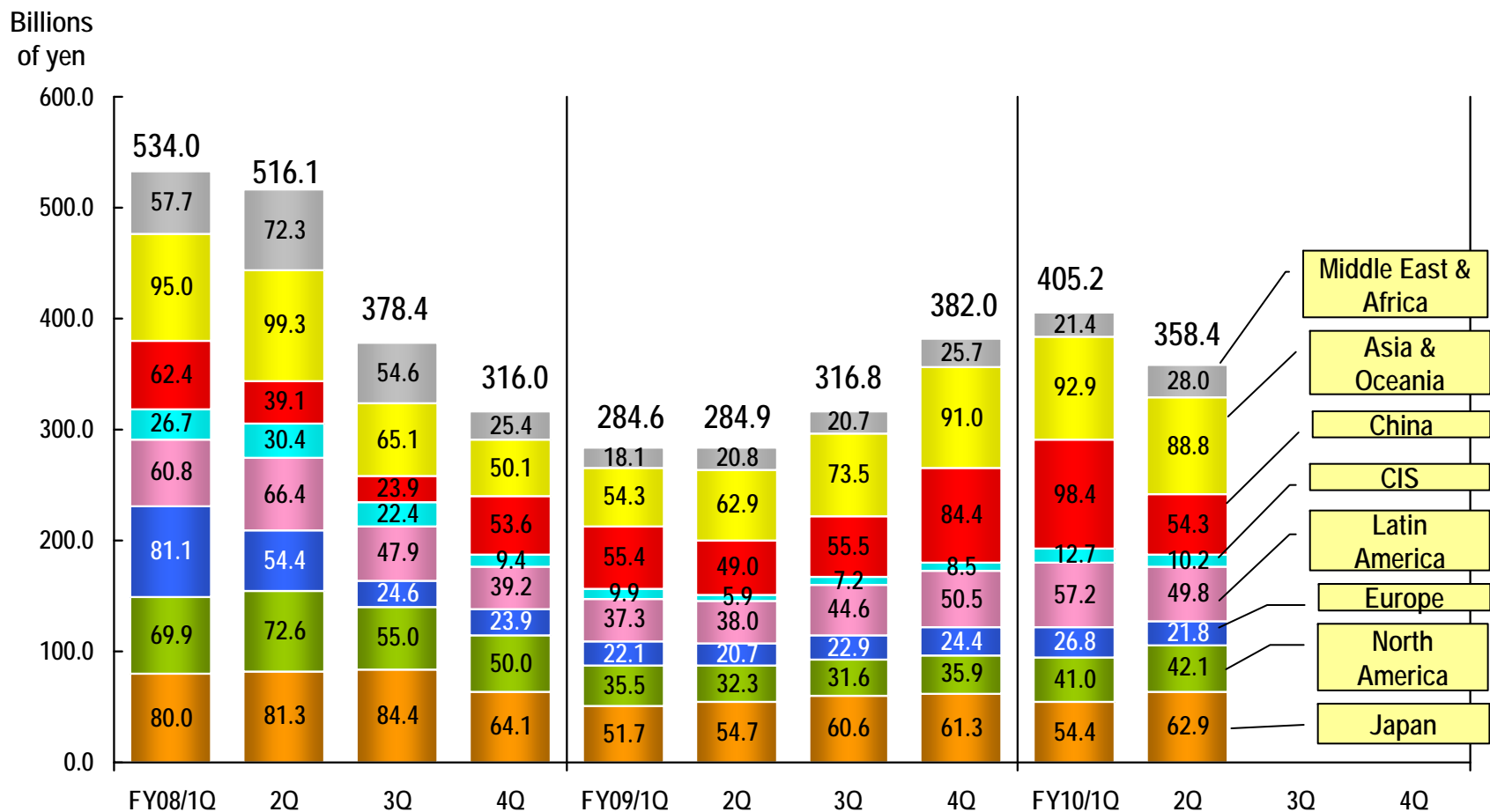
4) Reinforcement of training of service engineers and mechanics

- Reinforcement of training programs for service engineers in China
-> Tie-up with Shandoong Jiaotong University for training new engineers of distributors



<Appendix>

Construction, Mining & Utility Equipment: Quarterly Sales (To Outside Customers) by Region



Exchange rates

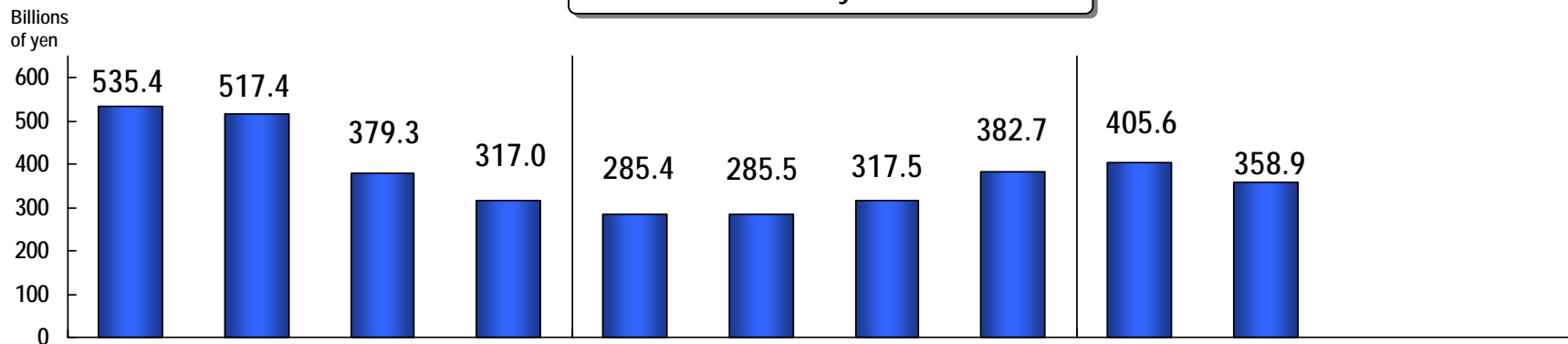
	08/1Q	08/2Q	08/3Q	08/4Q
1USD	105yen	107yen	95yen	95yen
1EUR	165yen	159yen	126yen	123yen
1RMB	15.2yen	15.7yen	13.9yen	13.9yen

	09/1Q	09/2Q	09/3Q	09/4Q
	97yen	93yen	90yen	91yen
	133yen	133yen	133yen	124yen
	14.2yen	13.6yen	13.2yen	13.3yen

	10/1Q	10/2Q	10/3Q	10/4Q
	91yen	85yen		
	115yen	111yen		
	13.4yen	12.6yen		

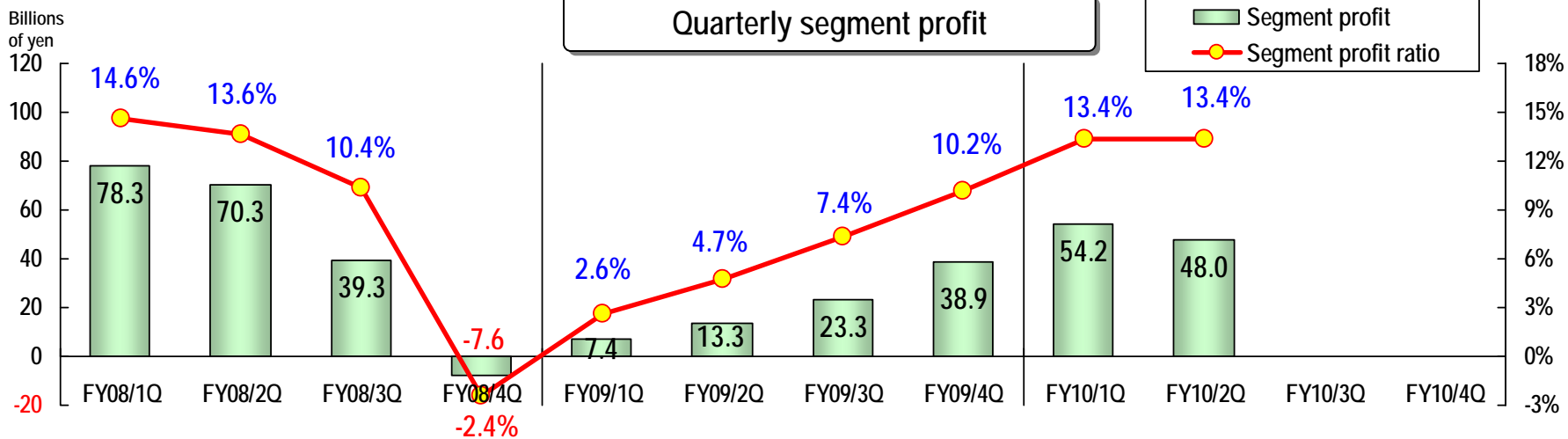
Construction, Mining & Utility Equipment: Quarterly Sales and Segment Profit

Quarterly sales

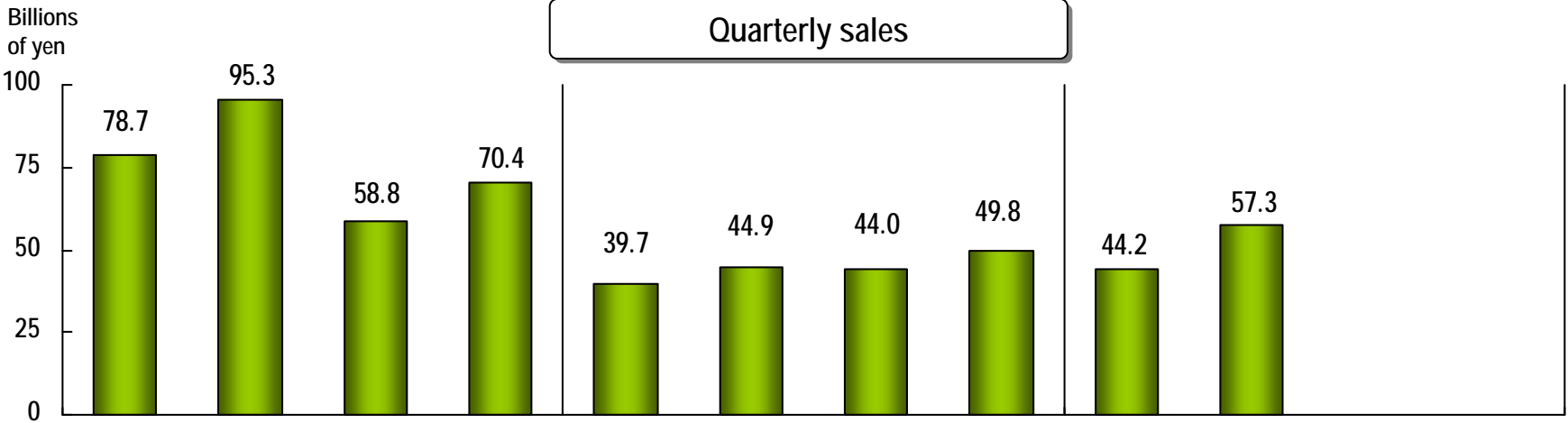


Exchange rates	FY08/1Q				FY09/1Q				FY10/1Q			
	08/1Q	08/2Q	08/3Q	08/4Q	09/1Q	09/2Q	09/3Q	09/4Q	10/1Q	10/2Q	10/3Q	10/4Q
1USD	105yen	107yen	95yen	95yen	97yen	93yen	90yen	91yen	91yen	85yen		
1EUR	165yen	159yen	126yen	123yen	133yen	133yen	133yen	124yen	115yen	111yen		
1RMB	15.2yen	15.7yen	13.9yen	13.9yen	14.2yen	13.6yen	13.2yen	13.3yen	13.4yen	12.6yen		

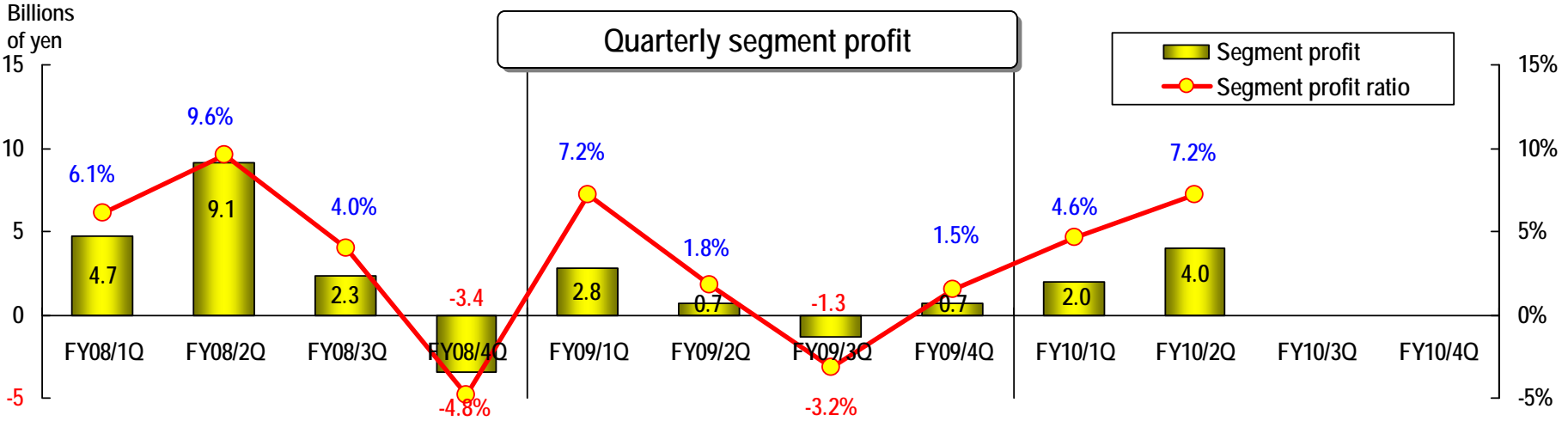
Quarterly segment profit



Industrial Machinery & Others : Quarterly Sales and Segment Profit



Exchange rates	FY08/1Q				FY08/2Q				FY08/3Q				FY08/4Q				FY09/1Q				FY09/2Q				FY09/3Q				FY09/4Q				FY10/1Q				FY10/2Q				FY10/3Q				FY10/4Q			
	08/1Q	08/2Q	08/3Q	08/4Q	09/1Q	09/2Q	09/3Q	09/4Q	10/1Q	10/2Q	10/3Q	10/4Q	09/1Q	09/2Q	09/3Q	09/4Q	10/1Q	10/2Q	10/3Q	10/4Q	09/1Q	09/2Q	09/3Q	09/4Q	10/1Q	10/2Q	10/3Q	10/4Q	09/1Q	09/2Q	09/3Q	09/4Q	10/1Q	10/2Q	10/3Q	10/4Q												
1USD	105yen	107yen	95yen	95yen	97yen	93yen	90yen	91yen	91yen	85yen			97yen	93yen	90yen	91yen	91yen	85yen			133yen	133yen	133yen	124yen	115yen	111yen			14.2yen	13.6yen	13.2yen	13.3yen	13.4yen	12.6yen														
1EUR	165yen	159yen	126yen	123yen	133yen	133yen	133yen	124yen	115yen	111yen			165yen	159yen	126yen	123yen	115yen	111yen			133yen	133yen	133yen	124yen	115yen	111yen			13.2yen	13.2yen	13.2yen	13.3yen	13.4yen	12.6yen														
1RMB	15.2yen	15.7yen	13.9yen	13.9yen	14.2yen	13.6yen	13.2yen	13.3yen	13.4yen	12.6yen			15.2yen	15.7yen	13.9yen	13.9yen	13.4yen	12.6yen			13.2yen	13.2yen	13.2yen	13.3yen	13.4yen	12.6yen			13.2yen	13.2yen	13.2yen	13.3yen	13.4yen	12.6yen														



Cautionary Statement

This presentation sheets contain forward-looking statements that reflect management's views and assumptions in the light of information currently available with respect to certain future events, including expected financial position, operating results and business strategies. These statements can be identified by the use of terms such as "will," "believes," "should," "projects," "plans," "expects," and similar terms and expressions that identify future events or expectations. Actual results may differ materially from those projected, and the events and results of such forward-looking assumptions cannot be assured. Any forward-looking statements speak only as of the date of this presentation sheets, and Komatsu assumes no duty to update such statements.

Factors that may cause actual results to differ materially from those predicted by such forward-looking statements include, but are not limited to, unanticipated changes in demand for the Company's principal products, owing to changes in the economic conditions in the Company's principal markets; changes in exchange rates or the impact of increased competition; unanticipated costs or delays encountered in achieving the Company's objectives with respect to globalized product sourcing and new information technology tools; uncertainties as to the results of the Company's research and development efforts and its ability to access and protect certain intellectual property rights; the impact of regulatory changes and accounting principles and practices; and the introduction, success and timing of business initiatives and strategies.



930E super-large dump truck in China