

INFORMATION SHEET Fiscal Year, ended March31, 2011(FY2010)

FINANCIAL HIGHLIGHTS

Consolidated:

Billions of Yen

	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
	(Apr.06-Mar.07)	(Apr.07-Mar.08)	(Apr.08-Mar.09)	(Apr.09-Mar.10)	(Apr.10-Mar.11)
Net sales	1,893.3	2,243.0	2,021.7	1,431.5	1,843.1
Segment profit	249.7	334.5	188.6	80.7	234.9
Operating income	244.7	332.8	151.9	67.0	222.9
Income from continuing operations before income taxes	236.4	322.2	128.7	64.9	219.8
Net income *	164.6	208.7	78.7	33.5	150.7
Shareholders' equity	776.7	887.1	814.9	833.9	923.8
Total assets	1,843.9	2,105.1	1,969.0	1,959.0	2,149.1
Shareholders' equity ratio	42.1%	42.1%	41.4%	42.6%	43.0%
Shareholders' equity per share	¥ 781.57	¥ 891.49	¥ 842.04	¥ 861.51	¥ 954.48
Net income * per share	¥ 165.70	¥ 209.87	¥ 79.95	¥ 34.67	¥ 155.77
Payout ratio	18.7%	20.0%	50.0%	46.1%	24.4%
ROA	13.5%	16.3%	6.3%	3.3%	10.7%
ROE	23.5%	25.1%	9.3%	4.1%	17.2%

(Note) * "Net income" is equivalent to "Net income attributable to Komatsu Ltd." in accordance with the FASB Accounting Standard Codification™ (ASC) 810.

Non-Consolidated:

Net sales	758.5	926.7	787.0	457.6	742.5
Operating profit	90.4	127.1	26.7	(26.8)	81.0
Ordinary profit	98.1	135.5	40.0	(1.1)	86.2
Net income	82.8	96.8	9.3	2.3	48.2
Common stock	70.1	70.1	70.1	70.1	70.1
Net assets	576.1	622.3	540.9	518.4	541.6
Total assets	974.8	1,047.0	981.0	959.1	990.8
Shareholders' equity ratio	59.1%	59.3%	55.0%	53.8%	54.4%
Shareholders' equity per share	¥ 578.74	¥ 623.81	¥ 556.98	¥ 533.19	¥ 557.04
Cash dividends per share	¥ 31.00	¥ 42.00	¥ 40.00	¥ 16.00	¥ 38.00
Net income per share *	¥ 83.34	¥ 97.28	¥ 9.45	¥ 2.46	¥ 49.85

(Note) * Net income per share has been computed by dividing net income by the weighted-average number of shares outstanding during each fiscal year.

Consolidated / Non-Consolidated:

Net sales	2.50	2.42	2.57	3.13	2.48
Net income	1.99	2.16	8.46	14.11	3.12
Shareholders' equity, Net assets	1.35	1.43	1.51	1.61	1.71
Total assets	1.89	2.01	2.01	2.04	2.17

SALES TRENDS BY OPERATION(Consolidated)

		FY 2008		FY 2009		FY 2010		Changes	
		(Apr.08-Mar.09)		(Apr.09-Mar.10)		(Apr.10-Mar.11)			
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)
Construction, Mining and Utility Equipment	Japan	309.8	15.3	228.5	15.9	251.5	13.7	23.0	10.1
	North America	247.8	12.3	135.5	9.5	184.5	10.0	49.0	36.2
	Latin America	214.5	10.6	170.5	11.9	202.2	11.0	31.6	18.5
	Europe & CIS	273.2	13.5	122.0	8.5	164.0	8.9	41.9	34.4
	China	179.2	8.9	244.5	17.1	334.2	18.1	89.7	36.7
	Asia & Oceania	309.7	15.3	281.8	19.7	374.5	20.3	92.6	32.9
	Middle East & Africa	210.2	10.4	85.5	6.0	104.4	5.7	18.9	22.2
	Overseas	1,434.8	71.0	1,040.0	72.7	1,364.0	74.0	324.0	31.2
	Total	1,744.7	86.3	1,268.5	88.6	1,615.6	87.7	347.1	27.4
Industrial Machinery and Others	Japan	142.2	7.0	95.3	6.7	97.5	5.3	2.2	2.4
	Overseas	134.7	6.7	67.6	4.7	129.8	7.0	62.1	91.9
	Total	277.0	13.7	162.9	11.4	227.4	12.3	64.4	39.5
Total	Japan	452.1	22.4	323.8	22.6	349.1	18.9	25.3	7.8
	Overseas	1,569.5	77.6	1,107.7	77.4	1,493.9	81.1	386.1	34.9
	Total	2,021.7	100.0	1,431.5	100.0	1,843.1	100.0	411.5	28.7

EXCHANGE RATE

		FY 2009	FY 2010	Changes	FY 2011	Changes
		(Apr.09-Mar.10)	(Apr.10-Mar.11)		Assumption (Apr.11-Mar.12)	
Average exchange rate	U.S.dollar	93	85	(7)	82	(3)
	Euro	131	113	(18)	116	3
	China yuan	13.6	12.7	(0.8)	12.7	(0.0)
Exchange rate as of the end of financial period	U.S.dollar	93	83	(10)	82	(1)
	Euro	125	118	(7)	116	(2)
	China yuan	13.6	12.7	(0.9)	12.7	0.0

CAPITAL INVESTMENT

Consolidated:

		FY 2009	FY 2010	Changes	FY 2011	Changes
		(Apr.09-Mar.10)	(Apr.10-Mar.11)		Projection (Apr.11-Mar.12)	
Construction, Mining and Utility Equipment		92.9	92.0	(0.9)	111.8	19.7
Industrial Machinery and Others		3.2	5.6	2.4	4.8	(0.8)
Total		96.1	97.7	1.5	116.6	18.9
Depreciation		81.5	80.2	(1.2)	82.1	1.8

RESEARCH AND DEVELOPMENT EXPENSES

Consolidated:

Billions of Yen

	FY 2009 (Apr.09-Mar.10)	FY 2010 (Apr.10-Mar.11)	Changes	FY 2011 Projection (Apr.11-Mar.12)	Changes
Construction, Mining and Utility Equipment	40.3	40.2	(0.1)	43.9	3.7
Industrial Machinery and Others	6.0	8.7	2.6	11.1	2.4
Total	46.4	49.0	2.5	55.1	6.1
Ratio to total sales	3.2%	2.7%	(0.5%)	2.6%	(0.1%)

NUMBER OF EMPLOYEES

Consolidated:

	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009	Mar. 31, 2010	Mar. 31, 2011
Number of employees	33,863	39,267	39,855	38,518	41,059
Number of consolidated subsidiaries (including Komatsu Ltd.)	146	166	165	144	145

Non-Consolidated:

	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009	Mar. 31, 2010	Mar. 31, 2011
Number of employees	6,231	6,873	7,818	8,142	8,210
Average age	41.0	39.9	38.6	38.2	37.9

PROJECTION FOR FY 2011

Consolidated:

Billions of Yen

	FY 2010 (Apr.10-Mar.11)	FY 2011 Projection (Apr.11-Mar.12)	Changes
Net sales	1,843.1	2,150.0	306.8
Segment profit	234.9	310.0	75.0
Operating income	222.9	305.0	82.0
Net income before income taxes	219.8	300.0	80.1
Net income *	150.7	200.0	49.2

(Note) * "Net income" is equivalent to "Net income attributable to Komatsu Ltd." in accordance with ASC 810.

PROJECTION FOR FY 2011
SALES TRENDS BY OPERATION(Consolidated)

		FY 2010		FY 2011		Changes	
		(Apr.10-Mar.11)		(Apr.11-Mar.12)			
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)
Construction, Mining and Utility Equipment	Japan	251.5	13.7	255.0	11.9	3.4	1.4
	North America	184.5	10.0	230.0	10.7	45.4	24.6
	Latin America	202.2	11.0	220.0	10.2	17.7	8.8
	Europe & CIS	164.0	8.9	215.0	10.0	50.9	31.1
	China	334.2	18.1	380.0	17.7	45.7	13.7
	Asia & Oceania	374.5	20.3	445.0	20.7	70.4	18.8
	Middle East & Africa	104.4	5.7	123.0	5.7	18.5	17.7
	Overseas	1,364.0	74.0	1,613.0	75.0	248.9	18.2
Total		1,615.6	87.7	1,868.0	86.9	252.3	15.6
Industrial Machinery and Others	Japan	97.5	5.3	104.0	4.8	6.4	6.6
	Overseas	129.8	7.0	178.0	8.3	48.1	37.1
	Total	227.4	12.3	282.0	13.1	54.5	24.0
Total	Japan	349.1	18.9	359.0	16.7	9.8	2.8
	Overseas	1,493.9	81.1	1,791.0	83.3	297.0	19.9
	Total	1,843.1	100.0	2,150.0	100.0	306.8	16.6