

## 2nd QUARTER INFORMATION SHEET FY 2009, ending March31, 2010 (Consolidated)

### FINANCIAL HIGHLIGHTS

Billions of Yen

|   | FY 2005         | FY 2006         | FY 2007         | FY 2008         | FY 2008                      | FY 2009                      |
|---|-----------------|-----------------|-----------------|-----------------|------------------------------|------------------------------|
|   | (Apr.05-Mar.06) | (Apr.06-Mar.07) | (Apr.07-Mar.08) | (Apr.08-Mar.09) | 1st half<br>(Apr.08-Sept.08) | 1st half<br>(Apr.09-Sept.09) |
| Net sales *   | 1,612.1         | 1,893.3         | 2,243.0         | 2,021.7         | 1,211.2                      | 645.9                        |
| Segment profit *  | 164.5           | 249.7           | 334.5           | 188.6           | 159.3                        | 21.3                         |
| Operating income *                                      | 163.4           | 244.7           | 332.8           | 151.9           | 159.6                        | 19.7                         |
| Income from continuing operations before income taxes * | 155.7           | 236.4           | 322.2           | 128.7           | 156.7                        | 18.4                         |
| Net income **   | 114.2           | 164.6           | 208.7           | 78.7            | 100.3                        | 8.1                          |
| Shareholders' equity                                    | 622.9           | 776.7           | 887.1           | 814.9           | 955.7                        | 801.8                        |
| Total assets  | 1,652.1         | 1,843.9         | 2,105.1         | 1,969.0         | 2,175.1                      | 1,911.7                      |
| Shareholders' equity ratio                              | 37.7%           | 42.1%           | 42.1%           | 41.4%           | 43.9%                        | 41.9%                        |
| Shareholders' equity per share                          | ¥ 626.98        | ¥ 781.57        | ¥ 891.49        | ¥ 842.04        | ¥ 960.75                     | ¥ 828.30                     |
| Net income ** per share                                 | ¥ 115.13        | ¥ 165.70        | ¥ 209.87        | ¥ 79.95         | ¥ 100.82                     | ¥ 8.47                       |
| Payout ratio  | 15.6%           | 18.7%           | 20.0%           | 50.0%           | 21.8%                        | 94.5%                        |
| ROA   | 10.0%           | 13.5%           | 16.3%           | 6.3%            |                              |                              |
| ROE   | 20.8%           | 23.5%           | 25.1%           | 9.3%            |                              |                              |

(Note) \* In accordance with the FASB Accounting Standard Codification™ (ASC) 205, the consolidated statements of income have been retrospectively reclassified as for the discontinued operations.

(Note) \*\* Upon adoption of ASC 810 (formerly SFAS No.160), effective April 1, 2009, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."

### SALES TRENDS BY OPERATION/REGION

|  | FY 2008              |                | FY 2009 Forecast |                | FY 2008                      | FY 2009                      | Changes         |                |
|--|----------------------|----------------|------------------|----------------|------------------------------|------------------------------|-----------------|----------------|
|  | (Apr.08-Mar.09)      |                | (Apr.09-Mar.10)  |                | 1st half<br>(Apr.08-Sept.08) | 1st half<br>(Apr.09-Sept.09) |                 |                |
|  | Billions of yen      | Ratio(%)       | Billions of yen  | Ratio(%)       | Billions of yen              | Billions of yen              | Billions of yen |                |
| Construction, Mining and Utility Equipment | Japan                | 309.8          | 15.3             | 223.0          | 15.6                         | 161.3                        | 106.5           | (54.8)         |
|  | North America        | 247.8          | 12.3             | 143.0          | 10.0                         | 142.6                        | 67.8            | (74.7)         |
|  | Latin America        | 214.5          | 10.6             | 170.0          | 11.9                         | 127.3                        | 75.3            | (51.9)         |
|  | Europe & CIS         | 273.2          | 13.5             | 125.0          | 8.7                          | 192.7                        | 58.8            | (133.9)        |
|  | China                | 179.2          | 8.9              | 230.0          | 16.1                         | 101.5                        | 104.5           | 2.9            |
|  | Asia & Oceania       | 309.7          | 15.3             | 278.0          | 19.4                         | 194.3                        | 117.3           | (77.0)         |
|  | Middle East & Africa | 210.2          | 10.4             | 98.0           | 6.9                          | 130.0                        | 39.0            | (91.0)         |
|  | Overseas             | 1,434.8        | 71.0             | 1,044.0        | 73.0                         | 888.8                        | 463.0           | (425.7)        |
| <b>Total</b>                               | <b>1,744.7</b>       | <b>86.3</b>    | <b>1,267.0</b>   | <b>88.6</b>    | <b>1,050.2</b>               | <b>569.6</b>                 | <b>(480.6)</b>  |                |
| Industrial Machinery and Others            | Japan                | 142.2          | 7.0              | 90.0           | 6.3                          | 73.5                         | 44.2            | (29.3)         |
|  | Overseas             | 134.7          | 6.7              | 73.0           | 5.1                          | 87.4                         | 32.1            | (55.3)         |
|  | <b>Total</b>         | <b>277.0</b>   | <b>13.7</b>      | <b>163.0</b>   | <b>11.4</b>                  | <b>161.0</b>                 | <b>76.3</b>     | <b>(84.7)</b>  |
| <b>Total</b>                               | Japan                | 452.1          | 22.4             | 313.0          | 21.9                         | 234.9                        | 150.7           | (84.2)         |
|  | Overseas             | 1,569.5        | 77.6             | 1,117.0        | 78.1                         | 976.3                        | 495.2           | (481.1)        |
|  | <b>Total</b>         | <b>2,021.7</b> | <b>100.0</b>     | <b>1,430.0</b> | <b>100.0</b>                 | <b>1,211.2</b>               | <b>645.9</b>    | <b>(565.3)</b> |

## EXCHANGE RATE

Yen

|  |            | FY 2008         | FY 2009                     | Changes | FY 2008                      | FY 2009                      | Changes |
|--|------------|-----------------|-----------------------------|---------|------------------------------|------------------------------|---------|
|  |            | (Apr.08-Mar.09) | Forecast<br>(Apr.09-Mar.10) |         | 1st half<br>(Apr.08-Sept.08) | 1st half<br>(Apr.09-Sept.09) |         |
| Average exchange rate                              | U.S.dollar | 101             | 95                          | (6)     | 106                          | 95                           | (11)    |
|  | Euro       | 143             | 129                         | (14)    | 162                          | 133                          | (29)    |
| Exchange rate as of<br>the end of financial period | U.S.dollar | 98              | 95                          | (3)     | 104                          | 90                           | (14)    |
|  | Euro       | 130             | 125                         | (5)     | 149                          | 132                          | (17)    |

## CAPITAL INVESTMENT

Billions of Yen

|  | FY 2008         | FY 2009                     | Changes | FY 2008                      | FY 2009                      | Changes |
|--|-----------------|-----------------------------|---------|------------------------------|------------------------------|---------|
|  | (Apr.08-Mar.09) | Forecast<br>(Apr.09-Mar.10) |         | 1st half<br>(Apr.08-Sept.08) | 1st half<br>(Apr.09-Sept.09) |         |
| Construction, Mining and Utility Equipment | 152.8           | 81.9                        | (70.9)  | 79.9                         | 51.2                         | (28.7)  |
| Industrial Machinery and Others            | 9.7             | 3.1                         | (6.6)   | 4.4                          | 1.5                          | (2.8)   |
| Total                                      | 162.5           | 85.0                        | (77.5)  | 84.4                         | 52.8                         | (31.6)  |
| Depreciation                               | 84.6            | 79.0                        | (5.5)   | 40.8                         | 39.8                         | (1.0)   |

## RESEARCH AND DEVELOPMENT EXPENSES

Billions of Yen

|  | FY 2008         | FY 2009                     | Changes | FY 2008                      | FY 2009                      | Changes |
|--|-----------------|-----------------------------|---------|------------------------------|------------------------------|---------|
|  | (Apr.08-Mar.09) | Forecast<br>(Apr.09-Mar.10) |         | 1st half<br>(Apr.08-Sept.08) | 1st half<br>(Apr.09-Sept.09) |         |
| Construction, Mining and Utility Equipment | 47.0            | 38.7                        | (8.2)   | 22.9                         | 19.7                         | (3.2)   |
| Industrial Machinery and Others            | 6.7             | 5.7                         | (0.9)   | 3.4                          | 2.6                          | (0.7)   |
| Total                                      | 53.7            | 44.5                        | (9.1)   | 26.4                         | 22.4                         | (4.0)   |
| Ratio to total sales                       | 2.7%            | 3.1%                        | 0.4%    | 2.2%                         | 3.5%                         | 1.3%    |

## NUMBER OF EMPLOYEES

|   | Mar. 31, 2006 | Mar. 31, 2007 | Mar. 31, 2008 | Mar. 31, 2009 | Sept. 30, 2009 |
|---|---------------|---------------|---------------|---------------|----------------|
| Number of employees   | 34,597        | 33,863        | 39,267        | 39,855        | 39,041         |
| Number of consolidated subsidiaries<br>(including Komatsu Ltd.) | 158           | 146           | 166           | 165           | 150            |

## FORECAST FOR FY 2009

Billions of Yen

|                                | FY 2008         | FY 2009                     | Changes |
|--------------------------------|-----------------|-----------------------------|---------|
|                                | (Apr.08-Mar.09) | Forecast<br>(Apr.09-Mar.10) |         |
| Net sales                      | 2,021.7         | 1,430.0                     | (591.7) |
| Segment profit                 | 188.6           | 86.0                        | (102.6) |
| Operating income               | 151.9           | 72.0                        | (79.9)  |
| Net income before income taxes | 128.7           | 62.0                        | (66.7)  |
| Net income *                   | 78.7            | 35.0                        | (43.7)  |

(Note) Upon adoption of ASC 810 (formerly SFAS No.160), effective April 1, 2009, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."