

2nd QUARTER INFORMATION SHEET FY 2009, ending March31, 2010 (Consolidated)

FINANCIAL HIGHLIGHTS

Billions of Yen

	FY 2005	FY 2006	FY 2007	FY 2008	FY 2008	FY 2009
	(Apr.05-Mar.06)	(Apr.06-Mar.07)	(Apr.07-Mar.08)	(Apr.08-Mar.09)	1st half (Apr.08-Sept.08)	1st half (Apr.09-Sept.09)
Net sales *	1,612.1	1,893.3	2,243.0	2,021.7	1,211.2	645.9
Segment profit *	164.5	249.7	334.5	188.6	159.3	21.3
Operating income *	163.4	244.7	332.8	151.9	159.6	19.7
Income from continuing operations before income taxes *	155.7	236.4	322.2	128.7	156.7	18.4
Net income **	114.2	164.6	208.7	78.7	100.3	8.1
Shareholders' equity	622.9	776.7	887.1	814.9	955.7	801.8
Total assets	1,652.1	1,843.9	2,105.1	1,969.0	2,175.1	1,911.7
Shareholders' equity ratio	37.7%	42.1%	42.1%	41.4%	43.9%	41.9%
Shareholders' equity per share	¥ 626.98	¥ 781.57	¥ 891.49	¥ 842.04	¥ 960.75	¥ 828.30
Net income ** per share	¥ 115.13	¥ 165.70	¥ 209.87	¥ 79.95	¥ 100.82	¥ 8.47
Payout ratio	15.6%	18.7%	20.0%	50.0%	21.8%	94.5%
ROA	10.0%	13.5%	16.3%	6.3%		
ROE	20.8%	23.5%	25.1%	9.3%		

(Note) * In accordance with the FASB Accounting Standard Codification™ (ASC) 205, the consolidated statements of income have been retrospectively reclassified as for the discontinued operations.

(Note) ** Upon adoption of ASC 810 (formerly SFAS No.160), effective April 1, 2009, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."

SALES TRENDS BY OPERATION/REGION

	FY 2008		FY 2009 Forecast		FY 2008	FY 2009	Changes	
	(Apr.08-Mar.09)		(Apr.09-Mar.10)		1st half (Apr.08-Sept.08)	1st half (Apr.09-Sept.09)		
	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Billions of yen	Billions of yen	
Construction, Mining and Utility Equipment	Japan	309.8	15.3	223.0	15.6	161.3	106.5	(54.8)
	North America	247.8	12.3	143.0	10.0	142.6	67.8	(74.7)
	Latin America	214.5	10.6	170.0	11.9	127.3	75.3	(51.9)
	Europe & CIS	273.2	13.5	125.0	8.7	192.7	58.8	(133.9)
	China	179.2	8.9	230.0	16.1	101.5	104.5	2.9
	Asia & Oceania	309.7	15.3	278.0	19.4	194.3	117.3	(77.0)
	Middle East & Africa	210.2	10.4	98.0	6.9	130.0	39.0	(91.0)
	Overseas	1,434.8	71.0	1,044.0	73.0	888.8	463.0	(425.7)
Total	1,744.7	86.3	1,267.0	88.6	1,050.2	569.6	(480.6)	
Industrial Machinery and Others	Japan	142.2	7.0	90.0	6.3	73.5	44.2	(29.3)
	Overseas	134.7	6.7	73.0	5.1	87.4	32.1	(55.3)
	Total	277.0	13.7	163.0	11.4	161.0	76.3	(84.7)
Total	Japan	452.1	22.4	313.0	21.9	234.9	150.7	(84.2)
	Overseas	1,569.5	77.6	1,117.0	78.1	976.3	495.2	(481.1)
	Total	2,021.7	100.0	1,430.0	100.0	1,211.2	645.9	(565.3)

EXCHANGE RATE

Yen

		FY 2008	FY 2009	Changes	FY 2008	FY 2009	Changes
		(Apr.08-Mar.09)	Forecast (Apr.09-Mar.10)		1st half (Apr.08-Sept.08)	1st half (Apr.09-Sept.09)	
Average exchange rate	U.S.dollar	101	95	(6)	106	95	(11)
	Euro	143	129	(14)	162	133	(29)
Exchange rate as of the end of financial period	U.S.dollar	98	95	(3)	104	90	(14)
	Euro	130	125	(5)	149	132	(17)

CAPITAL INVESTMENT

Billions of Yen

	FY 2008	FY 2009	Changes	FY 2008	FY 2009	Changes
	(Apr.08-Mar.09)	Forecast (Apr.09-Mar.10)		1st half (Apr.08-Sept.08)	1st half (Apr.09-Sept.09)	
Construction, Mining and Utility Equipment	152.8	81.9	(70.9)	79.9	51.2	(28.7)
Industrial Machinery and Others	9.7	3.1	(6.6)	4.4	1.5	(2.8)
Total	162.5	85.0	(77.5)	84.4	52.8	(31.6)
Depreciation	84.6	79.0	(5.5)	40.8	39.8	(1.0)

RESEARCH AND DEVELOPMENT EXPENSES

Billions of Yen

	FY 2008	FY 2009	Changes	FY 2008	FY 2009	Changes
	(Apr.08-Mar.09)	Forecast (Apr.09-Mar.10)		1st half (Apr.08-Sept.08)	1st half (Apr.09-Sept.09)	
Construction, Mining and Utility Equipment	47.0	38.7	(8.2)	22.9	19.7	(3.2)
Industrial Machinery and Others	6.7	5.7	(0.9)	3.4	2.6	(0.7)
Total	53.7	44.5	(9.1)	26.4	22.4	(4.0)
Ratio to total sales	2.7%	3.1%	0.4%	2.2%	3.5%	1.3%

NUMBER OF EMPLOYEES

	Mar. 31, 2006	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009	Sept. 30, 2009
Number of employees	34,597	33,863	39,267	39,855	39,041
Number of consolidated subsidiaries (including Komatsu Ltd.)	158	146	166	165	150

FORECAST FOR FY 2009

Billions of Yen

	FY 2008	FY 2009	Changes
	(Apr.08-Mar.09)	Forecast (Apr.09-Mar.10)	
Net sales	2,021.7	1,430.0	(591.7)
Segment profit	188.6	86.0	(102.6)
Operating income	151.9	72.0	(79.9)
Net income before income taxes	128.7	62.0	(66.7)
Net income *	78.7	35.0	(43.7)

(Note) Upon adoption of ASC 810 (formerly SFAS No.160), effective April 1, 2009, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."