

INFORMATION SHEET FY 2010, ended March 31, 2010

FINANCIAL HIGHLIGHTS Consolidated

Billions of Yen

	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
	(Apr.05-Mar.06)	(Apr.06-Mar.07)	(Apr.07-Mar.08)	(Apr.08-Mar.09)	(Apr.09-Mar.10)
Net sales *	1,612.1	1,893.3	2,243.0	2,021.7	1,431.5
Segment profit *	164.5	249.7	334.5	188.6	80.7
Operating income *	163.4	244.7	332.8	151.9	67.0
Income from continuing operations before income taxes *	155.7	236.4	322.2	128.7	64.9
Net income **	114.2	164.6	208.7	78.7	33.5
Shareholders' equity	622.9	776.7	887.1	814.9	833.9
Total assets	1,652.1	1,843.9	2,105.1	1,969.0	1,959.0
Shareholders' equity ratio	37.7%	42.1%	42.1%	41.4%	42.6%
Shareholders' equity per share	¥ 626.98	¥ 781.57	¥ 891.49	¥ 842.04	¥ 861.51
Net income ** per share	¥ 115.13	¥ 165.70	¥ 209.87	¥ 79.95	¥ 34.67
Payout ratio	15.6%	18.7%	20.0%	50.0%	46.1%
ROA	10.0%	13.5%	16.3%	6.3%	3.3%
ROE	20.8%	23.5%	25.1%	9.3%	4.1%

(Note) * In accordance with the FASB Accounting Standard Codification™ (ASC) 205, the consolidated statements of income have been retrospectively reclassified as for the discontinued operations.

(Note) ** Upon adoption of ASC 810 (formerly SFAS No.160), effective April 1, 2009, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."

Non-Consolidated:

Net sales	627.3	758.5	926.7	787.0	457.6
Operating profit	56.8	90.4	127.1	26.7	(26.8)
Ordinary profit	60.6	98.1	135.5	40.0	(1.1)
Net income	32.6	82.8	96.8	9.3	2.3
Common stock	70.1	70.1	70.1	70.1	70.1
Net assets	511.2	576.1	622.3	540.9	518.4
Total assets	859.9	974.8	1,047.0	981.0	959.1
Shareholders' equity ratio	59.4%	59.1%	59.3%	55.0%	53.8%
Shareholders' equity per share	¥ 514.14	¥ 578.74	¥ 623.81	¥ 556.98	¥ 533.19
Cash dividends per share	¥ 18.00	¥ 31.00	¥ 42.00	¥ 40.00	¥ 16.00
Net income per share *	¥ 32.53	¥ 83.34	¥ 97.28	¥ 9.45	¥ 2.46

(Note) * Net income per share has been computed by dividing net income by the weighted-average number of shares outstanding during each fiscal year.

Consolidated / Non-Consolidated:

Net sales	2.57	2.50	2.42	2.57	3.13
Net income	3.50	1.99	2.16	8.46	14.11
Shareholders' equity, Net assets	1.22	1.35	1.43	1.51	1.61
Total assets	1.92	1.89	2.01	2.01	2.04

SALES TRENDS BY OPERATION(Consolidated)

		FY 2008		FY 2009		FY 2010		Changes	
		(Apr.07-Mar.08)		(Apr.08-Mar.09)		(Apr.09-Mar.10)			
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)
Construction, Mining and Utility Equipment	Japan	370.7	16.5	309.8	15.3	228.5	15.9	(81.3)	(26.3)
	North America	322.6	14.4	247.8	12.3	135.5	9.5	(112.2)	(45.3)
	Latin America	187.8	8.4	214.5	10.6	170.5	11.9	(43.9)	(20.5)
	Europe & CIS	427.0	19.0	273.2	13.5	122.0	8.5	(151.2)	(55.3)
	China	181.4	8.1	179.2	8.9	244.5	17.1	65.2	36.4
	Asia & Oceania	328.7	14.7	309.7	15.3	281.8	19.7	(27.8)	(9.0)
	Middle East & Africa	230.1	10.3	210.2	10.4	85.5	6.0	(124.7)	(59.3)
	Overseas	1,677.9	74.8	1,434.8	71.0	1,040.0	72.7	(394.7)	(27.5)
Total		2,048.7	91.3	1,744.7	86.3	1,268.5	88.6	(476.1)	(27.3)
Industrial Machinery and Others	Japan	134.4	6.0	142.2	7.0	95.3	6.7	(46.9)	(33.0)
	Overseas	59.8	2.7	134.7	6.7	67.6	4.7	(67.0)	(49.8)
	Total	194.3	8.7	277.0	13.7	162.9	11.4	(114.0)	(41.2)
Total	Japan	505.1	22.5	452.1	22.4	323.8	22.6	(128.3)	(28.4)
	Overseas	1,737.8	77.5	1,569.5	77.6	1,107.7	77.4	(461.8)	(29.4)
	Total	2,243.0	100.0	2,021.7	100.0	1,431.5	100.0	(590.1)	(29.2)

(Note)Actual result of FY2008 has been reclassified in conformity with operating segments adopted from FY2009.

EXCHANGE RATE

		FY 2009	FY 2010	Changes	Yen	
		(Apr.08-Mar.09)	(Apr.09-Mar.10)		FY 2011 Assumption (Apr.10-Mar.11)	Changes
Average exchange rate	U.S.dollar	101	93	(8)	90	(3)
	Euro	143	131	(13)	125	(6)
	China yuan	14.7	13.6	(1.1)	13.5	(0.1)
Exchange rate as of the end of financial period	U.S.dollar	98	93	(5)	90	(3)
	Euro	130	125	(5)	125	0
	China yuan	14.4	13.6	(0.7)	13.5	(0.1)

CAPITAL INVESTMENT

Consolidated:

	FY 2009	FY 2010	Changes	Billions of Yen	
	(Apr.08-Mar.09)	(Apr.09-Mar.10)		FY 2011 Projection (Apr.10-Mar.11)	Changes
Construction, Mining and Utility Equipment	152.8	92.9	(59.8)	84.7	(8.1)
Industrial Machinery and Others	9.7	3.2	(6.4)	2.1	(1.0)
Total	162.5	96.1	(66.3)	86.9	(9.2)
Depreciation	84.6	81.5	(3.0)	81.8	0.2

RESEARCH AND DEVELOPMENT EXPENSES

Consolidated:

Billions of Yen

	FY 2009 (Apr.08-Mar.09)	FY 2010 (Apr.09-Mar.10)	Changes	FY 2011 Projection (Apr.10-Mar.11)	Changes
Construction, Mining and Utility Equipme	47.0	38.0	(8.9)	41.3	3.3
Industrial Machinery and Others	6.7	6.0	(0.6)	6.2	0.1
Total	53.7	44.1	(9.5)	47.6	3.5
Ratio to total sales	2.7%	3.1%	0.4%	2.9%	(0.2%)

NUMBER OF EMPLOYEES

Consolidated:

	Mar. 31, 2006	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009	Mar. 31, 2010
Number of employees	34,597	33,863	39,267	39,855	38,518
Number of consolidated subsidiaries (including Komatsu Ltd.)	158	146	166	165	144

Non-Consolidated:

	Mar. 31, 2006	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009	Mar. 31, 2010
Number of employees	5,979	6,231	6,873	7,818	8,142
Average age	41.6	41.0	39.9	38.6	38.2

PROJECTION FOR FY 2011

Consolidated:

Billions of Yen

	FY 2010 (Apr.08-Mar.09)	FY 2011 Projection (Apr.10-Mar.11)	Changes
Net sales	1,431.5	1,660.0	228.4
Segment profit	80.7	165.0	84.2
Operating income	67.0	157.0	89.9
Net income before income taxes	64.9	149.0	84.0
Net income *	33.5	90.0	56.4

(Note) Upon adoption of ASC 810 (formerly SFAS No.160), effective April 1, 2009, "Net income" is equivalent to "Net income attributable to Komatsu Ltd."

PROJECTION FOR FY 2011
SALES TRENDS BY OPERATION(Consolidated)

		FY 2010		FY 2011		Changes	
		(Apr.09-Mar.10)		(Apr.10-Mar.11)			
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)
Construction, Mining and Utility Equipment	Japan	228.5	15.9	225.0	13.6	(3.5)	(1.5)
	North America	135.5	9.5	155.0	9.3	19.4	14.3
	Latin America	170.5	11.9	185.0	11.1	14.4	8.5
	Europe & CIS	122.0	8.5	150.0	9.0	27.9	22.9
	China	244.5	17.1	320.0	19.3	75.4	30.9
	Asia & Oceania	281.8	19.7	360.0	21.7	78.1	27.7
	Middle East & Africa	85.5	6.0	101.0	6.1	15.4	18.1
	Overseas	1,040.0	72.7	1,271.0	76.6	230.9	22.2
	Total	1,268.5	88.6	1,496.0	90.1	227.4	17.9
Industrial Machinery and Others	Japan	95.3	6.7	87.0	5.2	(8.3)	(8.7)
	Overseas	67.6	4.7	77.0	4.6	9.3	13.8
	Total	162.9	11.4	164.0	9.9	1.0	0.6
Total	Japan	323.8	22.6	312.0	18.8	(11.8)	(3.6)
	Overseas	1,107.7	77.4	1,348.0	81.2	240.2	21.7
	Total	1,431.5	100.0	1,660.0	100.0	228.4	16.0