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**2nd QUARTER INFORMATION SHEET FY 2009**  
**(Consolidated)**

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**KOMATSU**

## FINANCIAL HIGHLIGHTS

Billions of Yen

	FY 2005	FY 2006	FY 2007	FY 2008	FY 2008	FY 2009
	(Apr.04-Mar.05)	(Apr.05-Mar.06)	(Apr.06-Mar.07)	(Apr.07-Mar.08)	1st half (Apr.07-Sept.07)	1st half (Apr.08-Sept.08)
Net sales *	1,356.0	1,612.1	1,893.3	2,243.0	1,080.0	1,211.2
Segment profit *	94.2	164.5	249.7	334.5	161.7	159.3
Operating income *	95.8	163.4	244.7	332.8	162.9	159.6
Income from continuing operations before income taxes *	91.8	155.7	236.4	322.2	158.5	156.7
Net income	59.0	114.2	164.6	208.7	103.8	100.3
Shareholders' equity	477.1	622.9	776.7	887.1	872.6	955.7
Total assets	1,449.0	1,652.1	1,843.9	2,105.1	1,927.0	2,175.1
Shareholders' equity ratio	32.9%	37.7%	42.1%	42.1%	45.3%	43.9%
Shareholders' equity per share	¥ 481.27	¥ 626.98	¥ 781.57	¥ 891.49	¥ 877.02	¥ 960.75
Net income per share	¥ 59.51	¥ 115.13	¥ 165.70	¥ 209.87	¥ 104.36	¥ 100.82
Payout ratio	18.5%	15.6%	18.7%	20.0%	19.2%	21.8%
ROA	6.6%	10.0%	13.5%	16.3%		
ROE	13.1%	20.8%	23.5%	25.1%		

(Note) \* In accordance with Statement of Financial Accounting Standards No.144, "Accounting for the Impairment or Disposal of Long-Lived Assets," the consolidated statements of income have been retrospectively reclassified as for the discontinued operations.

## SALES TRENDS BY OPERATION/REGION

		FY 2008		FY 2009 Forecast		FY 2008	FY 2009	Changes
		(Apr.07-Mar.08)		(Apr.08-Mar.09)		1st half (Apr.07-Sept.07)	1st half (Apr.08-Sept.08)	
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Billions of yen	Billions of yen
Construction, Mining and Utility Equipment	Japan	370.7	16.5	330.0	13.9	172.6	161.3	(11.3)
	North America	322.6	14.4	275.0	11.6	172.9	142.6	(30.2)
	Latin America	187.8	8.4	260.0	10.9	87.3	127.3	39.9
	Europe & CIS	427.0	19.0	325.0	13.7	212.6	192.7	(19.8)
	China	181.4	8.1	225.0	9.5	77.5	101.5	23.9
	Asia & Oceania	328.7	14.6	390.0	16.4	156.7	194.3	37.6
	Middle East & Africa	230.1	10.3	270.0	11.3	109.5	130.0	20.5
	Overseas	1,677.9	74.8	1,745.0	73.3	816.8	888.8	71.9
	<b>Total</b>	<b>2,048.7</b>	<b>91.3</b>	<b>2,075.0</b>	<b>87.2</b>	<b>989.5</b>	<b>1,050.2</b>	<b>60.6</b>
Industrial Machinery and Others	Japan	134.4	6.0	150.0	6.3	61.7	73.5	11.8
	Overseas	59.8	2.7	155.0	6.5	28.7	87.4	58.7
	<b>Total</b>	<b>194.3</b>	<b>8.7</b>	<b>305.0</b>	<b>12.8</b>	<b>90.5</b>	<b>161.0</b>	<b>70.5</b>
Total	Japan	505.1	22.5	480.0	20.2	234.4	234.9	0.5
	Overseas	1,737.8	77.5	1,900.0	79.8	845.5	976.3	130.7
	<b>Total</b>	<b>2,243.0</b>	<b>100.0</b>	<b>2,380.0</b>	<b>100.0</b>	<b>1,080.0</b>	<b>1,211.2</b>	<b>131.2</b>

(Note) Actual results of FY2008 has been reclassified in conformity with operating segments adopted from FY2009.

## EXCHANGE RATE

Yen

		FY 2008	FY 2009	Changes	FY 2008	FY 2009	Changes
		(Apr.07-Mar.08)	Forecast (Apr.08-Mar.09)		1st half (Apr.07-Sept.07)	1st half (Apr.08-Sept.08)	
Average exchange rate	U.S.dollar	114	101	(13)	119	106	(13)
	Euro	162	141	(21)	163	162	(1)
Exchange rate as of the end of financial period	U.S.dollar	100	95	(5)	115	104	(11)
	Euro	158	120	(38)	163	149	(14)

## CAPITAL INVESTMENT

Billions of Yen

		FY 2008	FY 2009	Changes	FY 2008	FY 2009	Changes
		(Apr.07-Mar.08)	Forecast (Apr.08-Mar.09)		1st half (Apr.07-Sept.07)	1st half (Apr.08-Sept.08)	
Construction, Mining and Utility Equipment		141.1	170.0	28.8	62.6	79.9	17.3
Industrial Machinery and Others		4.5	8.0	3.4	2.4	4.4	2.0
Total		145.7	178.0	32.2	65.1	84.4	19.3
Depreciation		69.1	88.0	18.8	32.8	40.8	8.0

(Note)Actual result of FY2008 has been reclassified in conformity with operating segments adopted from FY2009.

## RESEARCH AND DEVELOPMENT EXPENSES

Billions of Yen

		FY 2008	FY 2009	Changes	FY 2008	FY 2009	Changes
		(Apr.07-Mar.08)	Forecast (Apr.08-Mar.09)		1st half (Apr.07-Sept.07)	1st half (Apr.08-Sept.08)	
Construction, Mining and Utility Equipment		44.0	49.0	4.9	21.3	22.9	1.5
Industrial Machinery and Others		5.6	8.0	2.3	2.5	3.4	0.8
Total		49.6	57.0	7.3	23.9	26.4	2.4
Ratio to total sales		2.2%	2.4%	0.2%	2.2%	2.2%	0.0%

(Note)Actual result of FY2008 has been reclassified in conformity with operating segments adopted from FY2009.

## NUMBER OF EMPLOYEES

	Mar. 31, 2005	Mar. 31, 2006	Mar. 31, 2007	Mar. 31, 2008	Sept. 30, 2008
Number of employees	33,008	34,597	33,863	39,267	41,291
Number of consolidated subsidiaries (including Komatsu Ltd.)	142	158	146	166	169

## FORECAST FOR FISCAL YEAR 2009

Billions of Yen

	FY 2008	FY 2009	Changes
	(Apr.07-Mar.08)	Forecast (Apr.08-Mar.09)	
Net sales	2,243.0	2,380.0	136.9
Segment profit	334.5	303.0	(31.5)
Operating income	332.8	300.0	(32.8)
Income from continuing operations before income taxes	322.2	290.0	(32.2)
Income from continuing operations	203.8	190.0	(13.8)
Income from discontinued operations	4.9	-	(4.9)
Net income	208.7	190.0	(18.7)