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ANNUAL INFORMATION SHEET FY 2009

FINANCIAL HIGHLIGHTS

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FORECAST FOR FISCAL YEAR 2010

KOMATSU

FINANCIAL HIGHLIGHTS**Consolidated:**

Billions of Yen

	FY 2005 (Apr.04-Mar.05)	FY 2006 (Apr.05-Mar.06)	FY 2007 (Apr.06-Mar.07)	FY 2008 (Apr.07-Mar.08)	FY 2009 (Apr.08-Mar.09)
Net sales *	1,356.0	1,612.1	1,893.3	2,243.0	2,021.7
Segment profit *	94.2	164.5	249.7	334.5	188.6
Operating income *	95.8	163.4	244.7	332.8	151.9
Income from continuing operations before income taxes *	91.8	155.7	236.4	322.2	128.7
Net income	59.0	114.2	164.6	208.7	78.7
Shareholders' equity	477.1	622.9	776.7	887.1	814.9
Total assets	1,449.0	1,652.1	1,843.9	2,105.1	1,969.0
Shareholders' equity ratio	32.9%	37.7%	42.1%	42.1%	41.4%
Shareholders' equity per share	¥ 481.27	¥ 626.98	¥ 781.57	¥ 891.49	¥ 842.04
Net income per share	¥ 59.51	¥ 115.13	¥ 165.70	¥ 209.87	¥ 79.95
Payout ratio	18.5%	15.6%	18.7%	20.0%	50.0%
ROA ; Consolidated	6.6%	10.0%	13.5%	16.3%	6.3%
ROE ; Consolidated	13.1%	20.8%	23.5%	25.1%	9.3%

(Note) * In accordance with Statement of Financial Accounting Standards No.144, "Accounting for the Impairment or Disposal of Long-Lived Assets," the consolidated statements of income have been retrospectively reclassified as for the discontinued operations.

Non-Consolidated:

Net sales	523.5	627.3	758.5	926.7	787.0
Operating profit	30.0	56.8	90.4	127.1	26.7
Ordinary profit	33.4	60.6	98.1	135.5	40.0
Net income	17.0	32.6	82.8	96.8	9.3
Common stock	70.1	70.1	70.1	70.1	70.1
Net assets	473.6	511.2	576.1	622.3	540.9
Total assets	777.2	859.9	974.8	1,047.0	981.0
Shareholders' equity ratio	60.9%	59.4%	59.1%	59.3%	55.0%
Shareholders' equity per share	¥ 477.50	¥ 514.14	¥ 578.74	¥ 623.81	¥ 556.98
Cash dividends per share	¥ 11.00	¥ 18.00	¥ 31.00	¥ 42.00	¥ 40.00
Net income per share	¥ 16.91	¥ 32.53	¥ 83.34	¥ 97.28	¥ 9.45

(Note) Net income per share has been computed by dividing net income by the weighted-average number of shares outstanding during each fiscal year.

Consolidated / Non-Consolidated:

Net sales	2.59	2.57	2.50	2.42	2.57
Net income	3.46	3.50	1.99	2.16	8.46
Shareholders' equity, Net assets	1.01	1.22	1.35	1.43	1.51
Total assets	1.86	1.92	1.89	2.01	2.01

SALES TRENDS BY OPERATION(Consolidated)

		FY 2007 (Apr.06-Mar.07)		FY 2008 (Apr.07-Mar.08)		FY 2009 (Apr.08-Mar.09)		Changes	
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	(%)
Construction, Mining and Utility Equipment	Japan	367.0	19.4	370.7	16.5	309.8	15.3	(60.8)	(16.4)
	North America	367.8	19.4	322.6	14.4	247.8	12.3	(74.8)	(23.2)
	Latin America	142.1	7.5	187.8	8.4	214.5	10.6	26.6	14.2
	Europe & CIS	320.8	16.9	427.0	19.0	273.2	13.5	(153.7)	(36.0)
	China	112.5	5.9	181.4	8.1	179.2	8.9	(2.2)	(1.2)
	Asia & Oceania	238.8	12.6	328.7	14.7	309.7	15.3	(19.0)	(5.8)
	Middle East & Africa	161.8	8.6	230.1	10.3	210.2	10.4	(19.9)	(8.7)
	Overseas	1,344.1	71.0	1,677.9	74.8	1,434.8	71.0	(243.1)	(14.5)
Total		1,711.2	90.4	2,048.7	91.3	1,744.7	86.3	(303.9)	(14.8)
Industrial Machinery and Others	Japan	120.0	6.3	134.4	6.0	142.2	7.0	7.8	5.8
	Overseas	62.0	3.3	59.8	2.7	134.7	6.7	74.8	125.0
	Total	182.0	9.6	194.3	8.7	277.0	13.7	82.6	42.6
Total	Japan	487.1	25.7	505.1	22.5	452.1	22.4	(53.0)	(10.5)
	Overseas	1,406.2	74.3	1,737.8	77.5	1,569.5	77.6	(168.2)	(9.7)
	Total	1,893.3	100.0	2,243.0	100.0	2,021.7	100.0	(221.2)	(9.9)

(Note1)The operating results from the discontinued operations have been reclassified.

(Note2)Actual results of FY2007 and FY2008 have been reclassified in conformity with operating segments adopted from FY2009.

EXCHANGE RATE**Consolidated:**

Yen

		FY 2008 (Apr.07-Mar.08)	FY 2009 (Apr.08-Mar.09)	Changes	FY 2010 Forecast	Changes
Average exchange rate	U.S.dollar	114	101	(13)	95	(6)
	Euro	162	143	(19)	125	(18)
Exchange rate as of the end of financial period	U.S.dollar	100	98	(2)	95	(3)
	Euro	158	130	(28)	125	(5)

CAPITAL INVESTMENT**Consolidated:**

Billions of Yen

	FY 2008 (Apr.07-Mar.08)	FY 2009 (Apr.08-Mar.09)	Changes	FY 2010 Forecast	Changes
Construction, Mining and Utility Equipment	141.1	152.8	11.6	86.4	(66.4)
Industrial Machinery and Others	4.5	9.7	5.1	3.2	(6.5)
Total	145.7	162.5	16.7	89.6	(72.9)
Depreciation	69.1	84.6	15.4	104.0	19.3

(Note)Actual result of FY2008 has been reclassified in conformity with operating segments adopted from FY2009.

RESEARCH AND DEVELOPMENT EXPENSES**Consolidated:**

Billions of Yen

	FY 2008 (Apr.07-Mar.08)	FY 2009 (Apr.08-Mar.09)	Changes	FY 2010 Forecast	Changes
Construction, Mining and Utility Equipment	44.0	47.0	3.0	41.1	(5.9)
Industrial Machinery and Others	5.6	6.7	1.0	5.7	(0.9)
Total	49.6	53.7	4.0	46.8	(6.8)
Ratio to total sales	2.2%	2.7%	0.5%	3.1%	0.4%

(Note) Actual result of FY2008 has been reclassified in conformity with operating segments adopted from FY2009.

NUMBER OF EMPLOYEES**Consolidated:**

	Mar. 31, 2005	Mar. 31, 2006	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009
Number of employees	33,008	34,597	33,863	39,267	39,855
Number of consolidated subsidiaries (including Komatsu Ltd.)	142	158	146	166	165

Non-Consolidated:

	Mar. 31, 2005	Mar. 31, 2006	Mar. 31, 2007	Mar. 31, 2008	Mar. 31, 2009
Number of employees	5,666	5,979	6,231	6,873	7,818
Average age	42.1	41.6	41.0	39.9	38.6

FORECAST FOR FISCAL YEAR 2010**Consolidated:**

Billions of Yen

	FY 2009 (Apr.08-Mar.09)	FY 2010 Forecast	Changes
Net sales	2,021.7	1,530.0	(491.7)
Segment profit	188.6	86.0	(102.6)
Operating income	151.9	72.0	(79.9)
Income before taxes	128.7	62.0	(66.7)
Net income attributable to Komatsu Ltd.	78.7	35.0	(43.7)

FORECAST FOR FISCAL YEAR 2010
SALES TRENDS BY OPERATION(Consolidated)

		FY 2009 (Apr.08-Mar.09)		FY 2010 Forecast		Changes	
		Billions of yen	Ratio(%)	Billions of yen	Ratio(%)	Billions of yen	(%)
Construction, Mining and Utility Equipment	Japan	309.8	15.3	260.0	17.0	(49.8)	(16.1)
	North America	247.8	12.3	200.0	13.1	(47.8)	(19.3)
	Latin America	214.5	10.6	160.0	10.5	(54.5)	(25.4)
	Europe & CIS	273.2	13.5	180.0	11.8	(93.2)	(34.1)
	China	179.2	8.9	200.0	13.0	20.7	11.6
	Asia & Oceania	309.7	15.3	220.0	14.3	(89.7)	(29.0)
	Middle East & Africa	210.2	10.4	137.0	9.0	(73.2)	(34.8)
	Overseas	1,434.8	71.0	1,097.0	71.7	(337.8)	(23.5)
Total		1,744.7	86.3	1,357.0	88.7	(387.7)	(22.2)
Industrial Machinery and Others	Japan	142.2	7.0	95.0	6.2	(47.2)	(33.2)
	Overseas	134.7	6.7	78.0	5.1	(56.7)	(42.1)
	Total	277.0	13.7	173.0	11.3	(104.0)	(37.5)
Total	Japan	452.1	22.4	355.0	23.2	(97.1)	(21.5)
	Overseas	1,569.5	77.6	1,175.0	76.8	(394.5)	(25.1)
	Total	2,021.7	100.0	1,530.0	100.0	(491.7)	(24.3)