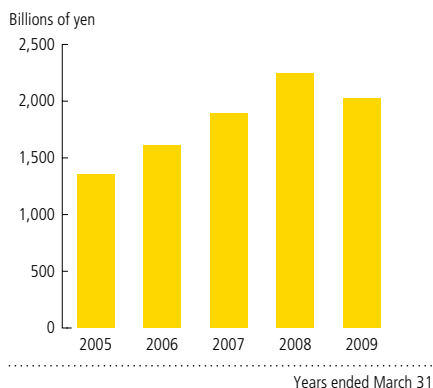


Financial Highlights

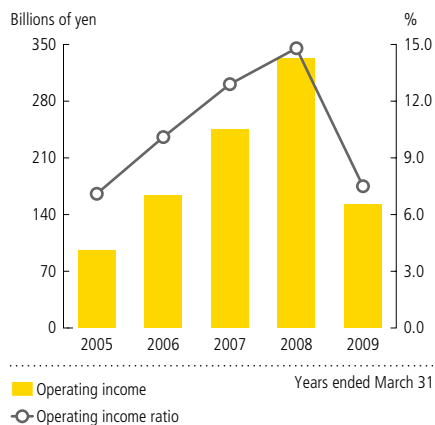
Komatsu Ltd. and Consolidated Subsidiaries
Years ended March 31, 2009, 2008 and 2007

For the Fiscal Period	Millions of yen (except per share amounts)			Thousands of U.S. dollars (except per share amounts)
	2009	2008	2007	2009
Net sales	¥2,021,743	¥2,243,023	¥1,893,343	\$20,421,646
Operating income	151,948	332,850	244,741	1,534,828
Income from continuing operations before income taxes, minority interests and equity in earnings of affiliated companies	128,782	322,210	236,491	1,300,828
Net income	78,797	208,793	164,638	795,929
Capital investment	162,512	145,730	129,680	1,641,535
Research and development expenses	53,736	49,673	46,306	542,788
Net cash provided by operating activities	78,775	160,985	162,124	795,707
Net cash used in investing activities	(145,368)	(128,182)	(99,620)	(1,468,364)
Net cash provided by (used in) financing activities	57,219	(17,422)	(41,389)	577,970
At Fiscal Period-End				
Total assets	¥1,969,059	¥2,105,146	¥1,843,982	\$19,889,485
Shareholders' equity	814,941	887,126	776,717	8,231,727
Per Share Data				
Net income per share - basic	¥ 79.95	¥ 209.87	¥ 165.70	80.76¢
- diluted	79.89	209.59	165.40	80.70
Shareholders' equity per share	842.04	891.49	781.57	850.55
Cash dividends per share	40	42	31	40.40
Major Indicators				
Operating income ratio (%)	7.5	14.8	12.9	—
ROE (%)	9.3	25.1	23.5	—
ROA (%)	6.3	16.3	13.5	—
Shareholders' equity ratio (%)	41.4	42.1	42.1	—
Net debt-to-equity ratio	0.62	0.39	0.33	—
Number of employees	39,855	39,267	33,863	—

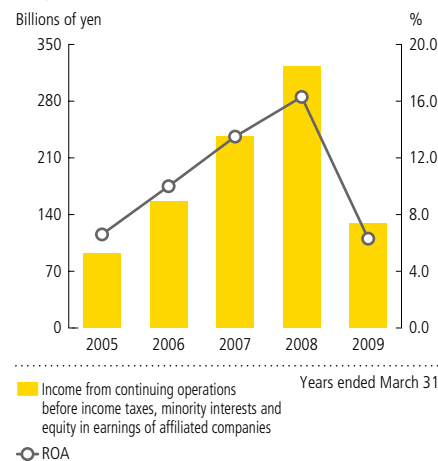
Net sales



Operating income and operating income ratio



Income from continuing operations before income taxes, minority interests and equity in earnings of affiliated companies and ROA



Notes: 1. Starting in the fiscal year ended March 31, 2009, Komatsu changed its business segmentation. Accordingly, the related figures for the previous fiscal years are stated after retrospectively reclassifying them.

2. Sales by operation and sales by region represent sales to outside customers, respectively.

3. The United States dollar amounts represent translations of Japanese yen amounts at the rate of \$1=¥99. See Note 1 of Notes to Consolidated Financial Statements.

4. Cash dividends per share represent the amount based on the resolution by the ordinary general meeting of shareholders.

Sales by Operation

	Millions of yen			Thousands of U.S. dollars
	2009	2008	2007	2009
Construction, Mining and Utility Equipment	¥1,744,733	¥2,048,711	¥1,711,275	\$17,623,566
Industrial Machinery and Others	277,010	194,312	182,068	2,798,080
Net sales	¥2,021,743	¥2,243,023	¥1,893,343	\$20,421,646

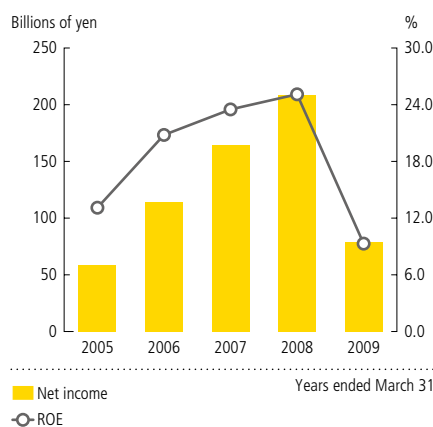
Sales by Region

	Millions of yen			Thousands of U.S. dollars
	2009	2008	2007	2009
Japan	¥ 452,172	¥ 505,185	¥ 487,103	\$ 4,567,394
Americas	503,450	541,160	537,836	5,085,354
Europe and CIS	284,029	427,679	324,071	2,868,980
China	236,226	189,902	129,443	2,386,121
Asia (excluding Japan and China) and Oceania	335,574	348,462	252,768	3,389,636
Middle East and Africa	210,292	230,635	162,122	2,124,162
Net sales	¥2,021,743	¥2,243,023	¥1,893,343	\$20,421,646

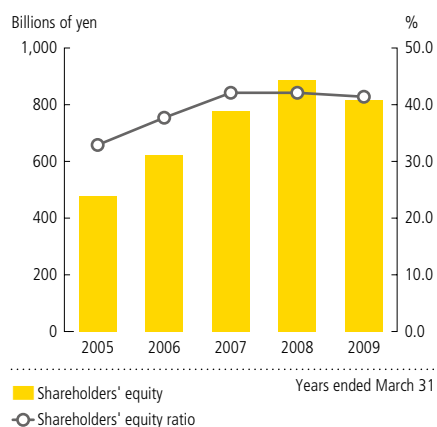
Sales by Region: Construction, Mining and Utility Equipment

	Millions of yen			Thousands of U.S. dollars
	2009	2008	2007	2009
Japan	¥ 309,895	¥ 370,744	¥ 367,091	\$ 3,130,252
Americas	462,405	510,552	510,030	4,670,758
Europe and CIS	273,259	427,029	320,849	2,760,192
China	179,221	181,468	112,570	1,810,313
Asia (excluding Japan and China) and Oceania	309,721	328,725	238,848	3,128,495
Middle East and Africa	210,232	230,193	161,887	2,123,556
Net sales	¥1,744,733	¥2,048,711	¥1,711,275	\$17,623,566

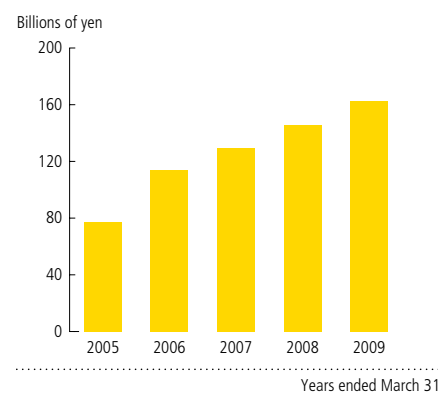
Net income and ROE



Shareholders' equity and shareholders' equity ratio



Capital investment



5. Net debt-to-equity ratio = (Interest-bearing debt – Cash and cash equivalents – Time deposits) / Shareholders' equity

6. ROE = Net income / [(Shareholders' equity at the beginning of the fiscal year + Shareholders' equity at the end of the fiscal year) / 2]

7. ROA = Income from continuing operations before income taxes, minority interests and equity in earnings of affiliated companies / [(Total assets at the beginning of the fiscal year + Total assets at the end of the fiscal year) / 2]