

Financial Highlights

Komatsu Ltd. and Consolidated Subsidiaries
Years ended March 31, 2005, 2004 and 2003

	Millions of yen (except per share amounts)			Thousands of U.S. dollars (except per share amounts)
	2005	2004	2003	2005
Net sales	¥1,434,788	¥1,196,418	¥1,089,804	\$13,409,234
Japan	521,135	483,749	458,000	4,870,421
Overseas	913,653	712,669	631,804	8,538,813
Income before income taxes, minority interests and equity in earnings of affiliated companies	98,703	27,036	12,905	922,458
Net income	59,010	26,963	3,009	551,495
Net income per share—basic	¥ 59.51	¥ 27.17	¥ 3.09	55.62¢
—diluted	¥ 59.47	¥ 27.16	¥ 3.09	55.58¢
Total assets	1,449,068	1,348,645	1,306,354	13,542,692
Shareholders' equity	477,144	425,507	395,366	4,459,290
Shareholders' equity per share	¥ 481.27	¥ 428.73	¥ 398.34	449.79¢
Capital expenditures	89,019	78,049	70,473	831,953
Research and development expenses	46,448	42,602	39,027	434,093
Number of employees	33,008	31,635	30,666	—

Sales by Operation

	Millions of yen			Thousands of U.S. dollars
	2005	2004	2003	2005
Construction and Mining Equipment	¥1,061,161	¥ 863,244	¥ 767,840	\$ 9,917,393
Industrial Machinery, Vehicles and Others	266,455	241,991	236,782	2,490,234
Electronics	107,172	91,183	85,182	1,001,607
Net sales	¥1,434,788	¥1,196,418	¥1,089,804	\$13,409,234

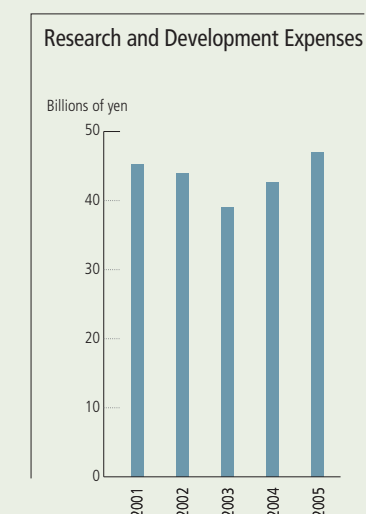
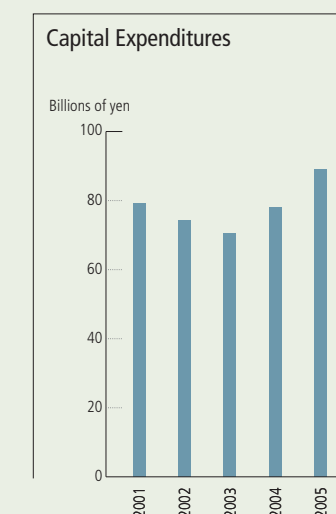
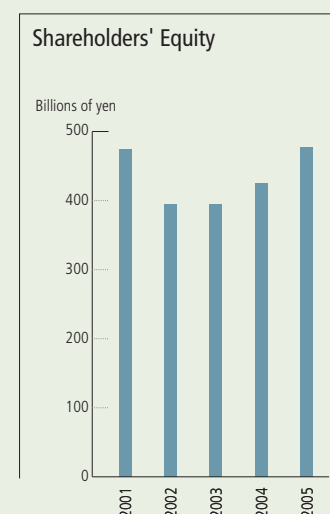
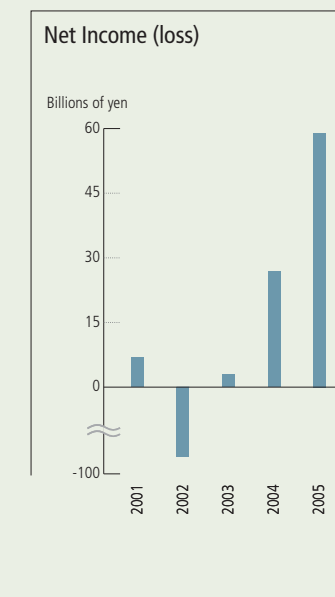
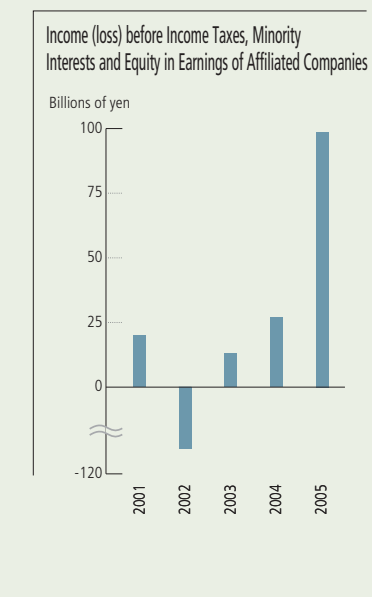
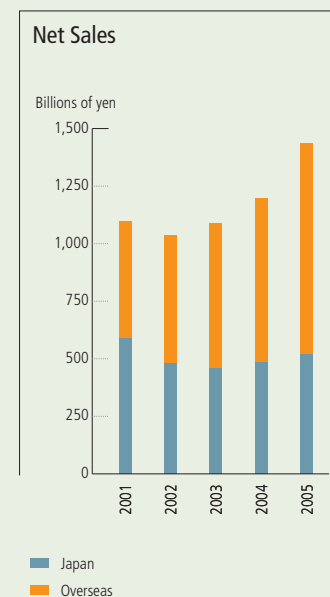
Sales by Region

	Millions of yen			Thousands of U.S. dollars
	2005	2004	2003	2005
Japan	¥ 521,135	¥ 483,749	¥ 458,000	\$ 4,870,421
Americas	359,572	277,302	251,371	3,360,486
Europe	203,581	151,619	145,455	1,902,626
China	55,837	87,127	52,465	521,841
Asia (excluding Japan and China) and Oceania	210,861	135,542	123,712	1,970,664
Middle East and Africa	83,802	61,079	58,801	783,196
Net sales	¥1,434,788	¥1,196,418	¥1,089,804	\$13,409,234

The above sales by region are presented based on sales destination and sales to customers.

The United States dollar amounts represent translations of Japanese yen amounts at the rate of \$1=¥107.

See Note 1 of Notes to Consolidated Financial Statements.



RESULTS

“Move The World. KOMATSU 5-800” mid-range management plan

Achieved one year ahead of schedule.

	RESULTS FOR THE YEAR	GOALS FOR MARCH 31, 2006
Sales	1,434.7 billion yen	1,250 billion yen
Operating profit	101.9 billion yen	80 billion yen
Return on assets (ROA)	7.1%	5%
Net debt-to-equity ratio	0.70	1 or under